FORM 13-502F2
CLASS 2 REPORTING ISSUERS - PARTICIPATION FEE

Reporting Issuer Name: **Golden Harp Resources Inc.**

Fiscal year end date used to calculate capitalization: **June 30, 2007**

Financial Statement Values:
(Use stated values from the audited financial statements of the reporting issuer as at its most recent audited year end)

Retained earnings or deficit	(259,651) (A)
Contributed surplus	81,528 (B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	3,684,453 (C)
Long term debt (including the current portion)	0 (D)
Capital leases (including the current portion)	0 (E)
Minority or non-controlling interest	0 (F)
Items classified on the balance sheet between current liabilities and shareholders' equity (and not otherwise listed above)	0 (G)
Any other item forming part of shareholders' equity and not set out specifically above	0 (H)
Capitalization (Add items (A) through (H))	3,506,330
Participation Fee (From Appendix A of the Rule, select the participation fee beside the capitalization calculated above)	**600.00**

New reporting issuer's reduced participation fee, if applicable
(See section 2.6 of the Rule)

Participation fee X Number of entire months remaining In the issuer's fiscal year / 12 = 250

Late Fee, if applicable ______
(As determined under section 2.5 of the Rule)