GOLDEN HARP RESOURCES INC.

MANAGEMENT DISCUSSION & ANALYSIS

FOR THE SIX MONTHS ENDED DECEMBER 31, 2025

INTRODUCTION

The following management discussion and analysis of the financial condition and results of operations ("MD&A") of Golden Harp Resources Inc. ("Golden Harp" or the "Company") has been prepared by management in accordance with the requirements of National Instrument of 51-102 as of February 27, 2026 and should be read in conjunction with the condensed interim financial statements and accompanying notes for the six months ended December 31, 2025 as well as the audited financial statements for the year ended June 30, 2025 and the related notes contained therein, which have been prepared under International Financial Reporting Standards ("IFRS"), and all other disclosure documents of Golden Harp. The information provided in this document is not intended to be a comprehensive review of all matters and developments concerning the Company. Additional information relevant to Golden Harp's activities can be found on SEDAR+ at www.sedarplus.ca

All financial information in this MD&A is quoted in Canadian dollars, unless noted otherwise.

FORWARD LOOKING INFORMATION

This MD&A includes "forward-looking information", within the meaning of applicable securities legislation, which is based on the opinions and estimates of management and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in such forward-looking information. While this forward-looking information, and any assumptions upon which they are based, is made in good faith, and reflects management's current judgment regarding the direction of the Company's business, actual results will almost always vary, sometimes materially, from any estimates, predictions, projections, assumptions or other future performance suggested herein.

Forward-looking information is often, but not always, identified by the use of words such as "seek", "anticipate", "budget", "plan", "continue", "estimate", "expect", "forecast", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar words suggesting future outcomes or information regarding an outlook. This information involves known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking information. Such forward-looking information includes, but is not limited to, information concerning:

- the Company's ability to identify, successfully negotiate and/or finance an acquisition of mineral properties;
- the Company's success at completing future financings;
- the Company's strategies and objectives;
- general business and economic conditions;
- the Company's ability to meet its financial obligations as they become due;
- the cash flows and financial viability of new business opportunities;
- the Company's ability to manage growth with respect to a new business opportunity; and
- the Company's tax position, anticipated tax refunds and the tax rates applicable to the Company.

Readers are cautioned that the preceding list of risks, uncertainties, assumptions, and other factors are not exhaustive. Events or circumstances could cause actual results to differ materially from those estimated or projected and expressed in, or implied by, such forward-looking information. Due to the risks, uncertainties, and assumptions inherent in forward-looking information, investors in securities of the Company should not place undue reliance on such forward-looking information.

BUSINESS OF THE COMPANY

Overview

Golden Harp is a Canadian mineral exploration company and was incorporated under the laws of the Province of British Columbia on May 3, 2006 and is extra-provincially registered in the Provinces of Ontario and Alberta. Its principal asset is its Copper Hill Property in Northern Ontario. The Company is a reporting issuer in British Columbia, Alberta and Ontario and its shares trade on the NEX board of the TSX Venture Exchange (the "TSXV") under the symbol "GHR.H".

The Copper Hill Property is located approximately 100 kilometers south of Timmins and 87 kilometers southwest of Kirkland Lake, along Highway 560 between the small communities of Shining Tree and Gowganda, within the Larder Mining District of the prolific Abitibi Greenstone Belt.

The Copper Hill Property is comprised of the Main Block Property and the Block A Property. The Main Block Property is owned 100% by Golden Harp and represents mining claims covering approximately 4,830 hectares. The Block A Property was owned 49% by Golden Harp and 51% by Mr. Timothy A. Young, the Company's prior joint venture partner and control person, and represents mining claims over approximately 5,490 hectares. Certain mineral claims are subject to net smelter royalties ("NSR") varying from 1% to 3% and which, in certain cases, are subject to a right to purchase of all or part of the NSR.

On September 3, 2025, the Company announced that it had entered into a definitive agreement (the "Acquisition Agreement") with Mr. Young to acquire all of his right, title and interest, subject to certain existing net smelter return royalties, in and to certain mining claims (the "Initial Claims") covering approximately 1,230 hectares. These claims are contiguous, or in close proximity, to the Copper Hill Property, and certain of which are located within the boundaries of the adjacent Juby Gold Project, owned by McFarlane Lake Mining ("McFarlane").

