MATERIAL CHANGE REPORT
(Section 7.1 of National Instrument 51-102)

Item 1: Name and Address of Reporting Issuer

Claim Post Resources Inc.
141 Adelaide Street East, Suite 903
Toronto, Ontario M5H 3L5

Item 2: Date of Material Change

October 1, 2012

Item 3: News Release

The news release announcing the material change was released on October 3, 2012 through Canadian Newswire and subsequently filed on the System for Electronic Document Analysis and Retrieval. A copy of the press release is attached hereto.

Item 4: Summary of Material Change

Claim Post Resources Inc. (the "**Company**") announces that it has completed the first tranche of its previously announced private placement financing and has issued a total of 11,000,000 common shares for total gross proceeds of $1,100,000. The Company expects to close additional tranches of the financing in coming weeks.

In connection with the closing of the first tranche of the financing, the Company paid total cash commissions of approximately $77,000 and issued a total of 770,000 finder warrants, with each finder warrant exercisable into one share at a price of $0.10 per share in year one and $0.15 per share in the second year, expiring 24 months from the date of closing of the Offering.

The proceeds from the first tranche of the financing shall be used to make the initial payment of $800,000 to Char-Crete Ltd. for the $1,500,000 acquisition of the silica sand quarry project located near Seymourville, 200 km NE of Winnipeg, Manitoba (Canada) and for general working capital purposes.

Item 5: Full Description of Material Change

The Company announces that it has completed the first tranche of its previously announced private placement financing and has issued a total of 11,000,000 common shares for total gross proceeds of $1,100,000. The Company expects to close additional tranches of the financing in coming weeks.

In connection with the closing of the first tranche of the financing, the Company paid total cash commissions of approximately $77,000 and issued a total of 770,000 finder warrants, with each finder warrant exercisable into one share at a price of $0.10 per share in year one and $0.15 per share in the second year, expiring 24 months from the date of closing of the Offering.

The proceeds from the first tranche of the financing shall be used to make the initial payment of $800,000 to Char-Crete Ltd. for the $1,500,000 acquisition of the silica sand quarry project located near Seymourville, 200km NE of Winnipeg, Manitoba (Canada) and for general working capital purposes.

Please see the attached press release for more information.

Item 6: Reliance of subsection 7.1(2) of NI 51-102

Not applicable.

Item 7: Omitted Information

Not applicable.

Item 8: Executive Officer

For further information please contact Charles Gryba, President.

Item 9: Date of Report

October 10, 2012

"Charles Gryba"

Charles Gryba
President

FOR IMMEDIATE RELEASE
"CPS"-TSX-V

Claim Post Resources Inc. Announces Closing of First Tranche of Financing

TORONTO, ONTARIO--(Marketwire – October 3, 2012) - Claim Post Resources Inc. (**TSX VENTURE: CPS**) (the "**Company"**) announces that it has completed the first tranche of its previously announced private placement financing, as described in its news release dated Sept. 11, 2012, pursuant to which it has issued a total of 11,000,000 common shares for total gross proceeds of $1,100,000. The Company expects to close additional tranches of the financing in coming weeks.

In connection with the closing of the first tranche of the financing, the Company paid total cash commissions of approximately $77,000 and issued a total of 770,000 finder warrants, with each finder warrant exercisable into one share at a price of $0.10 per share in year one and $0.15 per share in the second year, expiring 24 months from the date of closing of the Offering.

The proceeds from the first tranche of the financing shall be used to make the initial payment of $800,000 to Char-Crete Ltd. for the $1,500,000 acquisition of the silica sand quarry project located near Seymourville, 200km NE of Winnipeg, Manitoba (Canada) (see news release of August 27, 2012), and for general working capital purposes.

All securities issued in connection with the financing will be subject to a statutory four-month hold period. None of the securities sold in connection with the financing will be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements. This news release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

Claim Post Resources intends to maintain its exploration properties in Timmins, Ontario which are highly prospective for both gold and base metals. The Company continues to seek joint venture partners and strategic arrangements with other companies in the industry to advance the exploration of the large Timmins land holdings.

Claim Post Resources Inc. is a Canadian based mineral exploration company and a reporting issuer in Ontario, Alberta and British Columbia. The Company currently holds a 100% interest in the mineral rights to about 1145 staked claim units and 63 patented claims (~200 km sq. or 72 sq. miles), wholly within the city limits of Timmins, Ontario. The Company continues to stake ground as it becomes available. There are 47,163,831 common shares of the Company issued and outstanding.

Statements in this release that are forward-looking reflect the Company's current views and expectations with respect to its performance, business, and future events. Such statements are subject to various risks and assumptions, some, but not necessarily all, are disclosed elsewhere in the Company's periodic filings with Canadian securities regulators. Such statements and information contained herein represent management's best judgment as of the date hereof based on the information currently available; however actual results and events may vary significantly. The Company does not assume the obligation to update any forward-looking statement.

CONTACT INFORMATION:

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