2019 Annual General Meeting
Singapore

Jim Askew
Chairman

Mick Wilkes
President & CEO

June 14, 2019

CONSISTENTLY DELIVERING ON COMMITMENTS

INNOVATION | PERFORMANCE | GROWTH

Cautionary and Technical Statements

Cautionary Notes - Information Purposes Only

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Certain information contained in this presentation may be deemed "forward-looking" within the meaning of applicable securities laws. Forward-looking statements and information relate to future performance and reflect OGC's expectations regarding the generation of free cash flow, execution of business strategy, future growth, future production, estimated costs, results of operations, business prospects and opportunities of OGC and its related subsidiaries. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "expects" or "does not expect", "is expected", "anticipates" or "does not anticipate", "plans", "estimates" or "intends", or stating that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved) are not statements of historical fact and may be forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties which could cause actual events or results to differ materially from those expressed in the forward-looking statements and information. They include, among others, the accuracy of mineral reserve and resource estimates and related assumptions, inherent operating risks, and those risk factors identified in OGC's most recent annual information forms prepared and filed with securities regulators which are available on SEDAR at www.sedar.com under OGC's name.

There are no assurances OGC can fulfil forward-looking statements and information. Such forward-looking statements and information are only predictions based on current information available to management of OGC as of the date that such predictions are made; actual events or results may differ materially as a result of risks facing OGC, some of which are beyond OGC's control. Although OGC believes that any forward-looking statements and information contained in this presentation are based on reasonable assumptions, readers cannot be assured that actual outcomes or results will be consistent with such statements. Accordingly, readers should not place undue reliance on forward-looking statements and information. OGC expressly disclaims any intention or obligation to update or revise any forward-looking statements and information, whether as a result of new information, events or otherwise, except as required by applicable securities laws. The information contained in this release is not investment or financial product advice.

Technical Disclosure

Mineral Resources for Macraes have been verified and approved by, or are based upon information prepared by or under the supervision of S. Doyle; that relating to Waihi by P. Church; that relating to Didipio by J. G. Moore; and that relating to Macraes by P. Doelman for open pit and T. Maton for the underground. Mineral Reserves for Macraes have been verified and approved by, or are based upon information prepared by, or under the supervision of, P. Doelman for open pit and T. Maton for the underground; for that relating to Waihi by T. Maton for open pit and D. Townsend for underground; and that relating to Didipio by C. Fawcett. The Mineral Reserves and Resources for Haile have been verified and approved by, or are based upon information prepared by or under the supervision of B. van Brunt.

Information relating to Macraes exploration results in this presentation has been verified by, is based on and fairly represents information compiled by or prepared under the supervision of H. Blakemore; information relating to Waihi exploration results by L. Torckler; information relating to Didipio exploration results by J. Moore; and information relating to Haile exploration results by J. Jory.

P. Church, P. Doelman, S. Doyle, J. Jory, J. G. Moore, and T. Maton and are Members and Chartered professionals with the Australasian Institute of Mining and Metallurgy while H. Blakemore is a member of the Australian Institute of Geoscientists (AIG). Messrs Blakemore, Church, Doelman, Doyle, Jory, Moore, and Maton have sufficient experience, which is relevant to the style of mineralisation and type of deposits under consideration, and to the activities which they are undertaking, to qualify as Competent Persons as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("JORC Code") and all are Qualified Persons for the purposes of the NI 43 101. Messrs Blakemore, Church, Doelman, Doyle, Jory, Moore, and Maton are employees of OceanaGold, and they consent to the inclusion in this public presentation of the matters based on their information in the form and context in which it appears.

For further scientific and technical information (including disclosure regarding mineral resources and mineral reserves) relating the Macraes Operation, the Didipio Operation, the Waihi Operation and the Haile Operation, please refer to the NI 43-101 compliant technical reports available at sedar.com under the Company's name.

General Presentation Notes

All AISC and cash costs are net of by-product credits unless otherwise stated

All financials are denominated in US Dollars unless otherwise stated

Agenda

OceanaGold Board of Directors

Jim Askew
Retiring Chairman
(joined 2007)

Ian Reid
Incoming Chairman
(joined 2018)

Mick Wilkes
President & CEO
(joined 2011)

Nora Scheinkestel
Non-Executive Director
(joined 2018)

Geoff Raby
Non-Executive Director
(joined 2011)

Paul Sweeney
Non-Executive Director
(joined 2014)

Craig Nelsen
Non-Executive Director
(joined 2019)

OceanaGold Executive Team

Michael Holmes
Chief Operating Officer
(jointed 2012)

Cody Whipperman
EVP, Corporate Development
(joined 2018)

Sharon Flynn
EVP, Social Performance &
External Affairs (joined 2017)

Liang Tang
EVP, General Counsel &
Company Secretary
(joined 2009)

Scott McQueen
Chief Financial Officer
(joined 2016)

Mark Cadzow
Chief Development Officer
(joined 1991)

Craig Feebrey
EVP, Exploration
(joined 2015)

Yuwen Ma
EVP, Human Resources
(joined 2011)

Report on Proxies

RESOLUTIONS		FOR	WITHHOLD
1	**Election of Directors**		
	1.1 Ian M. Reid	**96.6%**	3.4%
	1.2 Geoff W. Raby	**99.4%**	0.6%
	1.3 Michael F. Wilkes	**99.8%**	0.2%
	1.4 Paul B. Sweeney	**94.3%**	5.7%
	1.5 Nora L. Scheinkestel	**94.3%**	5.7%
	1.6 Craig J. Nelsen	**99.8%**	0.2%
2	**Appointment of Auditors**		
	Approve the appointment of PriceWaterhouse Coopers		
3	**Non-Binding Advisory Vote on Executive Compensation**		

Report on Proxies

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	Approve the appointment of PriceWaterhouse Coopers	98.1%	1.9%
3	**Non-Binding Advisory Vote on Executive Compensation**		

Report on Proxies

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2	**Appointment of Auditors**		
	Approve the appointment of PriceWaterhouse Coopers	98.1%	1.9%
3	**Non-Binding Advisory Vote on Executive Compensation**	97.7%	2.3%

Report on Proxies

RESOLUTIONS		FOR	WITHHOLD
1	**Election of Directors**		
	1.1 Ian M. Reid	✓	
	1.2 Geoff W. Raby	✓	
	1.3 Michael F. Wilkes	✓	
	1.4 Paul B. Sweeney	✓	
	1.5 Nora Scheinkestel	✓	
	1.6 Craig J. Nelsen	✓	
2	**Appointment of Auditors**		
	Approve the appointment of PriceWaterhouse Coopers	✓	
3	**Non-Binding Advisory Vote on Executive Compensation**	✓	

