

Date: April 28, 2015



510 Burrard St, 3rd Floor
Vancouver BC, V6C 3B9
www.computershare.com

To: All Canadian Securities Regulatory Authorities

Subject: OCEANAGOLD CORPORATION

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting (AMENDED)
Record Date for Notice of Meeting :	May 07, 2015
Record Date for Voting (if applicable) :	May 07, 2015
Beneficial Ownership Determination Date :	May 07, 2015
Meeting Date :	June 12, 2015
Meeting Location (if available) :	2900 - 550 Burrard St., Vancouver, B.C.
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	Yes
Notice and Access (NAA) Requirements:	
NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	675222103	CA6752221037
COMMON 144A LEGEND	675222202	US6752222025

Sincerely,

Computershare

Agent for OCEANAGOLD CORPORATION