

MATERIAL CHANGE REPORT

1. Name and Address of Reporting Issuer:

Enseco Energy Services Corp. ("**Enseco**" or the "**Company**")
800, 138 - 4 Avenue SE
Calgary AB T2G 4Z6

2. Date of Material Change:

April 30, 2015

3. News Release:

A news release disclosing the details discussed in this material change report was issued by, or on behalf of, Enseco and disseminated through the facilities of Marketwire on May 1, 2015.

4. Summary of Material Change:

On May 1, 2015, Enseco announced that it entered into a Forbearance Agreement (the "**Agreement**") with its lender pursuant to which, among other things, the Company's lender has agreed to forbear from taking steps to demand repayment of the amounts owing under the credit agreements between the Company and the Lender to enable the Company to obtain alternate financing on or before until May 31, 2015. Such date could be extended by the Lender at its discretion. Enseco is actively pursuing other financing and expects to satisfy its Lender's time requirements.

5. Full Description of Material Change:

5.1 Full Description of Material Change

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A copy of the Forbearance Agreement has been filed and is available under the Company's profile on www.sedar.com.

5.2 Restructuring Transaction

Not applicable.

6. Reliance on subsection 7.1(2) of National Instrument 51-102:

Not applicable.

7. Omitted Information:

Not applicable.

8. Executive Officer:

The names and business number of the executive officers of Enseco who are knowledgeable of the material change and this report are:

Kent Devlin, Chief Executive Officer
or
Blair Layton, Chief Financial Officer
Telephone: (403) 806-0088
Email: info@enseco.com

9. Date of Report:

This report is dated May 7, 2015.

Forward Looking Statements

This material change report contains forward looking statements. These statements relate to future events or the Company's future performance. All information and statements contained herein that are not clearly historical in nature constitute forward looking statements, and the words "may", "will", "should", "could", "expect", "plan", "intend", "anticipate", "believe", "estimate", "propose", "predict", "potential", "continue", or the negative of these terms or other comparable terminology are generally intended to identify forward looking statements. These statements involve known or unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward looking statements. Undue reliance should not be placed on these forward looking statements, as there can be no assurance that the plans, intentions or expectations upon which they are based will occur. In particular, this material change report contains forward-looking statements relating, to the potential extension of the forbearance period and the Company's plans to seek alternative financing.

Management has included forward-looking information in this material change report in order to provide security holders with a more complete perspective on the Company's future operations and such information may not be appropriate for other purposes. These forward-looking statements are based on certain assumptions and are subject to a number of risks including the risk that the Company's lender's do not extend the forbearance period and demand repayment of all indebtedness owing under the credit agreements or seek to realize on its security and that the Company is unable to successfully complete its refinancing efforts. Investors are cautioned that such information, although considered reasonable by the Company, may prove to be incorrect.

Enseco's actual results, performance or achievement could differ materially from those expressed in, or implied by, these forward-looking statements and, accordingly, no assurance can be given that any of the events anticipated by the forward-looking statements will transpire or occur, or if any of them do so, what benefits that Enseco will derive therefrom.