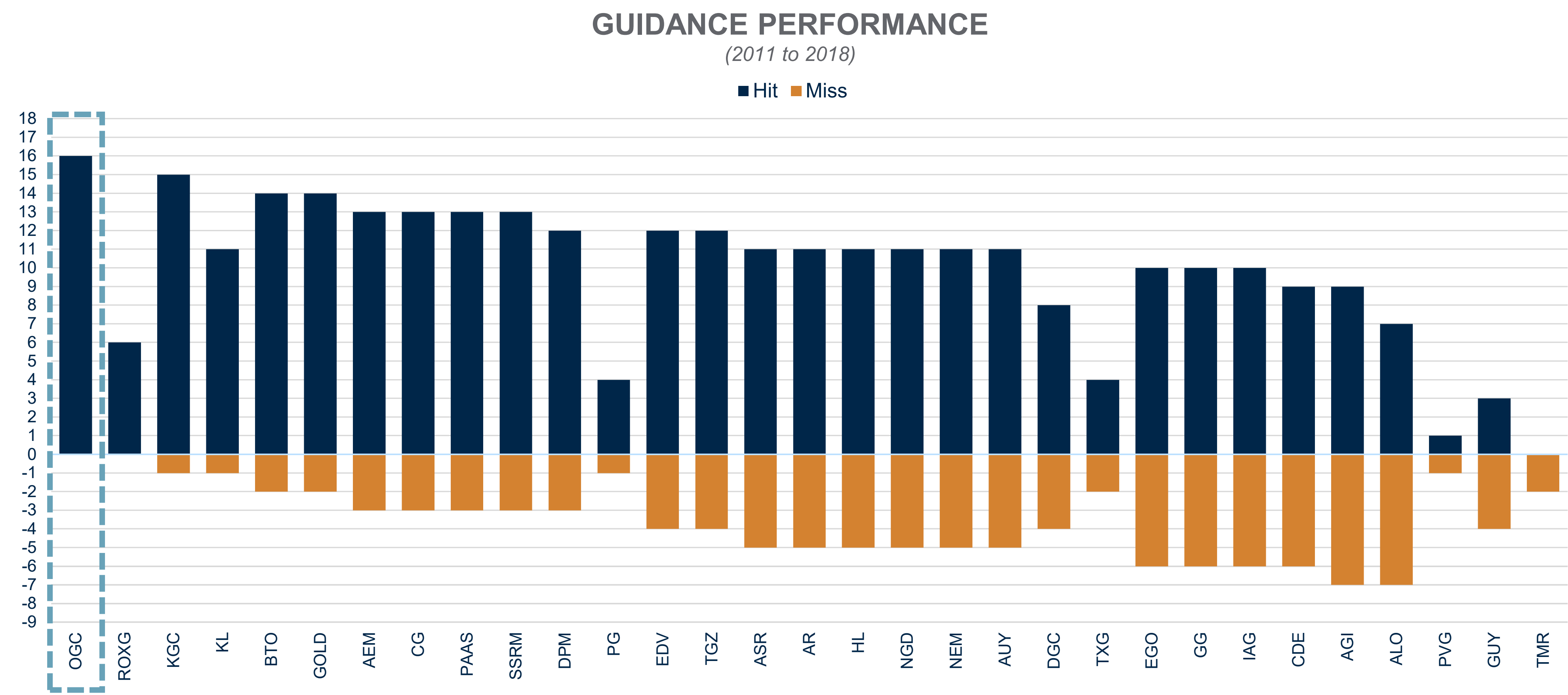
2018 Overview

TOP PERFORMING GLOBAL GOLD EQUITY

2018 Highlights

- RECORD ANNUAL REVENUE AND $121 MILLION IN FREE CASH FLOW GENERATION
- TOTAL SHAREHOLDER RETURN: 56% - THIRD BEST PERFORMING GOLD PRODUCER
- ACHIEVED PRODUCTION & COST GUIDANCE FOR A 7TH CONSECUTIVE YEAR
- DECREASED NET DEBT 59% WHILE INCREASING CASH BALANCE 47% YEAR-ON-YEAR
- ADVANCED ORGANIC GROWTH OPPORTUNITIES; MARTHA UNDERGROUND PERMITTED
- SOLID EXPLORATION RESULTS GLOBALLY PARTICULARLY AT WAIHI & WKP

