FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

State the full name of your company and the address of its principal office in Canada.

Sama Resources Inc./Ressources Sama Inc.
Suite 2390, 1055 West Hastings Street
Vancouver, British Columbia V6E 2E9

Item 2 Date of Material Change

State the date of the material change.

November 29, 2016

Item 3 News Release

State the date and method(s) of dissemination of the news release issued under section 7.1 of National Instrument 51-102.

A news release was disseminated on November 29, 2016 in Vancouver British Columbia and distributed through Marketwired and was filed on SEDAR with the securities commissions of British Columbia and Alberta.

Item 4 Summary of Material Change(s)

Sama Resources Inc./Ressources Sama Inc. (TSX.V: SME) ("Sama" or the "Company") is pleased to announce a non brokered private placement (the "Private Placement") of up to 5,000,000 units (the "Units") at a price of CAN$0.10 per Unit, for total gross proceeds of up to CAN$500,000. Each Unit will be comprised of one common share of the Company (a "Share") and one share purchase warrant (a "Warrant"). Each whole Warrant will entitle the holder thereto to purchase for a period of sixty (60) months one additional Share (a "Warrant Share") at an exercise price per Warrant Share of CAN$0.15.

4.1 Full Description of Material Change

Sama Resources Inc./Ressources Sama Inc. (TSX.V: SME) ("Sama" or the "Company") is pleased to announce a non brokered private placement (the "Private Placement") of up to 5,000,000 units (the "Units") at a price of CAN$0.10 per Unit, for total gross proceeds of up to CAN$500,000. Each Unit will be comprised of one common share of the Company (a "Share") and one share purchase warrant (a "Warrant"). Each whole Warrant will entitle the holder thereto to purchase for a period of sixty (60) months one additional Share (a "Warrant Share") at an exercise price per Warrant Share of CAN$0.15.. The Company may pay finders' fees in cash and issue finder's warrants.

All securities issued under the Private Placement will be subject to a hold period of four months and one day from the closing date. The Private Placement and finders' fees are subject to regulatory approval.

Net proceeds from the Private Placement will be used for the advancement of the Company's exploration and development programs and for general working capital purposes related thereto**.**

4.2 Disclosure for Restructuring Transactions

Not applicable

Item 5 Reliance on subsection 7.1(2) of National Instrument 51-102

If this Report is being filed on a confidential basis in reliance on subsection 7.1(2) of National Instrument 51-102, state the reasons for that reliance.

Not applicable

Item 6 Omitted Information

State whether any information has been omitted on the basis that it is confidential information.

Not applicable

Item 7 Executive Officer

Give the name and business telephone number of an executive officer of your company who is knowledgeable about the material change and the Report, or the name of an officer through whom such executive officer may be contacted.

Kathleen Jones-Bartels
Corporate Secretary
Tel: (604) 443-3833

Item 8 Date of Report

December 1, 2016