As consideration for the acquisition of the Initial Claims, Golden Harp agreed issue to Mr. Young of 8,218,460 common shares of of the Company.

On November 10, 2025, the Company announced it had entered into an amendment to the Acquisition Agreement (the "Amended Agreement") with Mr. Young. Under the terms of the Amended Agreement, the Company agreed to also acquire Mr. Young's 51% interest in the Block A Property in addition to certain other additional mining claims located within the Copper Hill Property.

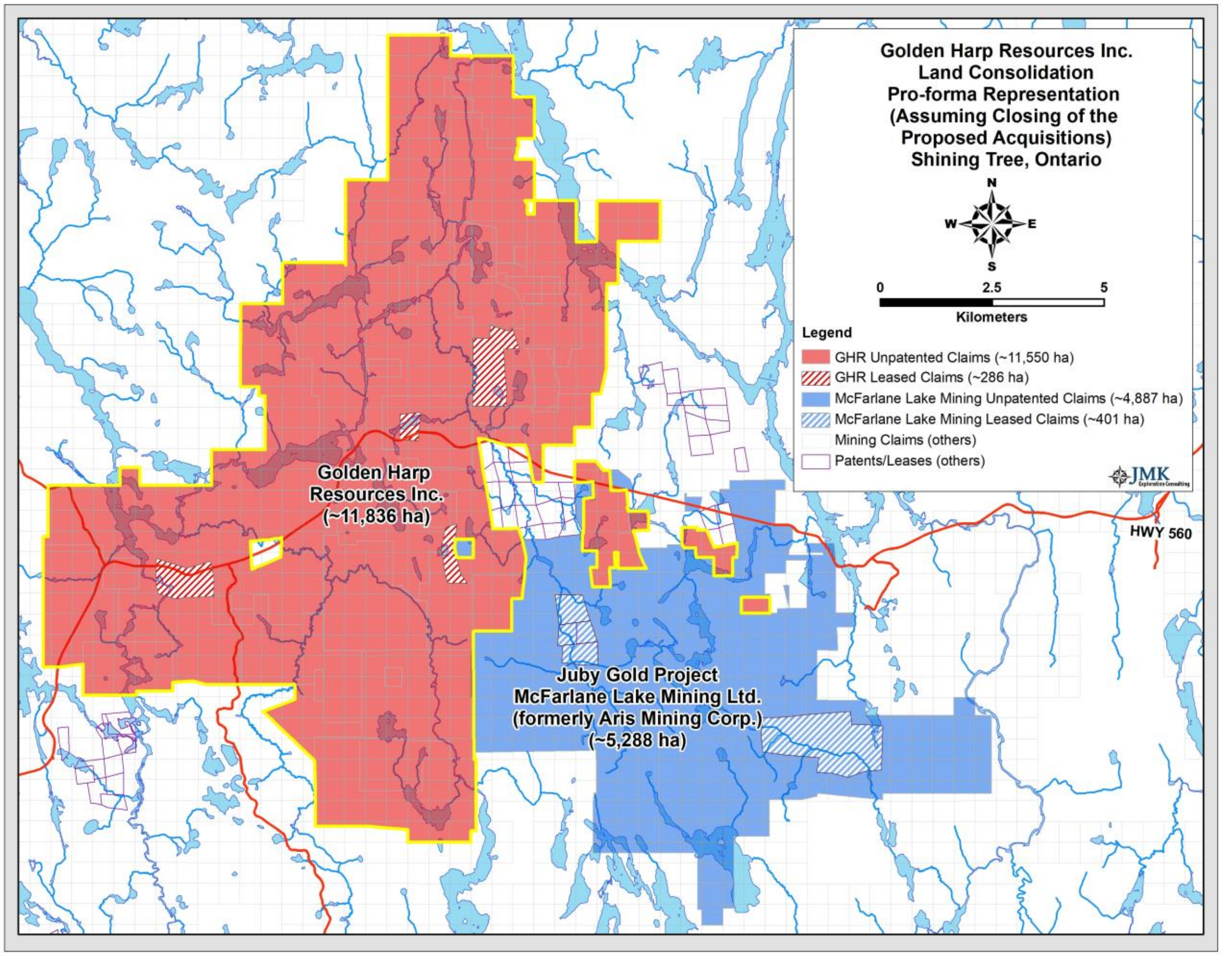
As additional consideration for the acquisition of Mr. Young's 51% interest in the Block A Property and the Additional Claims, Golden Harp agreed to issue to Mr. Young 20 million common shares of the Company and grant to Mr. Young a 1% NSR on the Initial Mining Claims, the claims underlying the Main Block and Block A Properties and the Additional Claims, subject to existing NSRs.

