KONTROL
ENERGY CORP.

Green Income & Growth by Acquisition

Forward Looking Statement, Advisories & Disclaimers

This presentation is confidential and for informational purposes. Neither this presentation nor the contents hereof are to be reproduced, in whole or in part, stored in a database or distributed in any manner whatsoever to any person. This presentation is confidential and for internal distribution and use only. The information contained herein is current as of January 1, 2016 and is not guaranteed as to accuracy or completeness. This presentation is for information purposes only and does not constitute an offer to sell or a solicitation to buy the securities referred to herein. The securities referred to herein may only be sold to prospective investors who meet certain eligibility criteria. Prospective investors should consult with their own legal, regulatory, tax, business, investment, financial, accounting or other advisors as deemed necessary, and make their own decision based upon their own judgment and upon any advice from any such advisors.

The securities referred to herein will only be offered and sold in such provinces of Canada where they may be lawfully offered for sale therein and only by persons permitted to sell such securities. Such securities have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or the securities laws of any state, and may not be offered, sold or delivered within the United States or to US persons (as defined by Regulations under the US Securities Act). No securities regulatory authority has assessed the merits of, or expressed an opinion about, these securities.

This presentation may contain certain information or statements that are forward looking and, by its nature, such forward-looking information is subject to important risks and uncertainties. The words "anticipate", "expect", "may", "should", "estimate", "project", "outlook", "forecast" or other similar words are used to identify such forward looking information. Those forward-looking, if any, are given as of the date noted on this presentation and reflect beliefs and assumptions based on information available at the time. Actual results or events may differ from those anticipated or predicted in these forward-looking statements, and the differences may be material. Factors which could cause actual results or events to differ materially from current expectations include, among other things: risks associated with the ownership and operation of businesses, including fluctuations in interest rates, rental rates; general economic conditions; local real estate markets; supply and demand for commodities; competition for available businesses; weather; the price of commodities; changes in legislation and the regulatory environment; and international trade and global political conditions. Although it is believed that the expectations conveyed by any forward-looking statements made (if any) are reasonable based on information available at the date such statements were made, no assurance can be given as to future results or events and so prospective investors are cautioned not to place undue reliance on any forward-looking statements made (if any). All forward-looking information, whether written or oral, are expressly qualified in their entirety by these cautionary statements. No obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise is undertaken.

About Kontrol Energy

- Listed on the Canadian Securities Exchange : August, 2016
- Focused on acquiring cash flow positive & profitable companies in the Energy Efficiency sector
- 3 target acquisitions completed and a 4th announced
- 80% of growth through acquisitions and 20% from organic plus acquisition synergies
- Experienced management team (private/public C level)

Ownership of profitable and growing businesses

Management Team

Management	Position	Background
Paul Ghezzi CPA, CA	CEO	pwc, BOMBARDIER, DBS, Solar INCOME FUND, Nuvo Energy Inc.
Claudio Del Vasto CPA, CA	CFO	Collins Barrow, RICHTER, BOMBARDIER
Kristian Lavereau	COO	hp, Kii MOBILE TECHNOLOGIES, SCIENTIFIC ENERGY SOLUTIONS
Humberto Gutierrez	VP	PIASA, s2e, CanadianSolar
Andrew Bowerbank	Director	UNEP, Canada Green Building Council, MAGNA, FCM, EllisDon

About Kontrol Energy : Capital Structure and Stats

Symbol: CSE: KNR

*Shares Issued: 21,856,166

Initial Share Price: 14 cents

Current Share Price: 70 cents

Market Cap: $14 Million

Fully diluted

1,300,000 common shares traded since August 2016 at an average of 60 cents per share

70% of commons shares owned by management and the board of directors

3-year proportional vesting period

**Management and Board acquiring in the open market*

Creating the right capital structure for success

Investment Philosophy

- To grow our free cash flow per share and retained earnings by acquiring businesses we understand at valuations that provide a high margin of safety with a minimum 25% return on equity
- Focused on the Energy Efficiency sector targeting acquisitions in the small to mid-cap market
- We provide strategic, financial and legal expertise to each acquisition to help each acquisition accelerate their earnings and free cash flow growth
- Each acquisition is synergistic to the overall growth of Kontrol and will deliver additional opportunities through vertical and horizontal integration

