

51-102F3
Material Change Report

Item 1 Name and Address of Company

Alliance Mining Corp. ("the Company") Suite 888 – 888 Dunsmuir, Vancouver, BC V6C 3K4

Item 2 Date of Material Change

May 1, 2012

Item 3 News Release

The news release was disseminated on May 1, 2012 through the services of the Stockwatch and Market News.

Item 4 Summary of Material Change

ALLIANCE MINING Revises Financing

Item 5 Full Description of Material Change

Alliance Mining Corp. (the "Company" or "Alliance") is pleased to announce that it has released its financial results for its year ended December 31, 2011. The full text of the audited financial statements is included with the Company's Management Discussion and Analysis posted on the SEDAR website at www.sedar.com.

5.2 Disclosure for Restructuring Transactions

Not applicable

Item 6 Reliance of subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Chris Anderson - Director - Alliance Mining Corp. Tel: (604) 488-3900

Item 9 Date of Report

May 1, 2012