Consistent Positive Performance

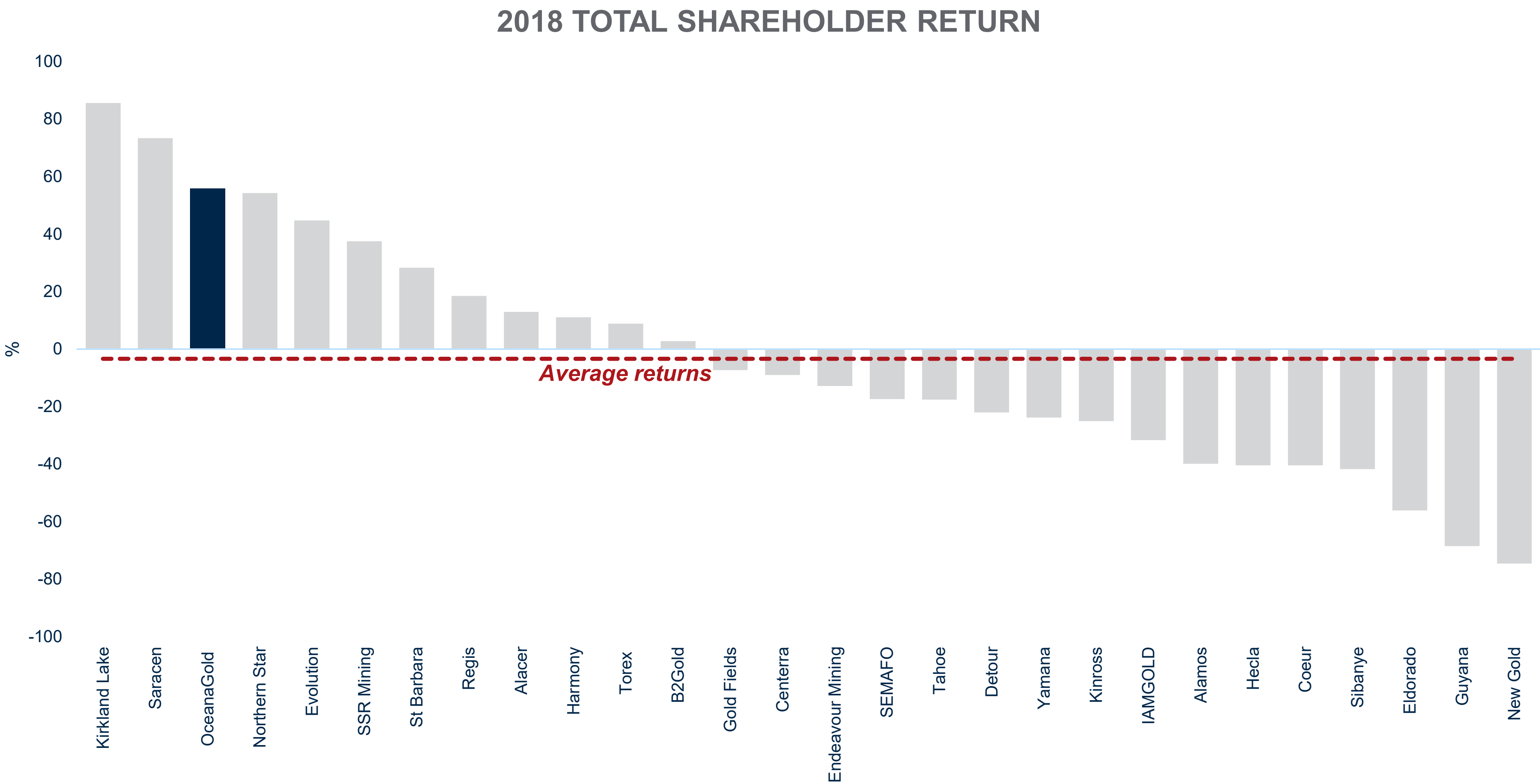


SOURCE: RBC Capital Markets

INNOVATION PERFORMANCE GROWTH

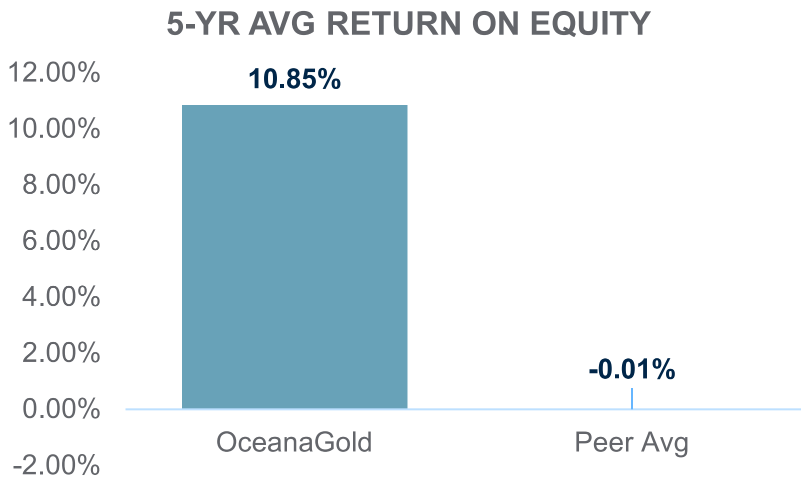
OCEANAGOLD

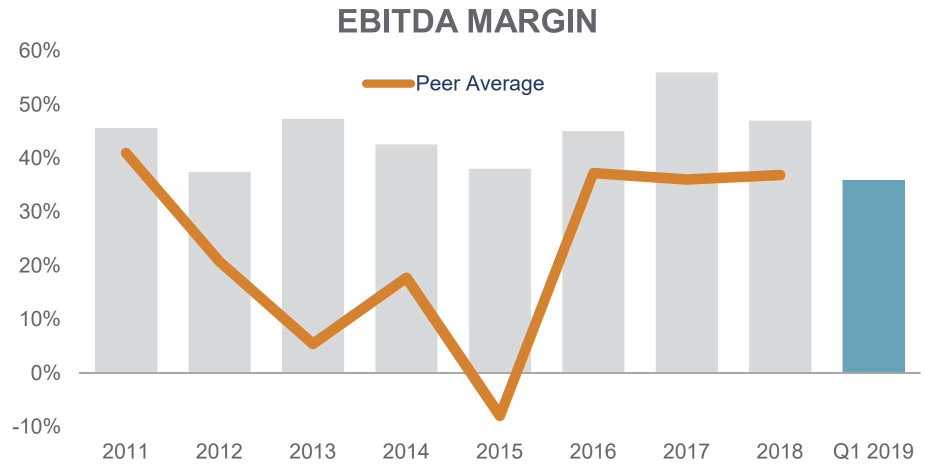
Total Shareholder Return

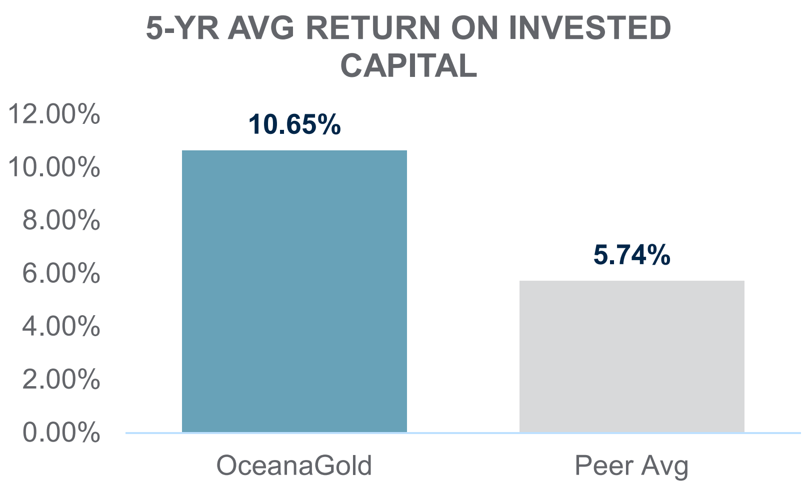


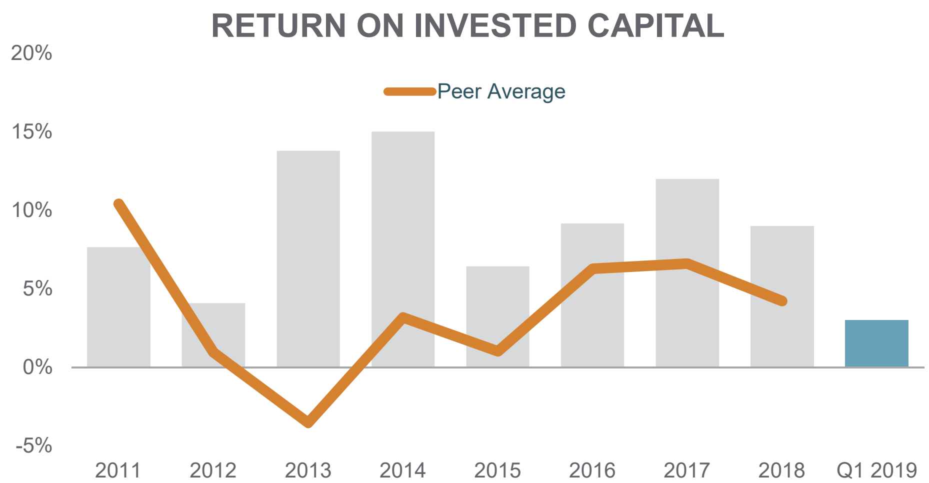
SOURCE: Bloomberg

Industry Leading Margins & Returns



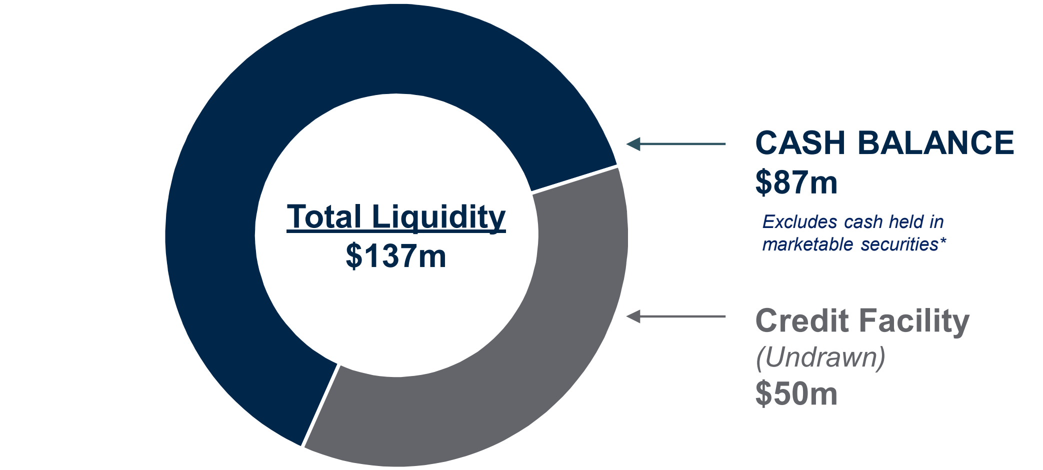


