

**BITUMEN CAPITAL INC.
800 Square Victoria Street, 43rd Floor
Montreal, Quebec H4Z 1H1**

September 13, 2017

RE: Filing of Interim financial documents for the period ended June 30, 2017 of Bitumen Capital Inc. ("Bitumen")

The present note intends to provide explanation as to the latest filing of the interim financial statements and management discussion & analysis for the period ended on June 30, 2017 (the "Interim Filings") and their related certifications from Bitumen's CEO and CFO pursuant to the provisions of *Regulation 52-109 Respecting Certification of Disclosure in Issuers' Annual and Interim Filings*.

Bitumen witnessed that the interim financial statements that were filed on SEDAR as part of the Interim Filings were not the final approved version of said interim financial statements and contained typos.

Therefore, Bitumen is hereby filing the final and approved version of its financial statements for the interim period ended June 30, 2017.

(s) Richard Groome
Chief Executive Officer