

SUNDANCE GEOLOGICAL LTD.

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June 5, 2007

British Columbia Securities Commission
P.O. Box 10142, Pacific Centre
5th Floor, 701 West Georgia Street
Vancouver, British Columbia
V7Y 1L2

- and -

Alberta Securities Commission
4th Floor, 300 - 5th Avenue S.W.
Calgary, Alberta
T2P 3C4

Dear Sirs:

Re: Minerva Minerals Limited (the "Company")
Initial Public Offering

I am the author of the Technical Report on the Ashcroft Property dated December 22, 2006 (the "Report") referred to in the Prospectus of the Company dated June 5, 2007 (the "*Prospectus*") and hereby consent to the filing of the written disclosure of the Report and any extracts from or a summary of the Report in the final Prospectus of the Company, and to the filing of the Report with the securities regulatory authorities referred to above.

I also certify that I have read the disclosure being filed and I do not have any reason to believe that there are any misrepresentations in the information derived from the Report or that the written disclosure in the final Prospectus of the Company contains any misrepresentation of the information contained in the Report.

This letter is solely for your information in connection with the offering of the securities covered by the final Prospectus, and it is not to be used, circulated, quoted or otherwise referred to for any other purpose.

Yours truly



C. Stewart Wallis, P. Geo.

