

**IN THE MATTER OF NATIONAL POLICY 43-201
MUTUAL RELIANCE REVIEW SYSTEM
FOR PROSPECTUSES**

AND

**IN THE MATTER OF
OPTIMUM CAPITAL CORPORATION**

DECISION DOCUMENT

This preliminary mutual reliance review system decision document evidences that preliminary receipts of the regulators in each of Alberta, British Columbia and Saskatchewan have been issued for a preliminary CPC Prospectus of the above issuer dated April 20, 2007.

DATED at Calgary, Alberta this April 23, 2007

"Patricia Leeson"

Patricia Leeson
Associate Director, Corporate Finance

Note:

The issuance of this decision document is not to be construed as meaning that the adequacy of the preliminary materials has been established. The materials are being reviewed and initial comments will be furnished to you as soon as possible.

SEDAR Project # 01086791