This prospectus amendment together with the prospectus of Revelation Ventures Inc. dated May 24, 2007 constitutes a public offering of securities only in those jurisdictions where they may be lawfully offered for sale and in such jurisdictions only by persons permitted to sell such securities.

No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise.

AMENDMENT NO. 1 DATED AUGUST 24, 2007 TO PROSPECTUS DATED MAY 24, 2007

Initial Public Offering **August 24, 2007**

Revelation Ventures Inc.
(a capital pool company)

$800,000

2,000,000 Common Shares at a price of $0.40 per Common Share

Agent's Option to acquire 200,000 Common Shares at a price of $0.40 per Common Share

Directors' and Officers' Options to acquire 300,000 Common Shares at a price of $0.40 per Common Share

The prospectus dated May 24, 2007 of Revelation Ventures Inc. (the "**Corporation**") relating to the distribution of 2,000,000 common shares of the Corporation at a price of $0.40 per share (the "**Prospectus**") is hereby amended and is to be read subject to the amendments set forth below. Capitalized terms not otherwise defined herein have the meaning ascribed to them in the Prospectus.

1. The second sentence of the last paragraph on the first page of the face page of the Prospectus is deleted in its entirety and replaced with the following:

   > "If the minimum subscription is not raised, within 60 days of the issuance of a receipt for Amendment No. 1 to the prospectus or such other time as may be agreed to by the Agent and consented to by persons or companies who subscribed within that period, the Agent shall, promptly thereafter, return to each Subscriber by ordinary mail without interest or deduction, the subscription monies held by the Agent for such subscriber, unless the subscriber has otherwise instructed the Agent."

2. The last sentence in the paragraph under the heading "Plan of Distribution - Offering and Minimum Distribution" in the Prospectus is deleted in its entirety and replaced with the following:

   > "This amount must be raised within 60 days of the date a receipt for Amendment No. 1 to the prospectus is issued or such other time as may be agreed to by the Agent and consented to by persons or companies who subscribed within that period, failing which the Agent shall, promptly thereafter, return to each

subscriber by ordinary mail without interest or deduction, the subscription monies held by the Agent for such subscriber, unless the subscriber has otherwise instructed the Agent."

PURCHASER'S STATUTORY RIGHTS

Securities legislation of the provinces of Alberta and British Columbia provides purchasers with the right to withdraw from an agreement to purchase securities. This right may be exercised within two business days after receipt or deemed receipt of a prospectus and any amendment. The securities legislation further provides a purchaser with remedies for rescission or damages if the prospectus and any amendment contains a misrepresentation or is not delivered to the purchaser, provided that the remedies for rescission or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser's province. The purchaser should refer to any applicable provisions of the securities legislation of the purchaser's province for the particulars of these rights or consult with a legal adviser.

Revelation Ventures Inc.

Financial Statements

March 31, 2007 (Unaudited)

Revelation Ventures Inc.
March 31, 2007

CONTENTS

Revelation Ventures Inc.

Balance Sheet

As At March 31, 2007 (Unaudited)

	Note		2007
Assets			
Current Assets			
Cash held in trust		$	184,300
Deferred share issue expenses	3.		15,700
Total Assets		$	200,000
Shareholders' equity			
Share capital	4.	$	200,000
Total Equity		$	200,000

Approved on Behalf of the Board;

Signed "Richard Sayler"

Signed "Richard Grass"

The accompanying notes are an integral part of these financial statements.

Revelation Ventures Inc.

Notes to the Financial Statements

March 31, 2007 (Unaudited)

1. Incorporation and continuing operations

Revelation Ventures Inc. (the "Corporation"), was incorporated under the Business Corporations Act of Alberta on October 17, 2006, is classified as a capital pool company as defined in Policy 2.4 of the TSX Venture Exchange Inc. (the "TSX Venture Exchange"). The principal business of the Corporation will be to identify and evaluate assets of businesses with a view to potentially acquire them or an interest therein as a result of the closing of a purchase transaction. The purpose of such an acquisition is to satisfy the related conditions of a qualifying transaction under TSX Venture Exchange rules.

This financial statement has been prepared in accordance with Canadian generally accepted accounting principles applied on a going concern basis, which assumes that the Corporation will be able to realize its assets and discharge its liabilities in the normal course of business.

The Corporation's continuing operations are dependent upon its ability to identify, evaluate and negotiate an acquisition of a business, or an interest therein. Such an acquisition will be subject to the approval of the regulatory authorities concerned and, in the case of a non-arm's-length transaction, of the majority of the minority shareholders.

