

**MATERIAL CHANGE REPORT**  
**(Section 7.1 of National Instrument 51-102)**

**Item 1: Name and Address of Reporting Issuer**

Claim Post Resources Inc.  
55 University Avenue  
Suite 1010  
Toronto, Ontario  
M5J 2H7

**Item 2: Date of Material Change**

February 25, 2010

**Item 3: News Release**

The news release announcing the material change was released on February 26, 2010 through Canadian newswires and subsequently filed on the System for Electronic Document Analysis and Retrieval. A copy of the press release is attached hereto.

**Item 4: Summary of Material Change**

The Company completed a non-brokered private placement of 1,626,000 units (the “Units”) at a price of \$0.25 per Unit for gross proceeds of \$406,500.00. Each Unit is composed of one common share of the Company and one-half of one common share purchase warrant (each whole warrant a “Warrant”). Each Warrant entitles the holder to purchase one common share of the Company at an exercise price of \$0.50 per share for a period of 24 months following closing.

The gross proceeds of the private placements will be used for exploration of the Company’s properties and for working capital purposes.

**Item 5: Full Description of Material Change**

The Company completed a non-brokered private placement of 1,626,000 Units at a price of \$0.25 per Unit for gross proceeds of \$406,500.00. Each Unit is composed of one common share of the Company and one-half of one Warrant. Each Warrant entitles the holder to purchase one common share of the Company at an exercise price of \$0.50 per share for a period of 24 months following closing.

The gross proceeds of the private placements will be used for exploration of the Company’s properties and for working capital purposes.

In connection with the private placement, the Company paid a finder’s fee equal to 8% of the gross proceeds of the Private Placement, and further, the Company issued 182,600

finder's fee options entitling the holder to purchase 182,600 finders' units ("Finder Units") of the Company at \$0.25 per Finder Unit. Each Finder Unit consists of one non flow- through common share of the Company and one-half of one Warrant.

All the securities issued in connection with the private placement will bear a resale restriction preventing such securities from being resold for four months and one day from closing.

Please see the attached press release for more information.

**Item 6: Reliance of subsection 7.1(2) of NI 51-102**

Not applicable.

**Item 7: Omitted Information**

Not applicable.

**Item 8: Executive Officer**

For further information please contact Charles Gryba, President.

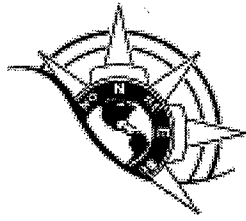
**Item 9: Date of Report**

March 1, 2010

*"Nadim Wakeam"*

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Nadim Wakeam  
Assistant Secretary



## **Claim Post Resources Inc.**

PRESS RELEASE

### **Claim Post Announces Completion of Third Tranche Non-Brokered Private Placement**

**FOR IMMEDIATE RELEASE, TORONTO, ONTARIO--**(February 26, 2010) - Claim Post Resources Inc. (the "**Company**" or "**Claim Post**") is pleased to announce that it has completed a third tranche of 1,626,000 Units (the "**Units**") of its non-brokered private placement (the "**Private Placement**") at a price of \$0.25 per Unit for gross proceeds of \$406,500.

Each Unit consists of one common share ("**Common Shares**") and one-half of one transferable common share purchase warrant of the Company (the "**Warrants**"). Each Warrant has a term of 24 months and entitles the holder to purchase one common share of the Company at a price of \$0.50 per share.

All securities issued pursuant to the Private Placement are subject to a four-month hold period.

In connection with the Private Placement, the Company paid a finder's fee equal to 8% of the gross proceeds of the Private Placement, and further, the Company issued 182,600 finder's fee options entitling the holder to purchase 182,600 finder's units ("**Finder's Units**") of the Company at \$0.25 per Finder's Unit. Each Finder's Unit consists of one common share of the Company and one-half of one Warrant. Each whole Warrant will have a term of 24 months and will entitle the holder to purchase one common share of the Company at a price of \$0.50 per share.

The gross proceeds of the Private Placement will be used for exploration of the Company's properties and for working capital.

The Company is also pleased to announce the launch of its corporate website at [www.claimpostresources.com](http://www.claimpostresources.com).

#### **FOR FURTHER INFORMATION CONTACT:**

Charles Gryba  
President and Director  
Claim Post Resources Inc.  
416 594 3223

Or

Peter Gryba  
Corporate Affairs  
Claim Post Resources Inc.  
416 203 3776

*The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.*