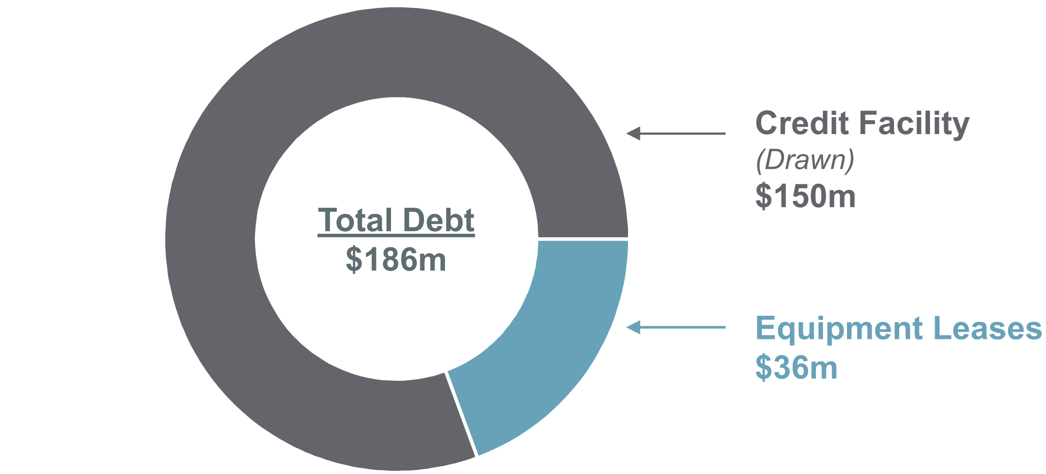




Source: Bloomberg

Balance Sheet Overview *(as at 31 Mar 2019)*





NET DEBT	NET DEBT/EBITDA
$99 million	0.27

- Increase in Q1 mainly impact of IFRS 16 adoption. No change in core debt
- New mining fleet for Haile expansion will increase equipment leases over next 1-2 years
- Q1 included NZ tax payment of US$13.8m
- Next scheduled debt repayment end of 2020

