

**MATERIAL CHANGE REPORT**  
**Form 51-102F3**

Item 1	<p><u>Name and Address of Company</u></p> <p><b>SEGO RESOURCES INC.</b> 211 – 744 West Hastings Street Vancouver, B.C. V6C 1A5</p>
Item 2	<p><u>Date of Material Change</u></p> <p>January 13, 2009</p>
Item 3	<p><u>News Release</u></p> <p>Dissemination on January 13, 2009 by Sedar, Market News and Stock Watch</p>
Item 4	<p><u>Summary of Material Change</u></p> <p>Private Placement</p>
Item 5.1	<p><u>Full Description of Material Change</u></p> <p>Sego Resources Inc. is pleased to announce a private placement consisting of 485,200 units. Each unit consists of one share at \$0.07 and one warrant exercisable for two years at \$0.10. Total proceeds of 433,964 will be used for general working capital.</p> <p>Sego's primary project is the Miner Mountain project, a Copper Gold Porphyry Project near Princeton, B.C., 15 km. north of Copper Mountain Mining Corporation's former copper producer (closed 1996) that is now planning to start production in 2010 following its recent favourable feasibility study. The Miner Mountain project is situated within the Traditional Territory of the Upper Similkameen Indian Band with whom Sego has an MOU. The Miner Mountain property is 2400 hectares in size.</p>
Item 6	<p><u>Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102</u></p> <p>N/A</p>
Item 7	<p><u>Omitted Information</u></p> <p>No information has been omitted on the basis that it is Confidential information.</p>

Item 8	<u>Executive Officer</u> J. Paul Stevenson – President 604-682-2933
Item 9	<u>Date of Report</u> March 30, 2009

Signed by: “J. Paul Stevenson”  
J. Paul Stevenson, CEO