

**CHARTERED
ACCOUNTANTS**

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July 25, 2007

British Columbia Securities Commission
5th Floor, 701 West Georgia Street
Vancouver, BC V7Y 1L2

Alberta Securities Commission
4th Floor, 300 – 5th Avenue SW
Calgary, AB T2P 3C4

Dear Sirs:

We refer to the prospectus of Ringbolt Ventures Ltd. (the "Company") dated July 25, 2007 relating to the Company's proposed offering of 2,000,000 common shares of the Company at \$0.25 for gross proceeds of \$500,000 (the "Prospectus").

We consent to the use in the above-mentioned Prospectus of our report dated June 5, 2007, except as to Note 8, which is as of July 25, 2007 to the Directors on the following financial statements:

- Balance sheet as of May 31, 2007;
- Statement of Operations and Deficit for the period from incorporation on June 13, 2006 to May 31, 2007; and
- Statement of Cash Flows for the period from incorporation on June 13, 2006 to May 31, 2007.

We report that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which this letter is addressed in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly,

"MacKay LLP"

MacKay LLP
Chartered Accountants