*Note:
Value of marketable securities in GSV & NUG is C$45.7m as at 31 Mar 2019

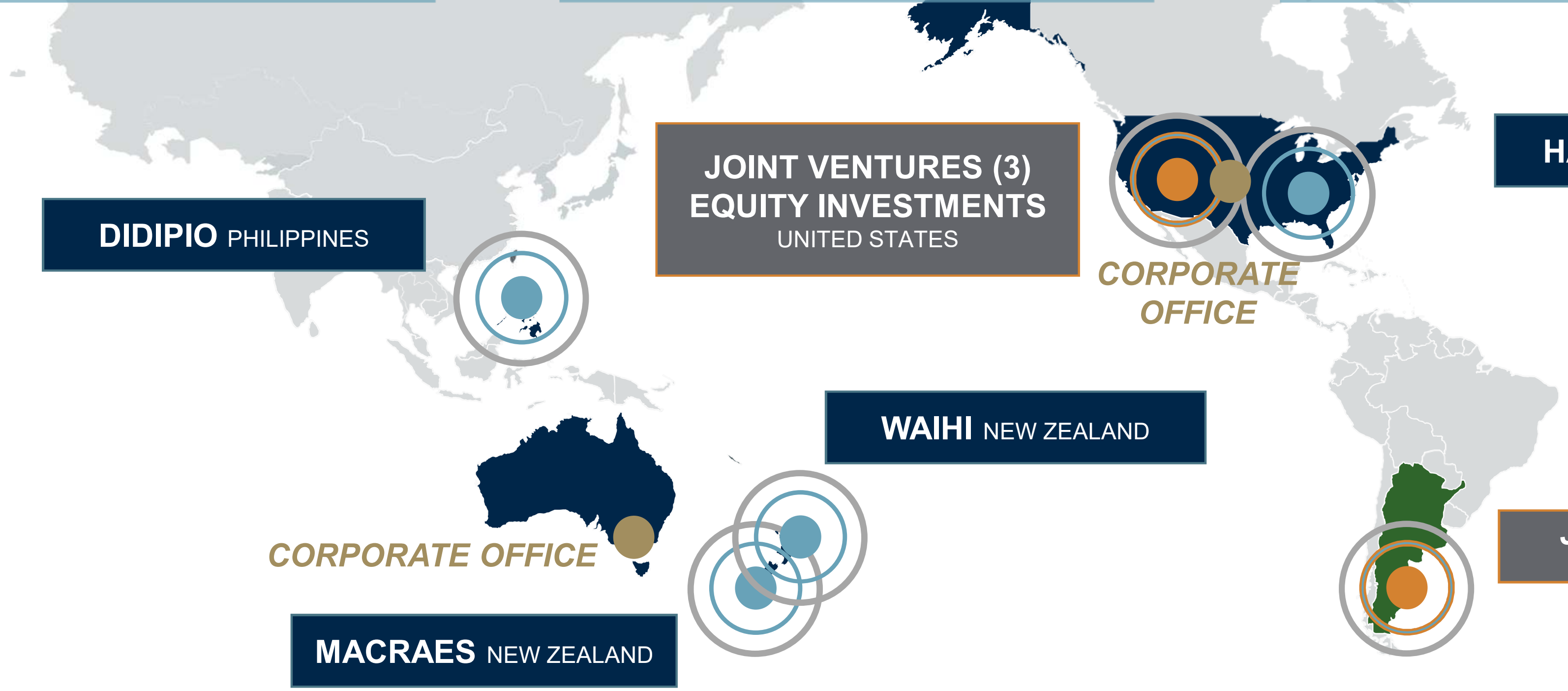
Environment
Social
Governance

OceanaGold Map of Operations

NEW ZEALAND
- ENVIRONMENTALLY SENSITIVE
- SOCIALLY INTEGRATED (WAIHI)

PHILIPPINES
- ENVIRONMENTALLY SENSITIVE
- SOCIALLY COMPLEX

UNITED STATES
- ENVIRONMENTALLY SENSITIVE
- SOCIALLY INTEGRATED (HAILE)



Solid ESG Program & Performance

TOP 3 ESG RATING IN MSCI ESG RATINGS FOR 2018 IN THE PRECIOUS METALS INDUSTRY[1]

- Significant ESG experience
- Alignment of values

BOARD AND MANAGEMENT

- Strong engagement with stakeholders
- Environmental stewards

Our Values

- Doing things the right way
- Leveraging local benefits that build capacity
- Ranked 3RD in MSCI ESG ratings [1]

Our Vision

- Template for responsible mining
- Employer / company of choice
- Go where the gold is

Our People

- High performing team
- Display Our Values
- Focused on achieving Our Vision

1. 2018 MSCI ESG Rating, against 10 largest precious metals peers

Climate Change Policy & Reporting

REPORTING & PERFORMANCE

GHG Emissions & Energy Usage Reporting	Since 2009
"Final Report – Recommendations of the TCFD"	Alignment
GHG & Energy Disclosures	Third-Party Verified

Statement of Position Climate Energy & GHG Emissions
(nearing finalisation)

Energy & GHG Emissions Management Compliance Standard
(nearing finalisation)

Climate Energy & GHG Emissions Framework
(nearing finalisation)

2018 GRI SUSTAINABILITY REPORT

Established the Responsible Mining Committee to align corporate functional efforts

Established an External Affairs and Social Performance Management System – systems-based approach to better-understand social and political risks and opportunities

Enhancing performance and reducing impacts through automation, digital and process transformation (ADAPT)

2,052 employees – 94% on permanent contracts

2018 sustainability performance

New Diversity Standard that encourages more women to be a part of our Company and brings people from a wide range of backgrounds together

Invested US$521 million procuring goods and services – 85% locally or within the host country, and providing benefits beyond our operational boundaries

Invested US$8.7 million in social programs, donations, in-kind support and community infrastructure

Became members of United Nations Global Compact, and Transparency International

Strategy

INVESTING IN THE FUTURE OF OUR BUSINESS

2019 CORPORATE STRATEGY

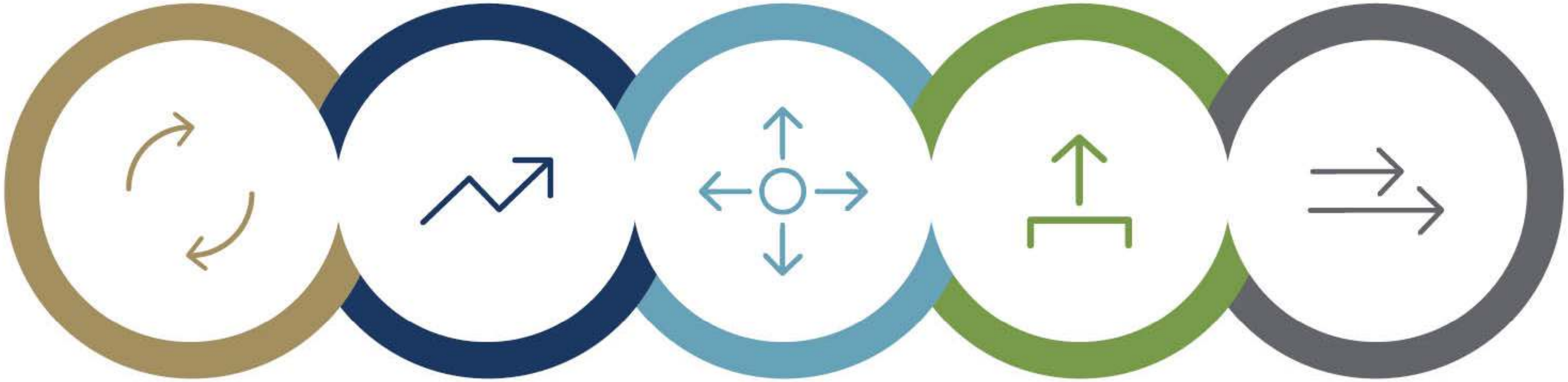
INVESTMENT
within parameters to achieve our vision and mission

GROWTH
in a smart and robust manner

MANAGEMENT
of organisation productivity

CAPABILITY
building for ongoing success

DELIVERY
of sustained productivity in operations



VISION
The best gold mining company for employees, communities, the environment, regulators, investors and business partners.

PURPOSE
Produce superior results that leave a positive legacy every day.

MISSION
Double the value of our business by 2024.

