



VIA ELECTRONIC TRANSMISSION

January 2, 2008

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: Chrysalis Capital IV Corporation

We are pleased to confirm that copies of the following materials were mailed to eligible shareholders on December 31, 2007.

1. Letter to Shareholders
2. Notice of Extension

Yours Truly,

EQUITY TRANSFER & TRUST COMPANY

Per:

A handwritten signature in black ink that reads "R. Thompson".