Maximizing investor value

Capital Raising Philosophy

- Limit dilution of common shares and mitigate against return of capital
- Low overhead and not compensated to raise capital or develop
- Raise capital as needed
- Smaller and better timed capital raising to match acquisition closing
- Combination of institutional debt, equity and common shares to complete acquisitions

Raise capital as required for acquisitions

Earnings Arbitrage

Private Co earnings 4.5X

Same earnings in Kontrol valued at 17x to 18x

Problem

Increasing Electricity Rates

North American Electricity prices soaring higher* and catching up to the high electricity rates paid in Europe.

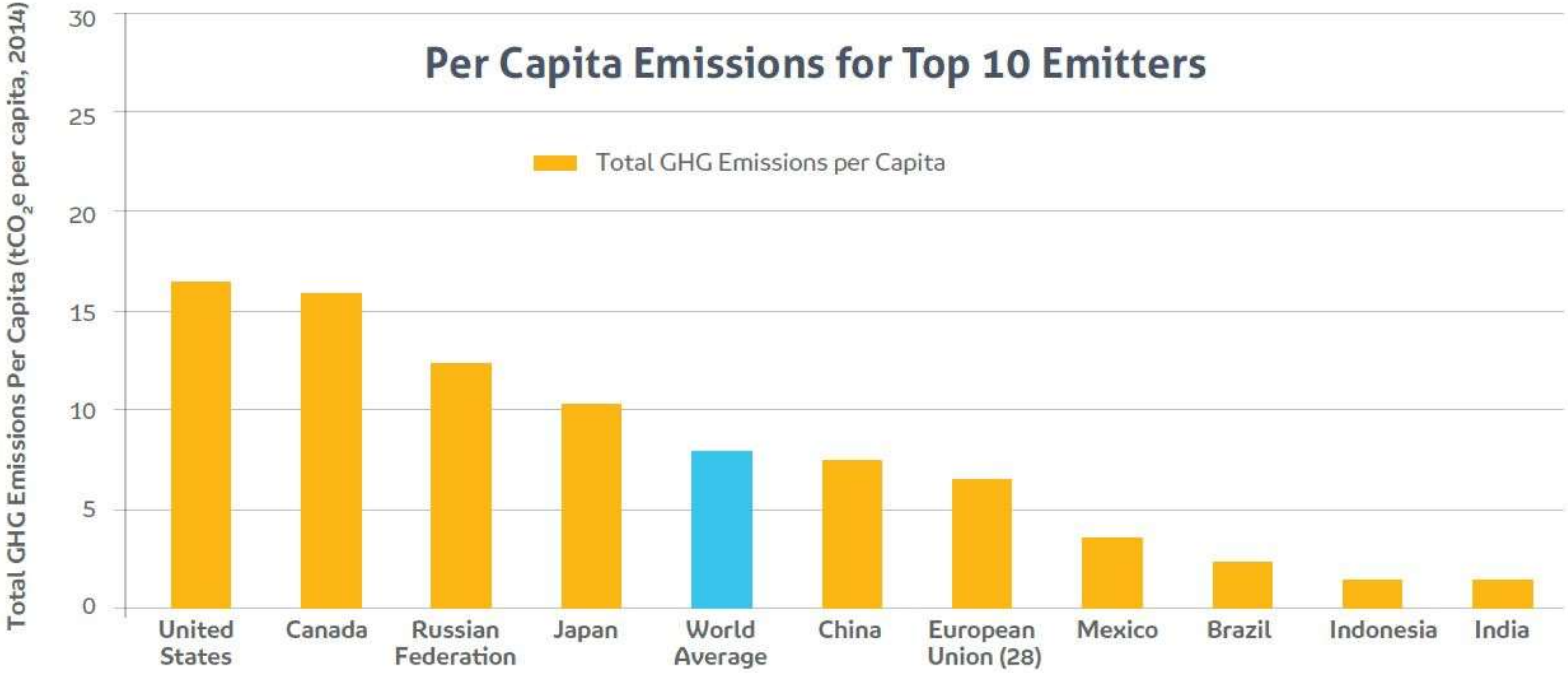
**Expected to rise by 50% over the next 5 years*