The statements of income and retained earnings have not been prepared since the Corporation has not started its business operations as of the date of the balance sheet. A statement of cash flows has not been prepared since management does not believe it would provide any additional useful information.

2. Accounting policies

Use of estimates

The preparation of financial statements in accordance with Canadian generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities in the financial statements. Those estimates and assumptions also affect the disclosure of contingencies at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates and may have impact on future periods.

Financial instruments

The Corporation has determined that the estimated fair value of the financial assets and liabilities do not differ considerably from their book value.

3. Deferred share issue expenses

Deferred share issue expenses consist of expenses incurred for the proposed public offering outlined in Note 5. These expenses will be applied against share capital upon the closing of the said public offering or expensed if the offering is unsuccessful.

4. Share capital

Authorized and issued

Authorized:

Unlimited number of common shares
Unlimited number of preferred shares

The preferred shares may be issued in one or more series and the directors are authorized to fix the number of shares in each series and to determine the designation, rights, privileges, restrictions and conditions attached to the shares of each series.

Issued and outstanding shares

		2007
1,000,000 Common shares	$	200,000
Total	**$**	**200,000**

The shares were issued for cash and are deposited with Olympia Trust Company under an escrow agreement. Under the Escrow Agreement, 10% of the escrowed common shares will be released from escrow on the issuance of the Final Exchange Bulletin (the "Initial Release") and an additional 15% will be released on the dates 6 months, 12 months, 18 months, 24 months, 30 months and 36 months following the Initial Release.

5. Subsequent events and commitments

a. Public offering

On May 24, 2007, the Corporation filed a prospectus offering 2,000,000 common shares at a price of $ 0.40 to the public for gross proceeds of $ 800,000. Under an Agency Agreement dated May 24, 2007 with Blackmont Capital Inc. for the public offering a commission of 10% of the gross proceeds and an option to purchase 200,000 shares at an exercise price of $ 0.40 per share to be exercised within 24 months of the date the shares are listed on the TSX Venture are payable to the agent. The agent's commission and offering expenses are estimated to be $149,600.

On August 24, 2007 the Corporation submitted an amended prospectus to the securities regulatory authorities to extend the closing date of the offering by an additional sixty days from the date of receipt of the amended prospectus by the securities regulatory authorities.

5.. Subsequent events and commitments continued

b. Incentive stock options

The Corporation intends to grant incentive stock options to its directors and officers to purchase an aggregate of 300,000 common shares at an exercise price of $0.40 per common share after the issuance of a receipt by the regulatory bodies for a prospectus. The stock options will expire five years from the date of granting.

Dated: August 24, 2007

CERTIFICATE OF THE CORPORATION

The foregoing, together with the Prospectus dated May 24, 2007, constitutes full, true and plain disclosure of all material facts relating to the securities offered by this prospectus as required by Part 9 of the *Securities Act* (Alberta) and Part 9 of the *Securities Act* (British Columbia) and the respective regulations thereunder.

(signed) Richard W. Sayler
Richard W. Sayler
President and Chief Executive Officer

(signed) Richard R. Grass
Richard R. Grass
Secretary-Treasurer and
Chief Financial Officer

ON BEHALF OF THE BOARD

(signed) Chung S. Yue
Chung S. Yue
Director

(signed) A. Neil Hutton
A. Neil Hutton
Director

CERTIFICATE OF THE PROMOTERS

The foregoing, together with the Prospectus dated May 24, 2007, constitutes full, true and plain disclosure of all material facts relating to the securities offered by this prospectus as required by Part 9 of the *Securities Act* (Alberta) and Part 9 of the *Securities Act* (British Columbia) and the respective regulations thereunder.

(signed) Richard W. Sayler
Richard W. Sayler

(signed) Richard R. Grass
Richard R. Grass

Dated: August 24, 2007

CERTIFICATE OF THE AGENT

To the best of our knowledge, information and belief, the foregoing, together with the Prospectus dated May 24, 2007, constitutes full, true and plain disclosure of all material facts relating to the securities offered by this prospectus as required by Part 9 of the *Securities Act* (Alberta) and Part 9 of the *Securities Act* (British Columbia) and the respective regulations thereunder.

BLACKMONT CAPITAL INC.

Per: *(signed) Randy Bergh*
Senior Vice President and
Branch Manager