FORM 51-102F3

MATERIAL CHANGE REPORT

1. Name and Address of Company

LUMEX CAPITAL CORP. (the "Issuer")
#1305 - 1090 West Georgia Street
Vancouver, British Columbia V6E 3V7
Phone: (604) 685-9316

2. Date of Material Change

September 10, 2009

3. Press Release

The press release was released on September 10, 2009 through various approved public media and filed with the TSX Venture Exchange and the British Columbia and Alberta Securities Commissions.

4. Summary of Material Change(s)

See attached press release for details.

5. Full Description of Material Change

See attached press release for details.

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable

7. Omitted Information

Not Applicable

8. Director

Nick DeMare
Phone: (604) 685-9316

9. Date of Report

September 15, 2009

JOINT NEWS RELEASE

Ausex Capital Corp and Lumex Capital Corp
1305 – 1090 West Georgia Street, Vancouver, BC, V6E 3V7
Phone: +1.604.685.9316 / Fax: +1.604.683.1585

Ausex Capital / Lumex Capital Shareholders Approve Amalgamation

Vancouver, British Columbia, September 10, 2009 – Ausex Capital Corp. ("Ausex") (TSXV - AXS.P) and Lumex Capital Corp. ("Lumex") (TSXV – LMX.P), both capital pool companies, are pleased to announce that at special meetings of their respective shareholders held on September 8, 2009, the shareholders approved the amalgamation with Tasman Metals Ltd. to create Tasman Metals Ltd. ("Tasman"). All particulars of the transaction are disclosed in the Joint Management Information Circular dated August 4, 2009, a copy of which is available on SEDAR under each of Ausex's and Lumex's profiles. The shareholders also approved the proposed stock option plan to be adopted by Tasman. Completion of the transaction is still subject to a number of conditions, including but not limited to, final approval from the TSX Venture Exchange.

Further to the Company's press release dated August 27, 2009, Tasman announces that it has applied for three exploration claims totalling 4,446 hectares in Sweden, three claim reservations totalling 2,633 hectares in Finland and one claim of 30 hectares in Norway. All applications are considered prospective for rare earth elements. The most significant project is the Norra Karr peralkaline intrusion in southern Sweden that is 1,200 metres long and 400 metres wide. The Company is compiling historic geochemical exploration data and more information will be released as it comes available.

These new rare earth element projects augment Tasman's iron projects and place Tasman in a position to potentially supply high tech metals from politically stable, mining friendly jurisdictions in Northern Europe. Exploration programs for the fall and winter seasons are now being planned and permitted for both the iron and rare earth element projects.

Investors are cautioned that, except as disclosed in the management information circular prepared in connection with this transaction, any information released or received with respect to the transaction may not be accurate or complete and should not be relied upon.

FOR FURTHER INFORMATION PLEASE CONTACT:

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Lumex Capital Corp.
Nick DeMare, President & CEO
Phone: 604.685.9316 or email ndemare@chasemgt.com

Certain of the statements made and information contained herein is "forward-looking information" within the meaning of the British Columbia and Alberta Securities Acts. This includes statements concerning the completion of the transaction with Tasman, which involves known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Ausex and Lumex, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. Forward-looking information is subject to a variety of risks and uncertainties which could cause actual events or results to differ from those reflected in the forward-looking information, including, without limitation, events which cannot be accurately predicted such as political and economic instability, environmental factors and changes in government regulations and taxes, the limited funds of Ausex and Lumex, the ability of the amalgamated company to raise sufficient funds for exploration activities, political risk that a future government will change environmental regulations, risks associated with title to resource properties due to the difficulties of determining the validity of certain claims as well as the potential for problems arising from the sometimes ambiguous conveyancing characteristic of many resource properties, and other risks and uncertainties, including those described in each management discussion and analysis of Ausex and Lumex. In addition, forward-looking information is based on various assumptions. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in forward-looking statements. Accordingly, readers are advised not to place undue reliance on forward-looking information. Except as required under applicable securities legislation, Ausex and Lumex undertake no obligation to publicly update or revise forward-looking information, whether as a result of new information, future events or otherwise.