FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

State the full name of your company and the address of its principal office in Canada.

Sama Resources Inc./Ressources Sama Inc.
Suite 1825, 1055 West Hastings Street
Vancouver, British Columbia V6E 2E9

Item 2 Date of Material Change

State the date of the material change.

February 6, 2015

Item 3 News Release

State the date and method(s) of dissemination of the news release issued under section 7.1 of National Instrument 51-102.

A news release was disseminated on February 6, 2015 in Vancouver British Columbia and distributed through Marketwired and was filed on SEDAR with the securities commissions of British Columbia and Alberta.

Item 4 Summary of Material Change(s)

Sama Resources Inc./Ressources Sama Inc. (TSX.V: SME) ("Sama" or the "Company") is pleased to announce that it has closed the second and final tranche of its previously announced non-brokered private placement (the "Private Placement") by issuing 180,909 units (the "Units) at a price of CAN$0.22 per Unit, for gross proceeds of CAN$39,800. Together with the first tranche, the Company has issued a total of 5,992,001 Units under the Private Placement for aggregate gross proceeds of approximately CAN$1.318 million.

4.1 Full Description of Material Change

See news release attached which was also filed on Sedar on February 6, 2015.

4.2 Disclosure for Restructuring Transactions

Not applicable

Item 5 Reliance on subsection 7.1(2) of National Instrument 51-102

If this Report is being filed on a confidential basis in reliance on subsection 7.1(2) of National Instrument 51-102, state the reasons for that reliance.

Not applicable

Item 6 Omitted Information

State whether any information has been omitted on the basis that it is confidential information.

Not applicable

Item 7 Executive Officer

Give the name and business telephone number of an executive officer of your company who is knowledgeable about the material change and the Report, or the name of an officer through whom such executive officer may be contacted.

Mr. Bryan McKenzie
Chief Financial Officer
Tel: (604) 443-3834

Item 8 Date of Report

February 10, 2015

TSX Venture Symbol: SME

SAMA RESOURCES INC./
RESSOURCES SAMA INC.

Suite 132, 1320 Graham
Ville Mont-Royal, Québec
Canada, H3P 3C8

Suite 1825, 1055 West Hastings Street
Vancouver, British Columbia
Canada V6E 2E9

NR 2015-03

THIS NEWS RELEASE IS NOT FOR DISTRIBUTION TO THE UNITED STATES NEWSWIRE SERVICES OR FOR DISSEMINATION IN THE UNITED STATES

Sama Resources Closes $1.3 Million Equity Financing

NEWS RELEASE

Montreal, Quebec, February 6, 2015 - Sama Resources Inc./Ressources Sama Inc. (TSX.V: SME) ("**Sama**" or the "**Company**") is pleased to announce that it has closed the second and final tranche of its previously announced non-brokered private placement (the "Private Placement") by issuing 180,909 units (the "Units) at a price of CAN$0.22 per Unit, for gross proceeds of CAN$39,800. Together with the first tranche, the Company has issued a total of 5,992,001 Units under the Private Placement for aggregate gross proceeds of approximately CAN$1.318 million.

Each Unit is comprised of one common share of the Company (a "Share") and one share purchase warrant (a "Warrant"). Each whole Warrant will entitle the holder thereto to purchase for a period of twenty-four (24) months one additional Share (a "Warrant Share") at an exercise price per Warrant Share of CAN$0.28.

The Company paid a cash commission of approximately $1,254 in finder's fees and issued 5,700 finder's warrants ("Finder's Warrants") in connection with the Private Placement. Each Finder's Warrant will entitle the holder thereto to purchase for a period of twenty-four (24) months one additional Share at an exercise price of CAN$0.28.

The Offering is subject to certain conditions including, but not limited to, the receipt of all necessary approvals, including the approval of the TSX Venture Exchange. The Shares, Warrants and Finder's Warrants issued pursuant to the Offering will be subject to a statutory four-month hold period from the date of closing of the Private Placement.

Net proceeds from the Private Placement will be used for the advancement of the Company's exploration and development programs and for general working capital purposes related thereto.

Sama is a Canadian-based mineral exploration and development company with projects in West Africa. For more information about Sama, please visit Sama's website at www.samaresources.com.

FOR FURTHER INFORMATION, PLEASE CONTACT:
Sama Resources Inc.
Dr. Marc-Antoine Audet, President and CEO
Tel: (514) 726-4158
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OR
Mr. Matt Johnston
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Neither the TSXV nor its Regulation Services Provider (as that term is defined in the policies of the TSXV) accepts responsibility for the adequacy or accuracy of this release.

Forward Looking Statements

This release contains forward looking statements. More particularly, this release contains statements concerning the anticipated Private Placement. Although Sama believes that the expectations reflected in these forward looking statements are reasonable, undue reliance should not be placed on them because Sama can give no assurance that they will prove to be correct. Since forward looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. The closing of the Private Placement could be delayed if Sama is not able to obtain the necessary regulatory and stock exchange approvals on the timelines it has planned. The Private Placement will not be completed at all if these approvals are not obtained or some other condition to the closing is not satisfied. Accordingly, there is a risk that the Private Placement will not be completely sold, completed within the anticipated time or at all. Additional information on these and other factors that could affect Sama's operations and financial results are included in reports on file with Canadian securities regulatory authorities and may be accessed through the SEDAR website (www.sedar.com).