The Amended Agreement closed on February 12, 2026 with Golden Harp issuing to Mr. Young a total of 28,218,460 common shares and entering into a royalty agreement providing for the 1% NSR.

Pursuant to the royalty agreement, Mr. Young has the right, at his election, to receive the royalty, in whole or in part, in the form of physical gold rather than cash. The royalty is perpetual and will continue with and be binding on the applicable mining claims. The royalty agreement also includes a royalty "top-up" mechanism intended to compensate Mr. Young in circumstances where processing or settlement delays result in deferred royalty payments. Additionally, to secure the royalty, Mr. Young may, at his own expense, register a restriction on title under the *Land Titles Act* (Ontario).

Pursuant to the Amended Acquisition Agreement, the Company has assumed certain obligations associated with the acquired mining claims, consisting primarily of standard claim maintenance, assessment work filings and compliance with existing royalty agreements. The Company has not assumed any minimum exploration spending commitments or other material financial obligations.

Below is a map of Golden Harp's property following closing of the acquisitions from Mr. Young.



Exploration Summary

The Copper Hill Property is strategically located proximal to several major gold mining camps including Timmins, Kirkland Lake, Matachewan and Cote Lake within the Larder Mining District of the prolific Abitibi Greenstone Belt. The primary target is mesothermal gold deposits typical of those mining camps given the numerous favourable and comparable geological features. Some potential exists for volcanogenic massive sulphide deposits. The immediate region is endowed with numerous gold showings which are generally structurally influenced by the Rideout-Tyrrell Deformation Zone ("RTDZ") and the Tyrrell Shear Zone ("TSZ") which passes through the central portion of the property.

The Copper Hill Property lies directly along geological trend from McFarlane Lake's Juby Gold Project acquired in September 2025 from Aris Mining Corporation. On November 24, 2025, McFarlane announced an updated mineral resource estimate ("MRE") classified in accordance with CIM Definition Standards on

Mineral Resources and Mineral Reserves (CIM, 2014) and following the CIM Estimation of Mineral Resources and Mineral Reserves Best Practice Guidelines (CIM, 2019). McFarlane summarized the mineral resource estimate as 3.17 million inferred ounces gold at 0.89 gram per tonne (gpt or g/t) gold and 1.01 million indicated ounces gold at 0.98 gpt gold.

The MRE was calculated using long term gold price of US$2,500 per ounce.

McFarlane Lake is in the early stages of a 13,000 metre drill program designed to expand on current gold resources as well as test exploration targets outside the resource area and have also initiated baseline environmental studies in support of engineering and pre-development operations.

These Juby Gold Project resources are spatially associated with the west-northwest trending TSZ along with the host geological sequence, both of which trend onto the central part of Copper Hill Property underscoring the potential of the Property.

The most significant work completed on the property was during the period 2009-2011 when portions of Block A were explored under option agreements with the Company, and, on the Main Block directly by the Company. Collectively this work has demonstrated that the Copper Hill Property has the potential to host both narrow-vein, high-grade and near-surface, bulk tonnage gold zones.

The majority of the work on Block A focused on the MC and Cook zones, spatially associated with the TSZ and RTSZ. Exploration programs included soil geochemistry, magnetic and Induced Polarization "IP" geophysics, geological mapping and prospecting. The surface exploration programs successfully delineated several targets as well as a new discovery called the Crocker zone and which were targeted for diamond drilling. Highlights of the drilling include:

Cook Zone:

- GH09-01 1.69 g/t gold over 37.6m;
- GH09-02 2.05 g/t gold over 45.1m;
- GH09-10 0.92 g/t gold over 27.0m;
- GH10-38 intersected 4.66 g/t Au over 14.0 m incl 13.01 g/t Au over 4.0 m;
- GH11-41 intersected 3.17 g/t Au over 15.0 m incl 9.29 g/t over 4.05 m;
- GH11-44 intersected 3.46 g/t Au over 13.25 m incl 10.28 g/t Au over 1.0 m;
- GH 11-53 intersected 67.5 m assaying 1.00 g/t Au incl 13.5 m assaying 2.04 g/t; and
- GH11-60 intersected 24.5 m 2.44 g/t Au incl. 4.284 g/t Au over 7.04 m.

