



## AUDITORS' CONSENT

We have read the Prospectus of ICS Copper Systems Ltd. (the "Corporation") dated March 30, 2007 in respect of the sale and issue of 10,000,000 Units, comprised of one Class A Voting Common Share and one-half of one transferable share purchase warrant, each whole warrant entitling the holder to purchase one Class A Voting Common Share for a period of 24 months after closing at a price of \$1.30 per share. We have complied with Canadian generally accepted standards for an auditor's involvement with offering documents.

We consent to the use, in the above-mentioned Prospectus, of our report to the Directors of the Company on the balance sheets of the Company as at July 31, 2006 and 2005 and the statements of operations and deficit, and cash flows for the year ended July 31, 2006 and the period from inception, October 28, 2004, to July 31, 2005. Our report is dated October 6, 2006, except as to Note 11 which is as at March 30, 2007.

Vancouver, Canada

March 30, 2007

A handwritten signature in cursive script that reads "Morgan &amp; Company".

Chartered Accountants