EXPANSION PROJECTS

CAPITAL STRUCTURE

MERGERS & ACQUISITIONS

DIGITAL TRANSFORMATION

ADAPTING OUR ORGANISATIONAL DESIGN

ADAPTING TO OUR CHANGING ENVIRONMENT

ORGANISATIONAL EFFECTIVENESS

ADAPTING OUR CULTURE

MATCHING TALENT TO OUR ORGANISATIONAL DESIGN

ENHANCING STRATEGIC THINKING

Leveraging our collective experience to sustain and improve operations

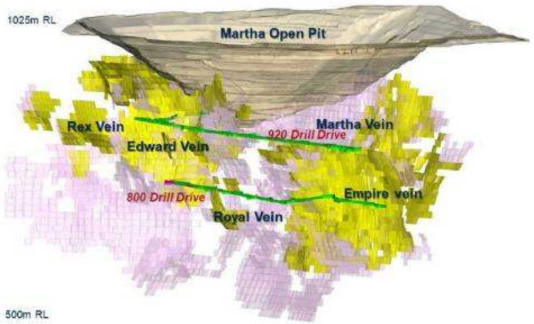
Business Overview

HIGH-QUALITY OPERATIONS WITH SIGNIFICANT GROWTH

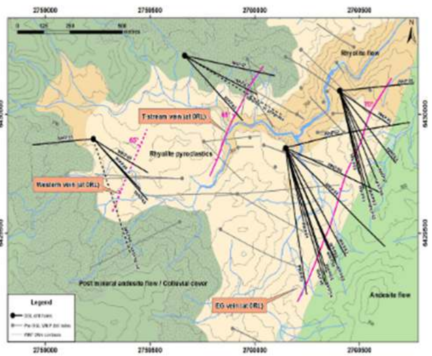
Growth Plans Progressing Well

WAIHI

MARTHA UNDERGROUND PROJECT



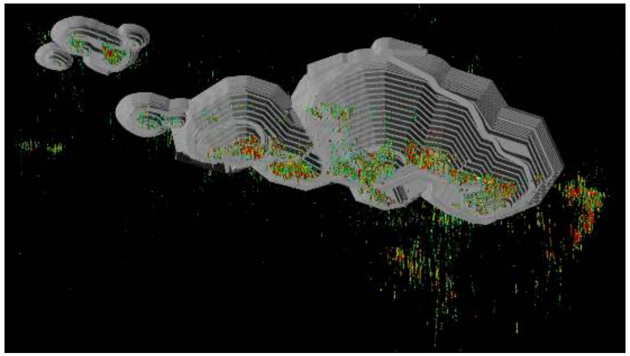
WKP



HAILE

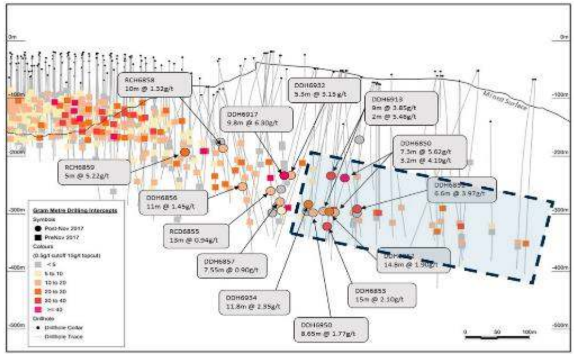
PROCESS PLANT EXPANSION

LARGER PITS & HORSESHOE U/G



OTHER

MACRAES



EARLY-STAGE EXPLORATION

Waihi Overview

2018 PRODUCTION	2019 PRODUCTION GUIDANCE
83.5k *ounces*	**60k – 70k** *ounces*
2018 AISC	**2019 AISC GUIDANCE**
$763 *per ounce sold*	**$875 – $925** *per ounce sold*

OPERATIONS

- 12MMA TRIFR: 9.0 per million work hours (Q1/19)
- Continued emphasis on improving health & safety
- Transitional year with depletion of current mining areas in 2020

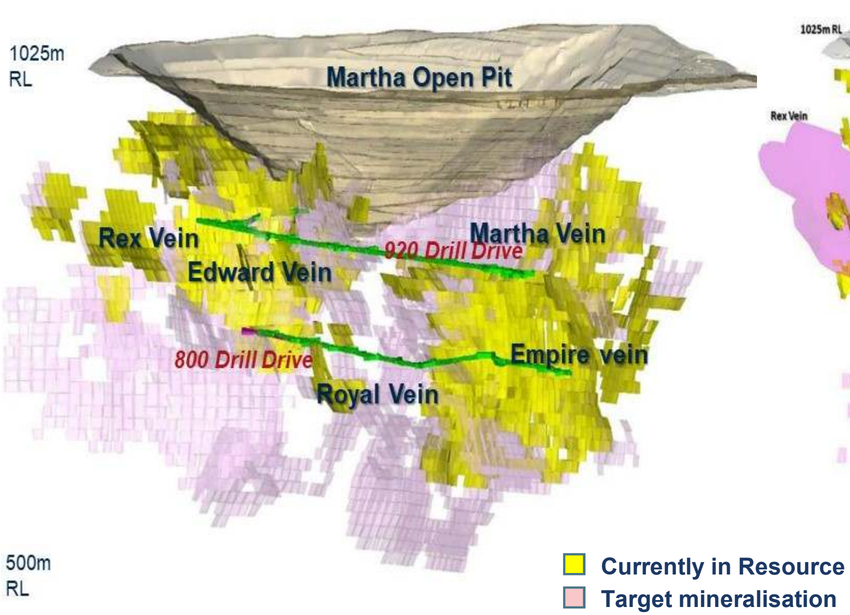
GROWTH

- Martha Underground Project development under way
- Expect 12-18 month ramp-up of Martha Underground to ~100kozpa
- Extensive drilling continues to yield significant results
- WKP exploration is exciting

