

**Mr John Goode  
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**CONSENT of QUALIFIED PERSON**

I, John Goode, consent to the public filing of the technical report titled "*Berlin Project, Colombia, National Instrument 43.101 Report*" and dated 2 March 2012 (the "Technical Report") by U3O8 Corporation.

Dated 2 March 2012

A handwritten signature in black ink, appearing to read "J.R. Goode", written over a horizontal line. The signature is stylized and cursive.

J.R. Goode