



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue queen ouest
Toronto ON M5H 3S8

OSC NOTICE TO PUBLIC

ISSUER:

Sama Resources Inc./Ressources Sama Inc.
Principal Jurisdiction - British Columbia

DATES:

Preliminary Short Form Prospectus dated June 8, 2015
Withdrawn on September 25, 2015

PROJECT NUMBER:

2362210