MC and Crocker zones

- GH-25 0.90 g/t Au over 43.8 m;
- GH -23 0.62 g/t Au over 28.3 m;
- GH-19 4.5 g/t Au over 7.0 m and 0.68 g/t Au over 20.5 m; and
- GH-22 0.43 g/t Au over 56 m

A 64-hole reverse circulation ("RC") drilling program and a 292 shovel pit sampling program covered both the Main Block and a large portion of BlockA. The RC sampling technique has shown to be effective in identifying and pinpointing the best gold zones within large gold systems. The program succeeded in identifying a very fertile N-S gold corridor located in the northern part of Block A that is up to 5 km long ranging from 200 to 600 m wide. Several unexplained pristine "gold grain in till" anomalies are located down ice of nearby intrusive bodies, or lie close to important fault structures and untested IP chargeability anomalies.

Exploration work on the Main Block has included prospecting, ground geophysics, geological evaluation and limited diamond drilling. This work, combined with the results of the RC work, has resulted in outlining twelve areas of interest requiring follow-up exploration work including some drill targets.

The Main Block Property covers two historic gold occurrences, including the Golden Sylvia Gold Zone and the North Foley Lake Gold Zone and represents one of the largest prospective land packages in the Shining Tree Mining Camp. The Copper Hill Property also hosts a number of base metal occurrences. There are numerous additional gold and base metal occurrences, which have received limited or no exploration and require evaluation.

Certain technical information outlined herein was extracted from press releases issued by Benton Resources Inc. ("Benton") and Mineral Mountain Resources Ltd. ("Mineral Mountain").

In respect of Block A, the Company entered into an agreement granting Benton the option to earn up to a 70% interest by spending $3 million in exploration expenditures, and with various cash payments and common share issuances of Benton. In October 2010, Mineral Mountain assumed all obligations under the Benton option agreement. Mineral Mountain fulfilled all conditions and exercised the Benton option to earn a 70% interest in Block A and a joint venture was formed. In January 2015, Mineral Mountain sold its 70% interest in Block A to Mr. Young. In January 2020, the Company purchased from Mr. Young an additional 19% interest in Block A, thereby increasing its holdings to 49%, with Mr. Young holding 51%. As consideration for the acquisition, the Company issued 5,750,000 common shares to Mr. Young.

In August 2010, the Company entered into a separate option agreement with Mineral Mountain with respect to the Main Block. In December 2011, Mineral Mountain informed the Company that it was not proceeding with the option and the Company retained its 100% interest on the Main Block and there has been no exploration since.

The Company did not conduct any additional exploration during the current quarter.

The Company wrote down the value of its interests in the Copper Hill Property during the fiscal year ended June 30, 2014.

On November 3, 2020, the Company purchased a 1% NSR on mining claims located in the MacMurchy Township in Ontario for $10,000.

During the year ended June 30, 2022, the Company recorded an impairment charge of $1,320,405 to bring the value of the Copper Hill property to $1.

During the year ended June 30, 2023, the Company recorded an impairment charge of $1,045 to bring the value of the Copper Hill property to $1.

During the year ended June 30, 2024, the Company recorded an impairment charge of $1,925 to bring the value of the Copper Hill property to $1.

GOING CONCERN

The financial statements to which this MD&A relates, and the discussion herein, have been prepared with the assumption that the Company will continue as a going concern, which is dependent upon the Company's ability to meet current and committed obligations as they become due. The financial statements do not purport to give effect to adjustments, if any, that may be necessary should Golden Harp be unable to continue and, therefore be required to realize its assets and discharge its liabilities and commitments in other than the ordinary course of business.

