FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

State the full name of your company and the address of its principal office in Canada.

Sama Resources Inc./Ressources Sama Inc.
Suite 1825, 1055 West Hastings Street
Vancouver, British Columbia V6E 2E9

Item 2 Date of Material Change

State the date of the material change.

August 26, 2015

Item 3 News Release

State the date and method(s) of dissemination of the news release issued under section 7.1 of National Instrument 51-102.

A news release was disseminated on August 26, 2015 in Vancouver British Columbia and distributed through Marketwired and was filed on SEDAR with the securities commissions of British Columbia and Alberta.

Item 4 Summary of Material Change(s)

Sama Resources Inc./Ressources Sama Inc. (TSXV: SME – the "**Corporation**" or "**Sama**") is pleased to announce the closing of the first tranche of its previously announced private placement (the "**Private Placement**"). The first tranche consisted of the brokered portion of the Private Placement which was co-led by Paradigm Capital Inc. and Richardson GMP Limited the ("**Agents**") by issuing 4,903,000 units of Sama ("**Units**") at a price of $0.15 per Unit for gross proceeds of $735,450.

4.1 Full Description of Material Change

MONTREAL, QC – August 26, 2015 – Sama Resources Inc./Ressources Sama Inc. (TSXV: SME – the "Corporation" or "Sama") is pleased to announce the closing of the first tranche of its previously announced private placement (the "Private Placement"). The first tranche consisted of the brokered portion of the Private Placement which was co-led by Paradigm Capital Inc. and Richardson GMP Limited the ("Agents") by issuing 4,903,000 units of Sama ("Units") at a price of $0.15 per Unit for gross proceeds of $735,450.

Each Unit was comprised of one common share (a "Common Share") in the capital of the Corporation and one common share purchase warrant (a "Warrant"). Each Warrant entitles the holder thereof to acquire one Common Share at a price of $0.25 per share for a period of 60 months from the closing date of the Private Placement.

The Agents were paid a cash fee of $58,836 and were also issued 392,240 broker warrants to purchase Common Shares exercisable at a price of $0.25 per Common Share for a period of 60 months from the closing date of the Private Placement.

The Offering is subject to certain conditions including, but not limited to, the receipt of all necessary approvals, including the final approval of the TSX Venture Exchange. All securities issuable pursuant to the Offering are subject to a four month hold period from the date of issuance in accordance with applicable Canadian securities laws.

The Corporation intends to use the net proceeds of the Private Placement for exploration, working capital and general and administrative purposes.

4.2 Disclosure for Restructuring Transactions

Not applicable

Item 5 Reliance on subsection 7.1(2) of National Instrument 51-102

If this Report is being filed on a confidential basis in reliance on subsection 7.1(2) of National Instrument 51-102, state the reasons for that reliance.

Not applicable

Item 6 Omitted Information

State whether any information has been omitted on the basis that it is confidential information.

Not applicable

Item 7 Executive Officer

Give the name and business telephone number of an executive officer of your company who is knowledgeable about the material change and the Report, or the name of an officer through whom such executive officer may be contacted.

Mr. Bryan McKenzie
Chief Financial Officer
Tel: (604) 443-3834

Item 8 Date of Report

August 26, 2015