Disclaimer: An estimate based on the past 5 year historical inflation in the price of electricity. Quebec Hydro Report 2012-2016

Problem

Carbon Tax Is Here and Growing

Canada : Top Emitter



Source: Emission Database for Global Atmospheric Research. (2014)

Paris COP21

Carbon Agenda

- Paris COP21: Canada commits to keep temperature increases to below 2C

- Canada commits to reducing GHGs by 30%

Crunching the Numbers

40%

The UN says buildings are responsible for 40% of carbon emissions

50%

In Ontario today, over ½ of emissions are from buildings and transportation

Minister of the Environment – Mr. Murray

$1 Trillion Opportunity

Increasing
Electricity Costs

+

Carbon Taxes

=

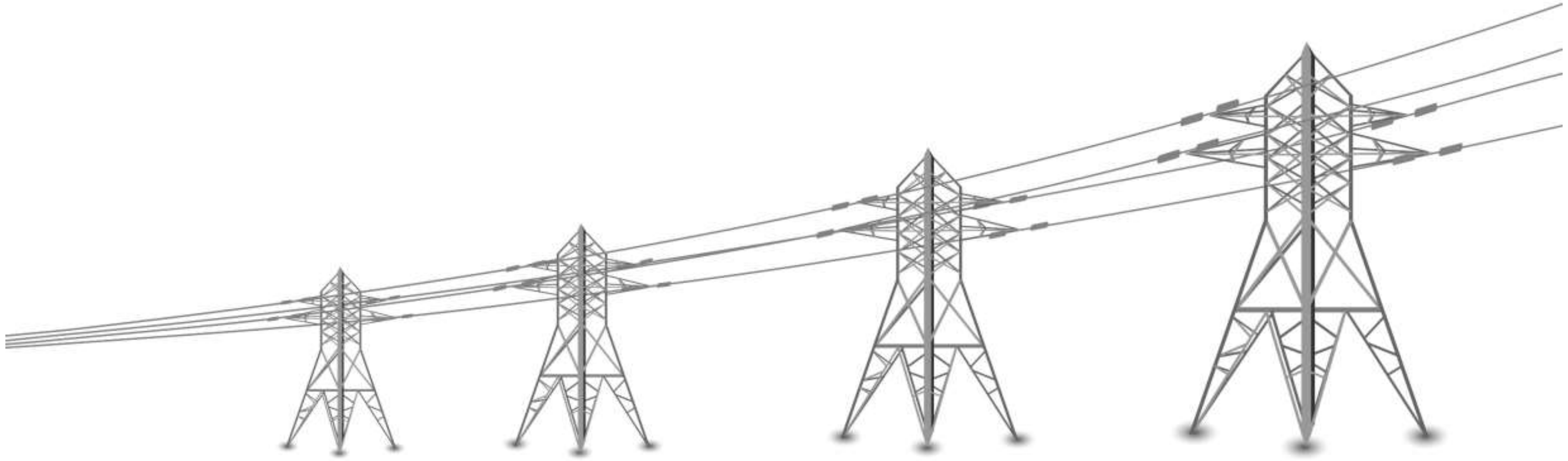
$1 TRILLION
economic cost to the
North American economy over
the next 10 years

Disclaimer: Based on estimates compiled by Management from various sources including the IEA, materials from COP21 and the Global Carbon Initiative.