During the six months ended December 31, 2025, Golden Harp had net comprehensive loss from continuing operations of $68,090 and negative cash flows from operating activities of $93,281. In addition, as at December 31, 2025, the Company had a working capital deficit of $180,437. Golden Harp’s unfavorable financial position indicates the existence of material uncertainties that may cast significant doubt on the Company’s ability to continue as a going concern. The ability of Golden Harp to continue as a going concern is dependent upon its ability to obtain additional financing through equity or debt.

The ability of the Company to continue as a going concern and to realize the carrying value of its assets and discharge its liabilities when due is dependent on continued support from its control person and other lenders and investors. There is no certainty that these and other strategies will be sufficient to permit the Company to continue as a going concern.

SELECTED ANNUAL INFORMATION

Set forth below is selected annual financial information derived from the audited financial statements of the Company for the three most recently completed financial years.

	June 30, 2025	**June 30, 2024**	**June 30, 2023**
Total revenues	Nil	Nil	Nil
Net income (loss)	165,208	(133,896)	(122,076)
Net income (loss) per share - basic and diluted	0.01	(0.00)	(0.00)
Total assets	129,453	14,353	28,062
Total long-term financial liabilities	Nil	Nil	Nil

RESULTS OF OPERATIONS

Set forth below are the results of operations derived from the condensed interim financial statements of the Company for the three and six months ended December 31, 2025 and 2024:

	Three Months Ended		Six Months Ended	
	December 31, 2025 -$-	December 31, 2024 -$-	December 31, 2025 -$-	December 31, 2024 -$-
Expenses				
Consulting fees (recovery)	6,000	(123,968)	12,000	(2,46,468)
Exploration and evaluation expenses	-	-	293	-
Interest expense	4,380	4,081	8,652	8,061
Office and general	4,412	10,959	4,576	19,130
Professional fees	46,373	14,587	50,397	17,837
Transfer agent and filing fees	5,617	6,494	7,217	8,483
Net and comprehensive income (loss) for the period	(66,782)	87,847	(83,135)	192,957

The Company is an exploration stage company and, as is commonplace at this stage, without revenues. Net loss for the three months ended December 31, 2025 was $66,782, compared with a net income of $87,847 for the previous period, representing a decrease of $154,629. Most expense items were consistent period to period, other than the following:

- consulting fees increased resulting from a change in management compensation and forgiveness of debt by the former Chief Executive Officer in the comparative period;
- exploration and evaluation expenses were comparable to the comparative period;
- interest expense increased due to the compounding effect of the promissory note interest;
- office and general decreased due to a decrease in the monthly office rent;
- professional fees increased due to an increase in legal fees compared to the prior period; and
- transfer agent and filing fees were comparable to the comparative period.

The Company is an exploration stage company and, as is commonplace at this stage, without revenues. Net loss for the six months ended December 31, 2025 was $83,135, compared with a net income of $192,957 for the previous period, representing a decrease of $276,092. Most expense items were consistent period to period, other than the following:

- consulting fees decreased resulting from a change in management compensation and forgiveness of debt by the Chief Financial Officer and former Chief Executive Officer in the comparative period;
- exploration and evaluation expenses were comparable to the comparative period;
- interest expense increased due to the compounding effect of the promissory note interest;
- office and general decreased due to a decrease in the monthly office rent;
- professional fees increased due to an increase in legal fees compared to the prior period; and
- transfer agent and filing fees were comparable to the comparative period.

SUMMARY OF QUARTERLY RESULTS

The following table sets forth a comparison of revenues and earnings for the previous eight quarters ending with December 31, 2025.

	Dec 31, 2025 -$-	Sept 30, 2025 -$-	Jun 30, 2025 -$-	Mar 31, 2025 -$-	Dec 31, 2024 -$-	Sept 30, 2024 -$-	Jun 30, 2024 -$-	Mar 31, 2024 -$-
Total Revenues	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Net income (loss)	(66,782)	(16,353)	(6,638)	(21,111)	87,847	105,110	(32,413)	(35,835)
Net income (loss) per share (Basic and diluted)	(0.00)	(0.00)	(0.00)	(0.00)	0.00	0.00	(0.00)	(0.00)

The Company has not recorded any significant exploration expenditures during the last eight quarters. Exploration expenditures undertaken on Block A (and Main Block prior to the cancellation of the option by Mineral Mountain) have been part of option agreements and, as such, the Company has not been required to contribute to expenditures. The expenses included in the losses noted above are a result of general operating and administrative expenses and ongoing general expenses.