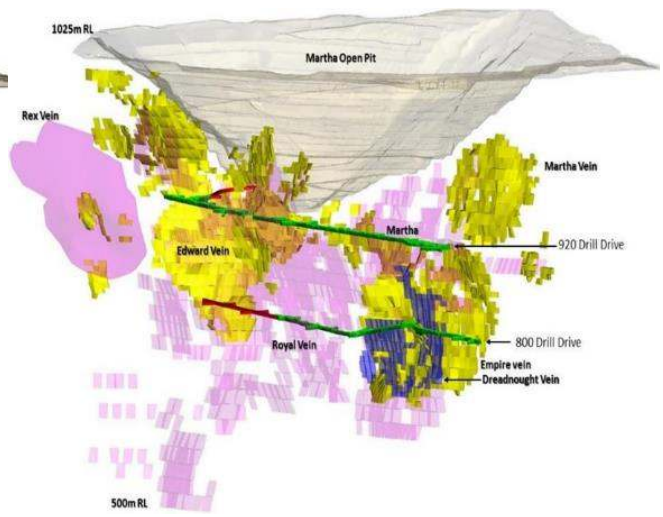
Martha Underground Project

MARTHA UNDERGROUND PROJECT APPROVED TO PROCEED

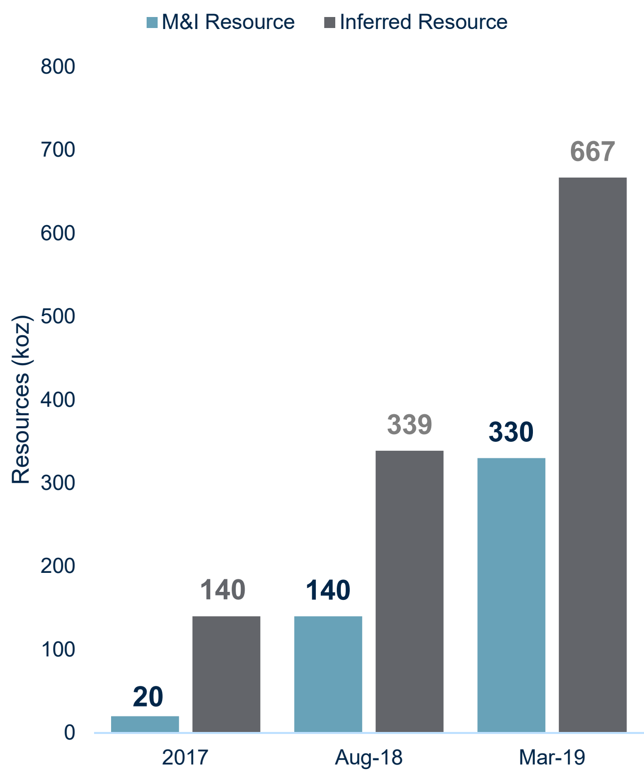
March 2019



August 2018



MARTHA UG RESOURCE GROWTH

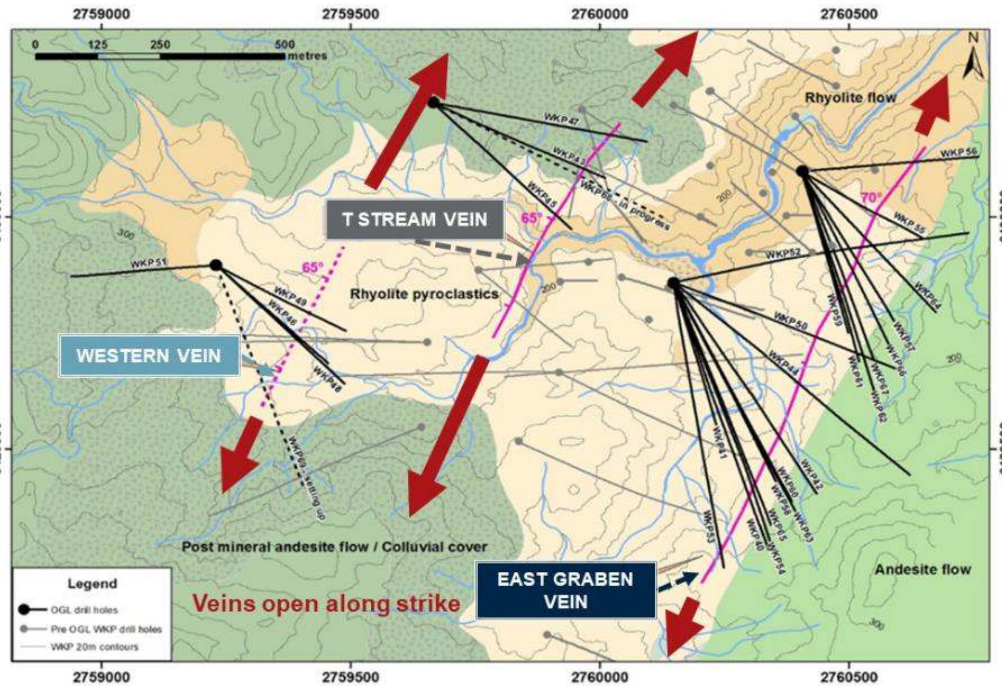


M&I RESOURCE GROWTH
1550%
(2017 to MAR 2019)

INFERRED RESOURCE GROWTH
376%
(2017 to MAR 2019)

Exploration at WKP *(WHAREKIRAUPONGA)*

EYEING UNDERGROUND OPERATION



INDICATED RESOURCE[1]

GOLD: 234,000 oz

SILVER: 296,000 oz

- 0.41 Mt @ 18.0 g/t Au
- 0.41 Mt @ 22.7 g/t Ag

INFERRED RESOURCE[1]

GOLD: 401,000 oz

Silver: 568,000 oz

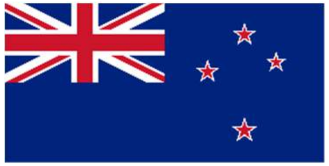
- 1.05Mt @ 11.9 g/t Au
- 1.05Mt @ 16.8 g/t Ag

RECENT SIGNIFICANT INTERCEPTS FROM EAST GRABEN VEIN[1]

- 8.7 metres @ 24.5 g/t gold, 32.0 g/t silver
- 5.0 metres @ 39.0 g/t gold, 76.6 g/t silver
- 10.2 metres @ 19.2 g/t gold, 20.0 g/t silver
- 9.0 metres @ 21.2 g/t gold, 24.4 g/t silver
- 3.6 metres @ 35.8 g/t gold, 43.3 g/t silver

1. *Refer to OceanaGold news releases dated 25 Feb 2019, 12 Feb 2019 & 9 July 2018*

Macraes Overview



2018 PRODUCTION	2019 PRODUCTION GUIDANCE
203.0k *ounces*	**175k – 190k** *ounces*
2018 AISC	**2019 AISC GUIDANCE**
$879 *per ounce sold*	**$1000 – $1050** *per ounce sold*

OPERATIONS

- 12MMA TRIFR: 3.8 per million work hours (Q1/19)
- Generated ~$60m in FCF in 2018, continued strong cash flow generation expected in 2019
- Additional zero-cost collar hedges implemented for 2019 & 2020 production

GROWTH

- Seeking mine life extension through exploration success and mine planning
- Evaluating standalone underground mine at Golden Point

Haile Overview

2018 PRODUCTION	2019 PRODUCTION GUIDANCE
131.8k *ounces*	**145k – 160k** *ounces*
2018 AISC	**2019 AISC GUIDANCE**
$903 *per ounce sold*	**$850 – $900** *per ounce sold*

