

HOMELAND ENERGY GROUP LTD.

144 Front Street West, Suite 780
Toronto, Ontario
M5J 2L7

FILED VIA SEDAR

Ontario Securities Commission
19th Floor, 20 Queen Street West
Toronto, Ontario, M5H 3S8
Attention: Continuous Disclosure

Alberta Securities Commission
4th Floor, 300 - 5th Avenue S.W.
Calgary, Alberta, T2P 3C4
Attention: Continuous Disclosure

British Columbia Securities Commission
12th Floor, Pacific Centre, 701 W. Georgia St.
Vancouver, B.C., V7Y 1L2
Attention: Continuous Disclosure

Dear Sirs/Mesdames:

RE: Material Change Report

1. The name of the reporting issuer is **Homeland Energy Group Ltd.** ("Homeland" or the "Company"), whose registered office is at 144 Front Street West, Suite 780, Toronto, Ontario, M5J 2L7.
2. The material change occurred on April 7, 2009.
3. A Press Release was published at Toronto on April 7, 2009.
4. Homeland announced the appointment of Andrew Gottwald, Chartered Accountant as the Company's Chief Financial Officer starting April 15, 2009. Mr. Gottwald's appointment follows the resignation of Mr. Stephen Woodhead, the Company's Chief Financial Officer since March 2007.
5. Mr. Gottwald is a Chartered Accountant with over ten years' experience in the financial services industry. Prior to joining Tahera Diamond Corporation ("Tahera") as Controller in 2000, Mr. Gottwald was a financial analyst with Arthur Andersen LLP. Promoted to Chief Financial Officer in 2001 and Executive Vice President Finance in 2007, Mr. Gottwald managed the transition of Tahera's Jericho diamond mine from its exploration stage through development and into commercial production, negotiated and completed 16 equity and two debt financings totaling over \$220 million, and developed and implemented accounting, reporting and procedural systems appropriate for the growth of Tahera and ongoing regulatory and accounting changes. Mr. Gottwald also holds a degree in Statistical Sciences from the University of Western Ontario.
6. This report is not being filed on a confidential basis in reliance on subsection 7.1(2) or (3) of National Instrument 51-102.
7. No information is omitted because it is to be kept confidential.

8. Mr. Stephen E. Coates, President and Chief Executive Officer of the Company, may be contacted at +44 20 7016 9881 concerning this report.
9. The foregoing accurately discloses the material change referred to herein.

DATED at Toronto, Ontario this 9th day of April, 2009.

HOMELAND ENERGY GROUP LTD.

“Kathleen E. Skerrett”

Per: _____
KATHLEEN E. SKERRETT
Corporate Secretary