

CHANGE OF AUDITOR NOTICE
Pursuant to National Instrument 51-102 (“NI 51-102”), Section 4.11

To: Canadian Securities Exchange
Alberta Securities Commission
British Columbia Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
Quebec Securities Commission

Victory Nickel Inc. (the “**Company**”) gives the following notice in accordance with Section 4.11 of National Instrument 51-102 Continuous Disclosure Obligations (“**NI 51-102**”) as follows:

- (a) Flabbi & Associates LLP (“F&A”) tendered their resignation, upon their own initiative, as auditors of the Company effective January 12, 2022; and the directors of the Corporation on January 12, 2022 have appointed MNP LLP, Chartered Professional Accountants, as successor auditors in their place;
- (b) The resignation of F&A has been considered and approved by the Board of Directors of the Company and the appointment of MNP, LLP Chartered Professional Accountants in their place have been approved by the Board of Directors of the Corporation;
- (c) F&A has not expressed any modified opinions on the Company’s financial statements for the fiscal years ending in December 31, 2019 and December 31, 2020. No reports have been issued for 2021.
- (d) There have been no “reportable events” (as such term is defined in NI 51-102).

DATED this 14th day of January, 2022.

VICTORY NICKEL INC.



Per: _____
Cynthia Thomas, Executive Chair,
Interim CEO and CFO