



June 13, 2014

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Manitoba Securities Commission
Ontario Securities Commission

Dear Sirs:

Re: Wellgreen Platinum Ltd. (the “Company”)

Reference is made to the prospectus supplement dated June 13, 2014 (the “**Prospectus Supplement**”) of the Company relating to the offering of units of the Company.

We hereby consent to the reference in the Prospectus Supplement to our firm name on the cover page and under the headings “Interest of Experts” and “Legal Matters”, and to the reference to our firm name and use of our opinions under the headings “Eligibility for Investment” and “Canadian Federal Income Tax Considerations”.

We confirm that we have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are:

- (a) derived from our opinions referred to above; or
- (b) within our knowledge as a result of the services we performed to render such opinions.

Yours truly,
(signed) McMillan LLP