

Correspondence Address:
P.O. Box 524,
St. Peter Port,
Guernsey, GY1 6EL,
British Isles



Tel: +44 1481 725911
Fax: +44 1481 725922
Email: tethys@tethyspetroleum.com
Website: www.tethyspetroleum.com
Mobile site: m.tethyspetroleum.com

**FORM 51-101F4
NOTICE OF
FILING OF 51-101F1 INFORMATION**

This is the form referred to in section 2.3 of National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities* (“NI 51-101”).

On March 31, 2014, Tethys Petroleum Limited filed its reports under section 2.1 of NI 51-101, which can be found in the company’s Annual Information Form dated March 31, 2014 under the company’s profile on SEDAR at www.sedar.com.