

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

TriMetals Mining Inc. (the “**Company**”)
880 – 580 Hornby Street
Vancouver, BC V6C 3B6

Item 2 Date of Material Change

July 25, 2019

Item 3 News Release

A news release dated July 25, 2019 was disseminated to the Toronto Stock Exchange and through various other approved public media and filed on SEDAR with applicable securities commissions.

Item 4 Summary of Material Change(s)

On July 25, 2019, the Company closed the first tranche of a non-brokered private placement (the “**Private Placement**”), raising proceeds of Cdn\$320,000 from the sale of 5,818,181 common shares (the “**Shares**”) priced at Cdn\$0.055 per Share.

The proceeds from the Private Placement will be used for payment of exploration claim holding fees, working capital and general corporate purposes.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

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5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Killian Ruby, Chief Financial Officer
Tel: 604-639-4527

Item 9 Date of Report

August 2, 2019