Traditional Utility-Consumer Relationship

Consumer

Utility



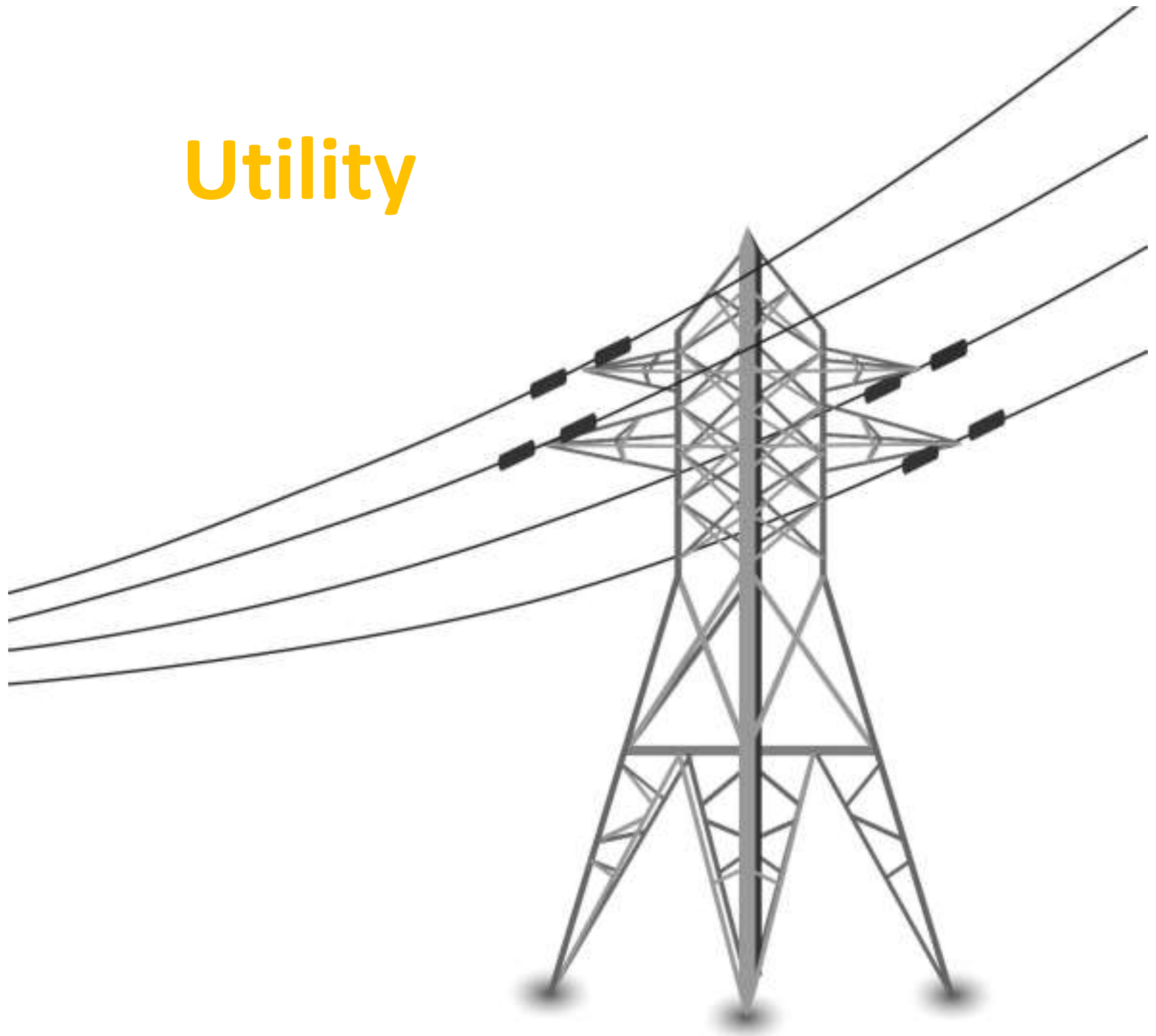
- Consumer is a Price taker
- No Arbitrage or Hedging
- No Significant Savings

- No Independence from the Electricity grid
- No Control over rising energy costs
- Limited Sustainability

