Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

TAAT Global Alternatives Inc. (the "**Company**")
Suite 1890 – 1075 West Georgia Street
Vancouver, BC V6E 3C9

Item 2 Date of Material Change

April 26, 2024

Item 3 News Release

The news release was disseminated through The Newswire on April 26, 2024 and subsequently filed on SEDAR and posted on SEDAR+ and the CSE.

Item 4 Summary of Material Change

The Company closed debt settlements and issued 303,456 common shares to settle $80,415.88 in debts to one bona fide consultant of the Company.

Full Description of Material Change

5.1 Full Description of Material Change

The closed the previously announced debt settlement agreement (the "**Settlement Agreement**") to fully settle outstanding debts owed to a creditor (the "**Creditor**") for corporate back-office services rendered. Pursuant to the Settlement Agreement, the Company has issued an aggregate of 303,456 common shares ("**Shares**") at a deemed price of $0.265 per Share, based on a 20-day VWAP (the "**Share Settlement**").

The Share Settlement will settle $80,415.88 in debts owed to the Creditor, which is a full settlement for the total amount of bona fide debts owed to the Creditor.

The Company relied on the "Employee, Executive Officer, Director and Consultant" exemption contained in section 2.24 (the "**Exemption**") of National Instrument 45-106 - Prospectus Exemptions, to issue the Shares to the Creditor. The Canadian Securities Exchange has waived the requirement to impose a four month and one day hold period on the Shares.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 5 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 6 Omitted Information

Not applicable.

Item 7 Executive Officer

Joel Dumaresq, Chief Financial Officer
Business Telephone: 604-687-2038

Item 8 Date of Report

April 26, 2024