

FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Coro Mining Corp.
Suite 1810 - 999 West Hastings Street
Vancouver, British Columbia
V6C 2W2

(the "Company")

Item 2 Date of Material Change

June 28, 2007

Item 3 News Release

The news release was disseminated on July 4, 2007 through CCN Matthews and Canadian Timely Disclosure.

Item 4 Summary of Material Change

The Company announced that further to its news release of June 21, 2007, it has filed an amendment to its June 12, 2007 prospectus with the securities regulators in each of the Provinces of Canada, other than Quebec, in connection with its initial public offering of common shares.

Item 5 Full Description of Material Change

5.1 - Full Description of Material Change

The Company has filed an amendment to its June 12, 2007 prospectus with the securities regulators in each of the Provinces of Canada, other than Quebec, in connection with its initial public offering of common shares. The amendment has been filed to provide disclosure on the recent developments in the Province of Mendoza, Argentina and to amend the size and price of the offering. The Company has revised the terms of the offering so that it will consist of 6 million common shares at an offering price of C\$2.25 per share, for total proceeds of C\$13.5 million. Haywood Securities Inc., RBC Capital Markets and Dundee Securities Corporation are acting as agents (collectively the "Agents"), and the Company has agreed to grant the Agents an over-allotment option for an additional 900,000 shares on the same terms and conditions for a period of thirty days following closing. The initial public offering is now expected to close on or about July 10, 2007.

5.2 - Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

For further information, contact:

Michael Philpot, Executive Vice-President
Telephone: 604-682-5546

Item 9 Date of Report

July 6, 2007