Energy Efficiency Disruption

Consumer

Utility



- Lower Cost of Energy
- Energy Independence
- Immediate Savings

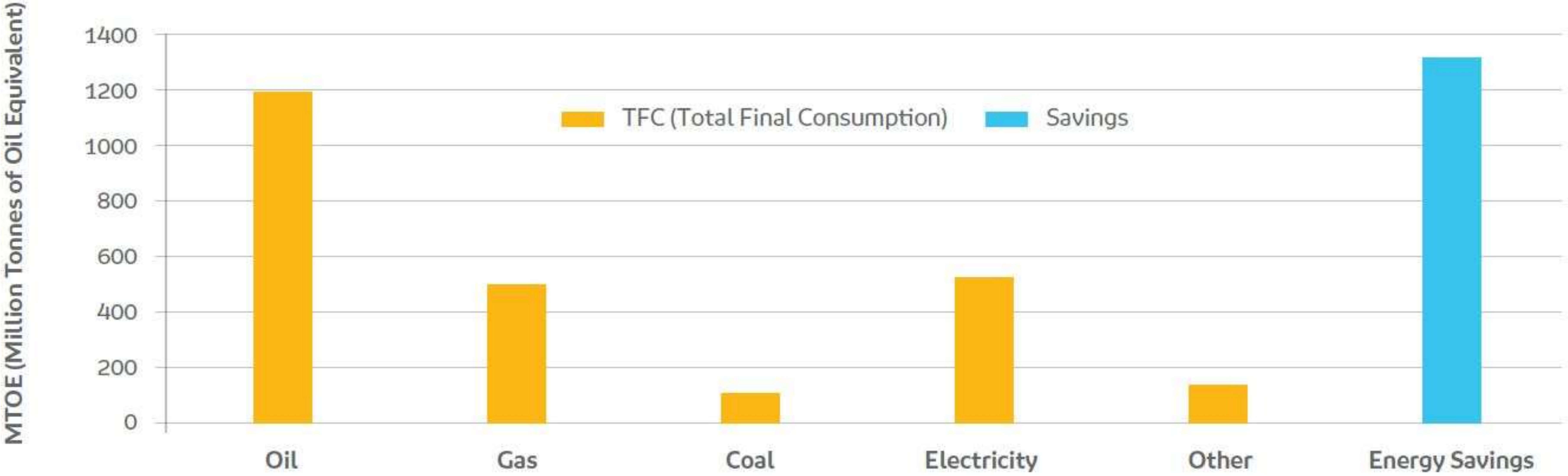
- Real-time analytics and monitoring
- Price Arbitrage and Hedging
- Control over energy and sustainability

Energy Efficiency

> **"Energy efficiency is the invisible powerhouse to improve our energy security, lower energy bills and move us closer to reaching our climate goals…"**

IEA Report 2014

Efficiency is the Fastest Growing "Fuel Source" Globally



Generating energy efficiency savings, like producing oil, gas and other fuels, is the result of investments made over a period of time. As shown in this chart from the new IEA publication Energy Efficiency Market Report 2014, aggregate energy efficiency improvements in 11 select IEA member countries from 1973 to 2011 exceeded 56 exajoules (EJ), or 1 337 million tonnes of oil equivalent. That means that savings from energy efficiency over the period were equal to 59% of total final energy consumption (TFC) in those 11 IEA member countries, which represent more than 69% of total OECD TFC. The 11 countries evaluated are Australia, Denmark, Finland, France, Germany, Italy, Japan, the Netherlands, Sweden, the UK and the USA.

OPPORTUNITY

Each $1 invested in energy efficiency displaces $3 of utility-scale transmission and distribution investment.

Source: www.aceee.org

Convergence of Private and Public Sector

March 22, 2016 : CBC News : The Liberal government will spend $5 billion over the next five years on greening Canada's infrastructure and another $1.75 billion over the next two years toward developing a clean economy and protecting the environment.

April 14, 2016 : Calgary Herald : The province (Alberta) will spend $645 million over five years on a new energy efficiency program to help Albertans curb their energy consumption in the face of a multibillion-dollar carbon tax.