The Company is an exploration company without revenues. During the years ended June 30, 2024, 2023 and 2022, the Company wrote down the Copper Hill Property to its estimated fair value of $1 resulting in impairment charges of $1,925, $1,045 and $1,320,405 and corresponding increases in net loss, respectively.

LIQUIDITY AND CAPITAL RESOURCES

	Six Months Ended December 31, 2025 -$-	Six Months Ended December 31, 2024 -$-
Cash generated (used in) from:		
Operating activities	(93,281)	(88,474)
Investing activities	-	(2,795)
Financing activities	-	85,000
Increase (decrease) in cash	(93,281)	(6,269)

For the six months ended December 31, 2025, net cash used in operating activities was $93,281 compared to $88,474 in during the six months ended December 31, 2024. The difference is mainly due to an increase in legal fees.

Cash flow used in investing activities was $nil for the six months ended December 31, 2025, whereas in the comparative period there was $2,795 used in exploration and evaluation expenditures on the Copper Hill property.

There were no cash flow provided by financing activities for the six months ended December 31, 2025 where as there was $85,000 of proceeds from promissory notes issued during the six months ended December 31, 2024.

As at December 31, 2025, current assets were $36,171, consisting all of cash. Current liabilities for the period totaled $216,608, which consisted of trade payables and accrued liabilities and a promissory note payable. As at December 31, 2025, the Company had a working capital deficit of $195,482 (June 30, 2025 - $112,347). The Company may need to obtain additional financing during the June 30, 2026 year-end in order to continue exploration activity and/or for general working capital purposes.

The Company owns an interest in the Copper Hill property subject to outstanding NSR's. It has met all the terms of the various contract agreements for the Copper Hill property, above and beyond the exploration work required to keep the property in good standing. The exploration work completed during previous fiscal years and by the Company's optionors has generated assessment credits to keep the claims in good standing for the 2026 fiscal year, and beyond.

There are no other known demands, commitments, events or uncertainties that would adversely affect the trends and expected fluctuations in the Company's liquidity. Realization of the carrying value of mineral interests is dependent upon funding, the ability of the Company and third parties to bring mineral interests into profitable production, or recovery from sale.

The Company does not have sufficient cash to carry on operations through the 2026 fiscal year. Funding for operations is primarily through equity financings and debt financings from its control person. In order to continue operations beyond 2026, the Company will need to raise additional capital through equity financings or through additional debt financings from its control person. There is no guarantee that capital will be available on terms acceptable to the Company. The financial statements to which this MD&A relates, and the discussion herein, have been prepared on a going concern basis, which presumes that Golden Harp will continue its operations for the foreseeable future and will be able to realize its assets and discharge its liabilities and commitments in the normal course of business.

OFF BALANCE SHEET ARRANGEMENTS

The Company has no off-balance sheet arrangements that would potentially affect current or future operations, or the financial condition of the Company.

CONTRACTUAL OBLIGATIONS AND COMMITMENTS

The Company does not have any ongoing commitments that cannot be terminated with 30 days advance notice.

RELATED PARTY TRANSACTIONS

Key management personnel compensation

	Six Months Ended	
	December 31, 2025 -$-	**December 31, 2024 -$-**
Consulting fee (recovery) - paid to an officer and director of the Company	6,000	(124,500)
Consulting fee - paid to a director of the Company	6,000	-
Consulting fee - paid to a former officer and director of the Company	-	(121,968)
	12,000	(246,468)

Related party balances

On August 31, 2024, the Company entered into a debt forgiveness agreement with the Chief Financial Officer and director to forgive $133,875 of trade payables and accrued liabilities in consideration of the payment by the Company to him of $100.

On October 17, 2024, the Company entered into a debt forgiveness and settlement agreement with the former Chief Executive Officer and director to reduce $178,500 of trade payables and accrued liabilities to $45,184 in consideration of the payment by the Company to him of $10.

Included in trade payables and accrued liabilities at December 31, 2025 is $nil (June 30, 2025 - $2,100) owing to the Chief Financial Officer and director of the Company for accrued consulting fees and $nil (June 30, 2025 - $1,130) owing to a director of the Company for accrued consulting fees.

