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On this day 13th day of October 2022

CERTIFICATE OF AUTHOR

MICHAEL E. LEVY, P.E.

I, Michael E. Levy, P.E, do hereby certify that:

1. I am currently employed as Geotechnical Manager with JDS Energy & Mining Inc. with an office at Suite 900 - 999 West Hastings St, Vancouver, BC V6C 2W2;
2. This certificate applies to the Technical Report titled "Preliminary Feasibility Study Technical Report, Graphite One Project, Alaska USA" with an effective date of 29 August 2022 and signature date of 13 October 2022" (the "Technical Report") prepared for Graphite One Inc.;
3. I hold a bachelor's degree (B.Sc.) in Geology from the University of Iowa in 1998 and a Master of Science degree (M.Sc.) in Civil-Geotechnical Engineering from the University of Colorado in 2004. I have practiced my profession continuously since 1999 and have been involved in numerous mining and civil geotechnical projects around the world;
4. I am a registered Professional Engineer (P.E.) in the states of Colorado (#40268), California (#70578) and Arizona (#61372) and a registered Professional Geologist P.G.) in the state of Wyoming (#3550). I am also a registered Professional Engineer (P.Eng.) in the province of British Columbia (#216542) and Yukon Territory (#2692). I am a current member of the Society for Mining, Metallurgy & Exploration (SME) and the American Society of Civil Engineers (ASCE);
5. I have visited the property that is the subject to the Technical Report on September 17, 2019;
6. I am responsible for the preparation of Section 16.3 of the Technical Report;
7. I have not had prior involvement with the company nor the property that is the subject of this Technical Report;
8. I am independent of the issuer, Graphite One Inc. as defined in Section 1.5 of National Instrument 43-101;
9. I have read the definition of "Qualified Person" set out in NI 43-101 – Standards of Disclosure for Mineral Projects ("NI 43-101") and certify that by reason of my education, affiliation with a professional association, and past relevant experience, I fulfill the requirements to be a "qualified person" for the purposes of NI 43-101;
10. I have read National Instrument 43-101, Standards for Disclosure of Mineral Properties and Form 43-101F1. This technical report has been prepared using the guidance of that instrument and form; and
11. As of the effective date of the Report, to the best of my knowledge, information and belief, the sections of this technical report for which I am responsible contain all scientific and technical information that is required to be disclosed to make the Technical Report not misleading.

Effective Date: 29 August 2022

Signing Date: 13 October 2022

(Original signed and sealed) "Michael Levy, P.E."

Michael E Levy, P.E.