April 26, 2016 : CBC News : Canadian Forces to invest at least $100 Million in green infrastructure

May 25, 2016 : Ministry of Environment : Ontario Investing up to $900 Million in Energy Retrofits for Social Housing, Private Residential Apartment Buildings

Acquisition Criteria

Private Companies

In the energy efficiency sector with cash flow and positive EBIT

Made in Canada

First round of acquisitions to be made in Canada

EBIT Acquisition model

of target 3.5 to 4.5 x EBITDA

Business Owner(s)

Seeking an immediate exit or graduated exit over a period of 3 to 5 years.

Technology Acquisitions

IP / Patents / Integrated with Software : SaaS

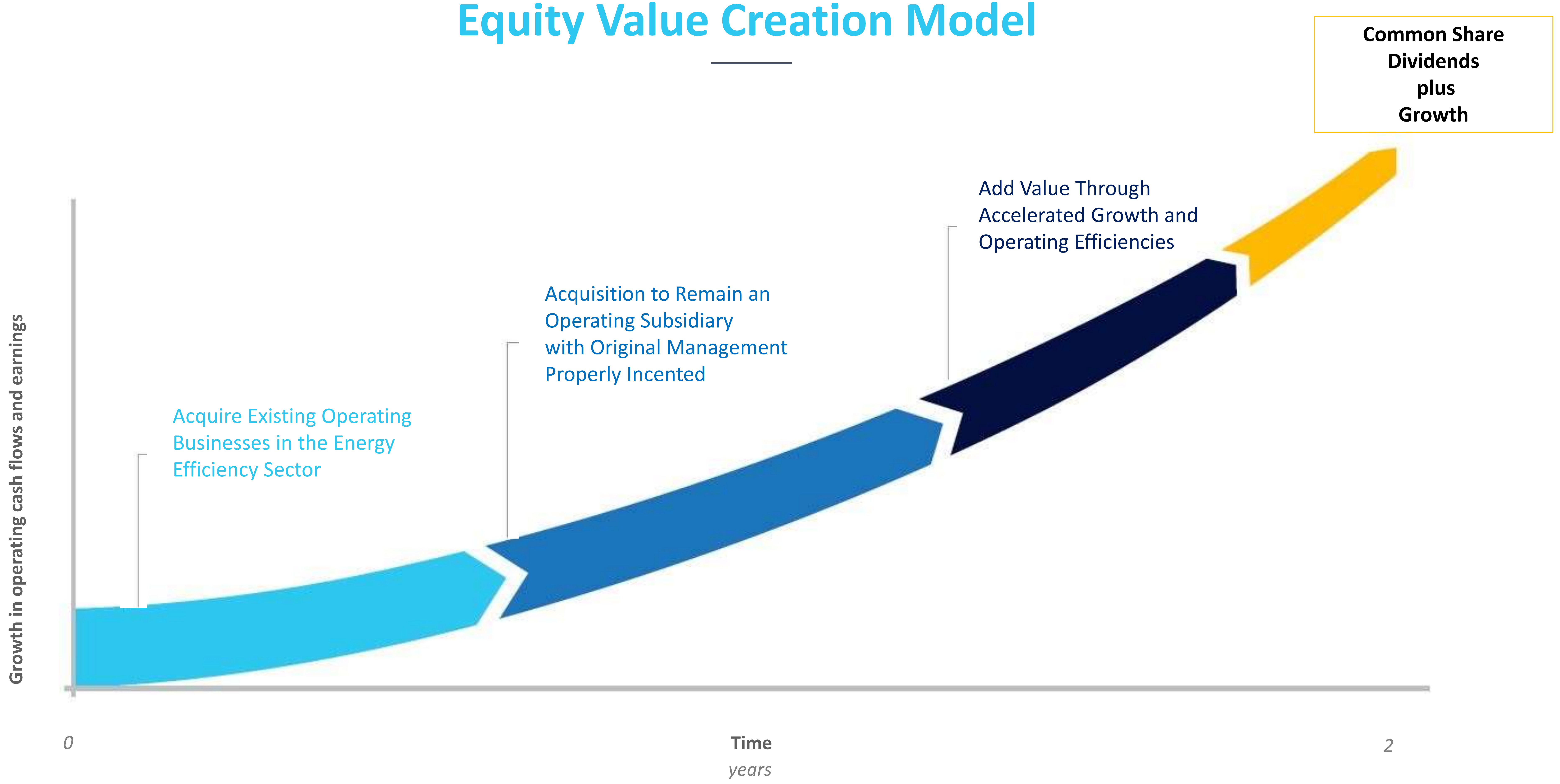
Annual Revenues

$500K to $15 Million

'Small Companies'