Due a control person was $1,463 included in trade payables and accrued liabilities (June 30, 2025 - $1,709) in receivables) for exploration expenditures paid in full by the Company as part of the joint venture on the Copper Hill Property to which 51%-70% of expenditures are attributed to the control person.

One promissory note totaling $160,000 (June 30, 2025 - $160,000) plus accrued interest of $37,100 (June 30, 2025 - $28,448) is payable to the Company's control person.

SHARE CAPITAL

The authorized capital of GHR consists of an unlimited number of common shares. As at February 27, 2026, the Company had the following securities outstanding:

Securities	Number	Exercise Price
Common shares issued and outstanding	60,285,946	N/A
Stock options	Nil	N/A
Share purchase warrants	Nil	N/A
Fully diluted share capital	60,285,946	N/A

PROPOSED TRANSACTIONS

There are no proposed transactions of a material nature being considered by the Company.

SUBSEQUENT EVENTS

On January 6, 2026, at the Company's annual and special meeting of shareholders, disinterested shareholders approved by ordinary resolution the Amended Acquisition Agreement.

On January 22, 2026, the Company borrowed $50,000 from Mr. Young and issued an unsecured promissory note evidencing the loan. The promissory note has a term of six months and is payable upon demand thereafter and bears interest at a rate of 9% per annum, calculated and compounded monthly.

On February 12, 2026, the Company closed the Amended Acquisition Agreement. See "Business of the Company – Overview" above for further details.

CRITICAL ACCOUNTING ESTIMATES

Management is responsible for conformity with IFRS to make judgements, estimates and assumptions that affect the application of accounting policies and the reported assets, liabilities, revenue, expenses, gains, losses, impairments and contingent liabilities. Uncertainty about these assumptions and estimates could result in outcomes that require a material adjustment to the carrying amount of the asset or liability affected in future periods. The estimates and underlying assumptions are reviewed by management on an ongoing basis, with any adjustments recognized in the period in which the estimate is revised.

The estimates and assumptions where there is significant risk of material adjustments to assets and liabilities in future accounting periods include, but are not limited to, the fair value measurements for financial instruments; the recoverability and measurement of deferred tax assets; provisions for restoration and environmental obligations; and contingent liabilities.

RISKS AND UNCERTAINTIES

Resource exploration is a speculative business that involves a high degree of risk. There is no certainty that the expenditures made by the Company in the exploration of properties will result in discoveries of commercial quantities of minerals. Exploration for mineral deposits involves risks which professional evaluation and management experience may not eliminate. Significant expenditures are required to locate and estimate ore reserves, and further the development of a property. Capital expenditures to bring a property to a commercial production stage are also significant. There are no assurances that the Company has, or will have, commercially viable ore bodies. There are no assurances that the Company will be able to arrange sufficient financing to bring ore bodies into production. The following are some, but not all, of the risks to the Company:

- the limited business history of the Company, including an absence of revenues and no assurance of profitability;
- the Company requiring financing in order to maintain and continue its operations;
- the dependence on key management personnel;
- the speculative nature of exploration and development;
- the operating hazards and risks of mining exploration and operations;
- the availability of infrastructure in the Company’s remote locations;
- the reliance on availability and performance of independent contractors;
- the legal challenges by other unknown parties to property title of the Company;
- environmental issues;
- rederal and provincial regulatory risk;
- general economic conditions;
- commodity price risk;
- financial markets risk; and
- the public market risk and volatility relating to the trading price of the Company’s shares on the TSXV’s NEX exchange.

DISCLOSURE BY VENTURE ISSUER WITHOUT SIGNIFICANT REVENUE

An analysis of the material components of the Company's general and administrative expenses is disclosed in the condensed interim financial statements for the six months ended December 31, 2025 to which this MD&A relates. An analysis of the material components of the acquisition and deferred exploration costs of the Company's mineral property is disclosed in Note 5 to the financial statements for the six months ended December 31, 2025.

ADDITIONAL INFORMATION

The information provided in this document is not intended to be a comprehensive review of all matters concerning the Company. The users of this information should read it in conjunction with all other disclosure documents provided, including but not limited to all documents filed on SEDAR+ (www.sedarplus.ca). No securities commission or regulatory authority has reviewed the accuracy or adequacy of the information presented herein.