

## CONSENT OF EXPERT

British Columbia Securities Commission (as Principal Regulator)  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers (Québec)  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities Service, Newfoundland and Labrador  
Financial and Consumer Services Division, Prince Edward Island  
Office of the Superintendent of Securities (Northwest Territories)  
Office of the Yukon Superintendent of Securities  
Office of the Superintendent of Securities Nunavut

Re: Graphite One Inc. (the “**Company**”)

Reference is made to the Company’s short form base shelf prospectus for each of the provinces and territories in Canada dated January 20, 2026, and any amendments or supplements thereto (the “**Prospectus**”).

Reference is also made to the technical report (the “**Technical Report**”) titled “*Graphite Creek Project NI 43-101 Technical Report and Feasibility Study*” with an effective date of March 25, 2025 and signature date of April 22, 2025, of which the undersigned was involved in the preparation.

In connection with the Prospectus, I hereby consent to the reference in the Prospectus and the documents incorporated by reference therein to the sections of the Technical Report for which I am responsible and to the inclusion or incorporation by reference of information derived or extracted therefrom. I also consent to the use of my name in the Prospectus.

I hereby confirm that I have read the Prospectus and all information incorporated by reference therein that is derived or extracted from sections of the Technical Report for which I am responsible and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from or extracted from the Technical Report for which I am responsible or that is within my knowledge as a result of the services I performed in connection with the preparation of the Technical Report.

Dated: January 20, 2026

“*Scott Phillips*”

---

Name: Scott Phillips, PE