Operating in 'Large Market'

Equity Value Creation Model



Acquisition 1 : Kontrol Technologies Inc.

- August 2016 Close as part of RTO
- Energy services firm providing lighting retrofit, building energy retrofit services, water conservation through consulting and installation
- 10 year history of working with some of Canada's largest REITS
- $354,000 purchase price : $300,000 in cash and 1.6 Million common shares

Catalyst for Growth : Access to capital and new programs rolled out to customers

Acquisition 2 : Energy Management System (EMS)

technology green 15 | Deloitte.

- Award winning energy conservation technology
- Occupancy-based, intelligent control systems for commercial, and multi-residential real estate
- 10 year track record of saving 20% to 30% of Heating / AC costs
- More than 10,000 units currently installed in Canada
- Approx. 35,000,000 kilowatt hours saved per year for existing customers or $5,000,000 in electrical heating and air conditioning costs

Acquisition 2 : Energy Management System (EMS)

- December 2016 Close
- $750,000 purchase price : $250,000 in cash and 1.0 Million common shares
- Adding Internet of Things (IOT) capability in 2017
  - **Catalyst for Growth : Reduced manufacturing costs by 50%, Increased Gross Margin to 50%, Adding Internet of Things (IOT) capability**

Internet of Things (IOT) Plan

Real-Time Analytics

A virtual private cloud on the internet stores data on in real-time. Ongoing analytics to maximize energy savings.

Automation

Alerts, notifications, predictive reports and insights make business decisions easier, to ultimately save money and improve efficiencies.

Non-Invasive Retrofit

In less than 90 minutes a Kontrol technician can have the EMS installed.

Mobility

All Kontrol enabled machines can be monitored from a smartphone, tablet or computer.

Monitoring

Using sensor technology and the internet, business assets can be linked, monitored and tracked, all viewable from central dashboard.

Support

Call or e-mail the Kontrol support team anytime for answers to your specific questions.

Acquisition 3 : Ortech Consulting Inc.

- February 2017 Close
- Carbon emission stack testing and consulting
- 20 year operating history and stable industrial client base including Imperial Oil, Suncor, Union Gas and Nova Chemicals
- $4.6 Million purchase price (all cash, no common shares)

  - **Catalyst for Growth : Provincial Cap and Trade, Canadian Carbon Tax and expansion to Alberta**

Income with Growth Potential

8% Debenture	+	Common Shares	9%	3 years
Annual coupon (paid quarterly)		For each $1,000 invested : 100 Common Shares issued	Dealing Rep Commission	Term to maturity

- $5 Million Raise : 8% Debenture plus Common Shares in Kontrol Energy Corp.
- Potential upside participation through Common Shares
- Third party Trustee under Indenture Agreement

Disclaimer: Common Shares are a one time allocation based on the value of the debenture subscribed for. Common Shares are subject to certain escrow restrictions.

Ongoing Disclosure Requirement

Disclosure Requirement	Reporting Issuer (Kontrol Energy Corp.)	Non-Reporting Issuer
Quarterly Financial Statements	✓	✖
Quarterly Management Discussion & Analysis	✓	✖
Monthly Progress Report to CSE	✓	✖
Disclosure & Dissemination of Material Information	✓	✖
Quarterly Disclosure on Executive Compensation	✓	✖
Annual IFRS Audited Financial Statements	✓	✓
Annual update of Offering Documents for all Material Information	✓	✓
All Financial Statements & Reporting filed with Regulators	✓	✖
Business Acquisition Report (BAR) filed with Regulators	✓	✖
Independent Directors for the Board	✓	✖
All Financial Statements & Material Information published on SEDAR	✓	✖

