

7% Debenture plus Potential Upside Participation

About Us

Kontrol Energy Corp. (CSE:KNR) is a leader in energy efficiency solutions and technology. Through a disciplined mergers and acquisition strategy, combined with organic growth, Kontrol Energy Corp. intends to provide market-based energy solutions to our customers designed to reduce their overall cost of energy while providing a corresponding reduction in Green House Gas (GHG) emissions.

Industry

The Energy Efficiency sector can be broadly defined as those businesses delivering products and services focused on energy conservation, energy storage and renewable energy power generation. According to the IEA (Independent Energy Agency), *"energy efficiency is the invisible powerhouse to improve our energy security, lower energy bills and move us closer to reaching our climate goals."*

Acquisition Strategy

Management anticipates that it can create a diversified series of acquisitions. Each acquisition is anticipated to be synergistic and complimentary to the overall business of Kontrol Energy Corp. We acquire companies based on a defined criteria. These criteria include the following:

- Small Companies Operating in Large Market
- Earnings and Cash Flow Positive
- Multiple Catalysts for future Growth
- Strong and stable Management Team

Each acquisition must further meet our valuation requirements as the price paid for an acquisition has a direct correlation to the return on equity achieved.

Investment Offering Facts

Selling Jurisdictions:

The Units may be offered in all jurisdictions of Canada, excluding Quebec.

Subscription Types:

Registered and non-registered accepted.

Securities Offered:

Units, each unit consisting of a \$750 Debenture, 300 common shares, and 150 common share purchase warrants (each, a "Unit" and collectively the "Units").

Price Per Security:

\$1,000.00 per Unit.

Minimum/Maximum Offering:

A Minimum Offering of 200 Units for aggregate proceeds of \$200,000 and a Maximum Offering of 5,000 Units for aggregate proceeds of \$5,000,000.

Minimum Subscription per Investors/

Increments: Subscribers must subscribe for not less than \$5,000 (5 Units) and may subscribe only in increments of \$1,000 (1 Unit) thereafter.

Unsecured Debenture Coupon:

7% per annum, paid monthly from the date of issue.

Term:

April 25, 2021 maturity

Potential Upside Participation:

Through Common Shares and Common Share purchase Warrants.

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Strong Management Team

With a highly vested ownership position



Investor Alignment

Management aligned with stakeholders



Right Time

For energy efficiency sector consolidation



Green Alternative Investment

An alternative to real estate and traditional energy investments



Transparency

As a reporting issuer we will exceed the reporting standards in the Exempt Market



Income with Growth Potential

Debenture income and Tax-Efficient growth potential through Common Shares