Cornerstone Metals Inc. Announces Non-Brokered Private Placement

February 23, 2015 – Vancouver, British Columbia – Cornerstone Metals Inc. (TSX-V: CCC) ("**Cornerstone**" or the "**Company**") announces a non-brokered private placement pursuant to which it will issue up to 5,000,000 units at a price of $0.02 per unit for gross proceeds of up to $100,000. Each unit will consist of one common share and one transferable share purchase warrant. Each warrant will be exercisable to purchase one additional common share, at an exercise price of $0.05 per share, for a period of two years from issuance of the warrants. Securities issued pursuant to the private placement will be subject to a four month hold.

Proceeds from the private placement will be used for general working capital.

The Company may pay a finder's fee to eligible finders, in accordance with regulatory policies.

The private placement is subject to TSX Venture Exchange approval.

On Behalf of Cornerstone Metals Inc.
"Paul Cowley"
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