Management Alignment

- Management salaries below industry average by design and Management is not compensated to raise capital
- Management and the Board of Directors own up to 65% of Kontrol Energy common equity and are vested proportionately over a 3 year period
- Management and Board of Directors have been purchasing Common Shares in the open market and have stock options priced at 65 cents

Management rewarded for performance

**Note that all securities purchased by insiders, management, and directors have been reported on SEDI in accordance with National Instrument 55-102.*

Industry Risks

Risks	Risk Mitigation
Acquisition Risk The activity of identifying, negotiating and closing on any attractive investment opportunity is highly competitive and involves a high degree of uncertainty.	Management has a number of acquisition targets in various stages of due diligence. Management seeks a ratio of 5 targets for each acquisition creating a growing pipeline to execute on over a period of 5 years.
Government Policy The energy efficiency sector and its key sub-sectors of energy conversation, energy storage and power generation are subject to ongoing changes in municipal, provincial and federal government policy across Canada.	Kontrol does not intend to rely specifically on any government programs or government subsidies.

This is not a full listing of all the potential risks associated with this Offering. Please read the OM carefully.

Investment Risks

Risks	Risk Mitigation
Blind Pool There is no certainty as to how many Operating Businesses Kontrol will be able to acquire, and if Kontrol is unable to achieve a certain number of acquisitions it will have a negative impact on its business plans.	Management has successfully completed three acquisitions and has a number of acquisitions in various stages of due diligence.
Liquidity Risk There is no assurance that any investor who requires their investment redeemed during the term to maturity will be able to do so. There is no secondary market for the debentures.	Management has the option to redeem the debentures prior to the term to maturity.

This is not a full listing of all the potential risks associated with this Offering. Please read the OM carefully.

Issuer Risks

Risks	Risk Mitigation
Key Personnel/Management Risk The success of any small cap company (less than $100 Million in market capitalization) is highly dependant on management.	There are currently 3 C level executives responsible for the day to day operations of Kontrol. As acquisitions are added additional executives will be added to the team. It is anticipated that each acquisition will operate as a profit center with the acquiree actively involved in their respective business for a period of at least 3 years.
Financing Risk In addition to the net proceeds of the Offering, Kontrol may require additional capital to implement and achieve its objectives. There can be no assurance that debt or equity financing will be available.	Management anticipates that it can raise capital as required. Management is experienced in raising both debt and equity in the private and public markets.

This is not a full listing of all the potential risks associated with this Offering. Please read the OM carefully.

Issuer Risks

Risks	Risk Mitigation
Diversification Risk Kontrol operates in the Energy Efficiency sector and is focused on acquiring and/or investing in Operating Businesses which also operate in the Energy Efficiency sector. Kontrol will not be providing economic sector diversification across its acquisitions and/or investments.	Through an acquisition strategy targeting multiple sectors within the energy efficiency sector including energy conservation, energy storage and renewable power generation, Management anticipates that it can create a diversified basket of acquisitions. Each acquisition is anticipated to be synergistic and complimentary to the overall business of Kontrol.
Interest Rate Risk In a rising interest rate environment financing will be more expensive and potentially more difficult to source.	Management plans to execute on a number of acquisitions per annum. Management does not intend to raise capital too far in advance of each respective acquisition. Based on the current interest rate environment Management does not anticipate paying a higher coupon.

This is not a full listing of all the potential risks associated with this Offering. Please read the OM carefully.

Strong
Management Team

Management Aligned with
Stakeholders

Right Time for Disruption and
Consolidation

Summary

GHG Reduction and
Monetization

3 Acquisitions Completed and
a 4th Announced

Acquisitions plus
Organic Growth

KONTROL
ENERGY CORP.

5045 Orbitor Drive
Building 9, Suite 401
Mississauga, ON L4W 4Y4
Canada

For more information contact us at:

Kontrol Energy Corp.

T: 1-844-566-8123

info@kontrolenergy.com

www.kontrolenergy.com