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April 5, 2007

VIA SEDAR

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission

Dear Sirs:

**Re: Appleton Exploration Inc. (the “Company”)
 Prospectus dated April 4, 2007**

We refer to the final prospectus dated April 4, 2007 (the “Prospectus”) of Appleton Exploration Inc.

We hereby consent to the references to our firm name on the face page and under the heading “Experts” in the Prospectus and consent to the reference to our firm name and the use of our opinions under the heading “Certain Canadian Federal Income Tax Provisions” in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

This letter is solely for the information of the addressees and is not to be quoted from or referred to, in whole or in part, in the Prospectus or any other document and is not to be relied upon for any other purpose.

Yours very truly,

THOMAS, RONDEAU LLP

“Thomas, Rondeau”