Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

TAAT Global Alternatives Inc. (the "**Company**")
Suite 1890 – 1075 West Georgia Street
Vancouver, BC V6E 3C9

Item 2 Date of Material Change

February 21, 2025

Item 3 News Release

The news release was disseminated through The Newswire on February 21, 2025 and subsequently filed on SEDAR+ and posted on the CSE disclosure hall.

Item 4 Summary of Material Change

The Company closed the acquisition of Premium Products LLC ("Premium Products").

Full Description of Material Change

5.1 Full Description of Material Change

On February 21, 2025, the Company completed the acquisition of all the outstanding shares of Premium Products, issuing an aggregate of 10,882,353 common shares ("Consideration Shares") of the Company.

The Consideration Shares are subject to a hold period of four months and one day from the date of issuance, in accordance with the National Instrument 45-106 (Prospectus Exemptions) and the following resale restrictions as set out by the Canadian Securities Exchange (the "CSE"):

i. 25% of the securities will be released upon the filing of the Company's next financial statements that include Premium Products on the balance sheet; and
ii. the remaining 75% of the securities will be released in 25% increments for each CDN $500,000 in revenue generated by Premium Products, up to a total of CDN $1,500,000, as reflected in the Company's audited financial statements.

No finders' fees payable were payable on the transaction, nor was there a change of control or any new control persons created. The acquisition did not constitute a fundamental change, within the meaning of the policies of the CSE.

None of the securities issued in connection with the acquisition of Premium Products have been registered under the United States Securities Act of 1933, as amended (the "1933 Act"), and none of them will be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the 1933 Act. This news release shall not constitute an offer to sell or a solicitation of an offer to buy nor shall there be any sale of the securities in any state where such offer, solicitation, or sale would be unlawful.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 5 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 6 Omitted Information

Not applicable.

Item 7 Executive Officer

Joel Dumaresq, Chief Financial Officer
Business Telephone: 604-687-2038

Item 8 Date of Report

February 24, 2025