



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

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20, rue queen ouest
Toronto ON M5H 3S8

RECEIPT

Homeland Energy Group Ltd.

This is the receipt of the **Ontario Securities Commission** for **Amendment No. 1** dated **June 30, 2010** (amendment no. 1) to the **Short Form Prospectus** of the above Issuer dated **May 31, 2010**.

Amendment no. 1 has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia and Alberta**. A receipt for amendment no. 1 is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

July 2, 2010

Kelly Gorman

Kelly Gorman
Manager, Corporate Finance Branch

SEDAR Project # **1533068**