

MATERIAL CHANGE REPORT
Form 51-102F3

Item 1	<u>Name and Address of Company</u> SEGO RESOURCES INC. 211 – 744 West Hastings Street Vancouver, B.C. V6C 1A5
Item 2	<u>Date of Material Change</u> June 30, 2009
Item 3	<u>News Release</u> Dissemination on June 30, 2009 by Sedar, Market News and Stock Watch
Item 4	<u>Summary of Material Change</u> Third and Final Closing – Short Form Offering of Units
Item 5.1	<u>Full Description of Material Change</u> Sego Resources Inc. (“Sego” or the “Company”) is pleased to announce that it has closed the third tranche of the Offering described in the news release dated April 3, 2009. The Company has issued 2,220,000 Units at a price of \$0.07 per Unit for gross proceeds of \$155,400.00. Each unit (a “Unit”) consists of one common share and one share transferable purchase warrant (a “Warrant”) which will entitle the holder to purchase an additional common share at a price of \$0.10 per share for a period of five years. Northern Securities Inc. (“Northern”) acted as agent and received a 12% commission, a 5% work fee and non-transferable options equal to 25% of the number of Units sold pursuant to this closing. The Units were sold pursuant to a Short Form Offering Document dated April 2, 2009, a copy of which is available on SEDAR at www.sedar.com. The Company has closed the offering, having issued 12,386,000 units at a price of \$0.07 per unit for gross proceeds of \$867,020. The net proceeds of the Offering will be used for working capital and further exploration of the Company’s Miner Mountain Project. The Miner Mountain Project is a copper gold porphyry property located near Princeton, B.C., and is 15 kilometres north of Copper Mountain Mining Corporation’s former copper producer (closed 1996) that is scheduled to resume production in 2011, following a recent favourable feasibility study. The Miner Mountain Project is situated within the traditional territory of the Upper Similkameen Indian Band with whom Sego has a Memorandum of Understanding. The Miner Mountain property is 2400 hectares in size.
Item 6	<u>Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102</u>

	N/A
Item 7	<u>Omitted Information</u> No information has been omitted on the basis that it is Confidential information.
Item 8	<u>Executive Officer</u> J. Paul Stevenson – President 604-682-2933
Item 9	<u>Date of Report</u> November 9, 2009

Signed by: “J. Paul Stevenson”.
J. Paul Stevenson, CEO