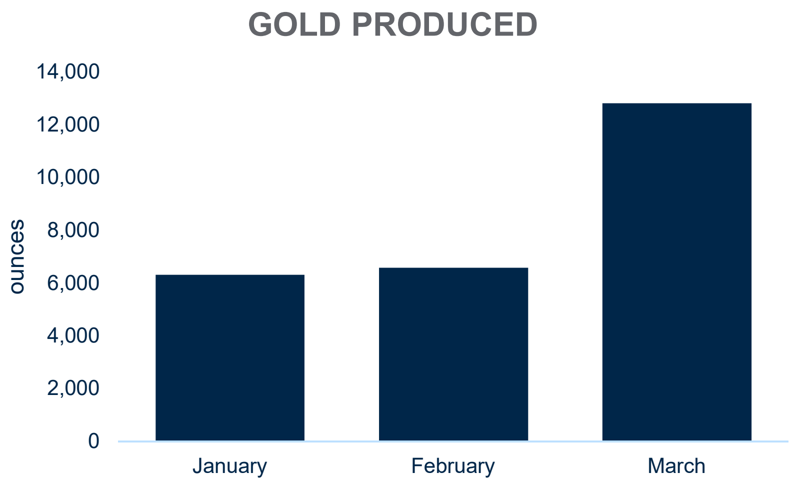
OPERATIONS

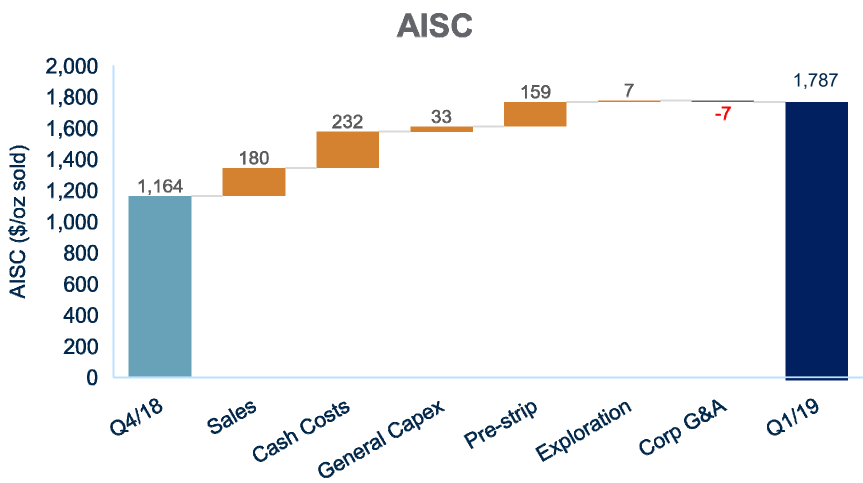
- 12MMA TRIFR: 12.2 per million work hours (Q1/19)
- Severe storms, sustained rainfall & high employee turnover translated to poorer operational performance in Q4/18 & Q1/19
- Mitigating strategies demonstrating significant improvement

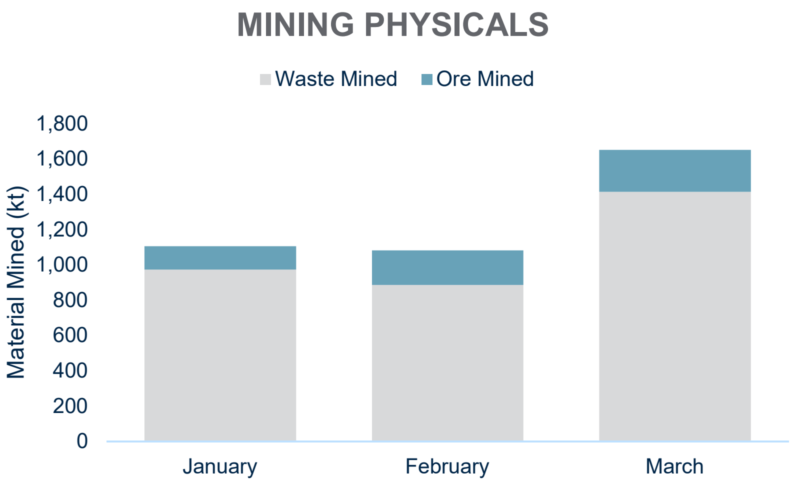
GROWTH

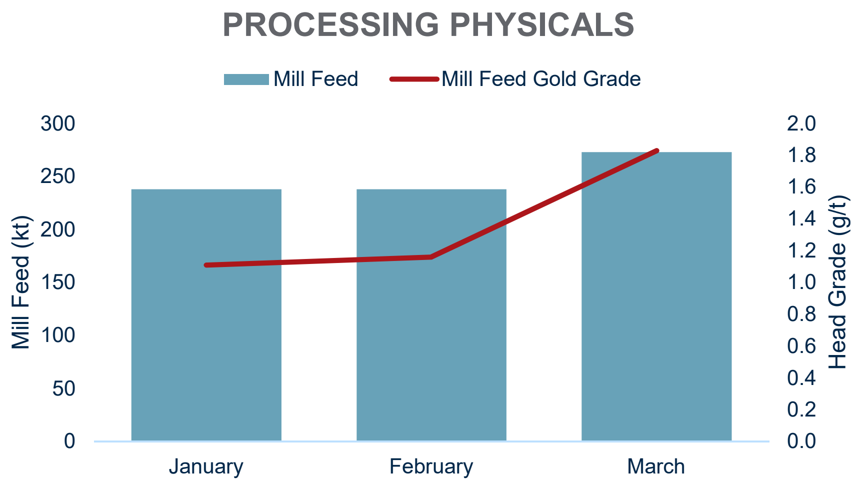
- Process plant expansion continues to advance well with higher throughput rates
- Upgraded fine grinding circuit in place, fine-tuning underway
- Permitting of larger pits & Horseshoe underground underway

Haile Physicals





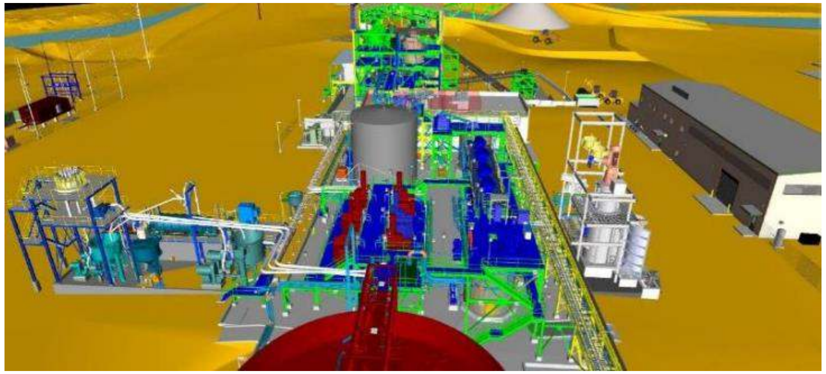




INNOVATION PERFORMANCE GROWTH

OCEANAGOLD

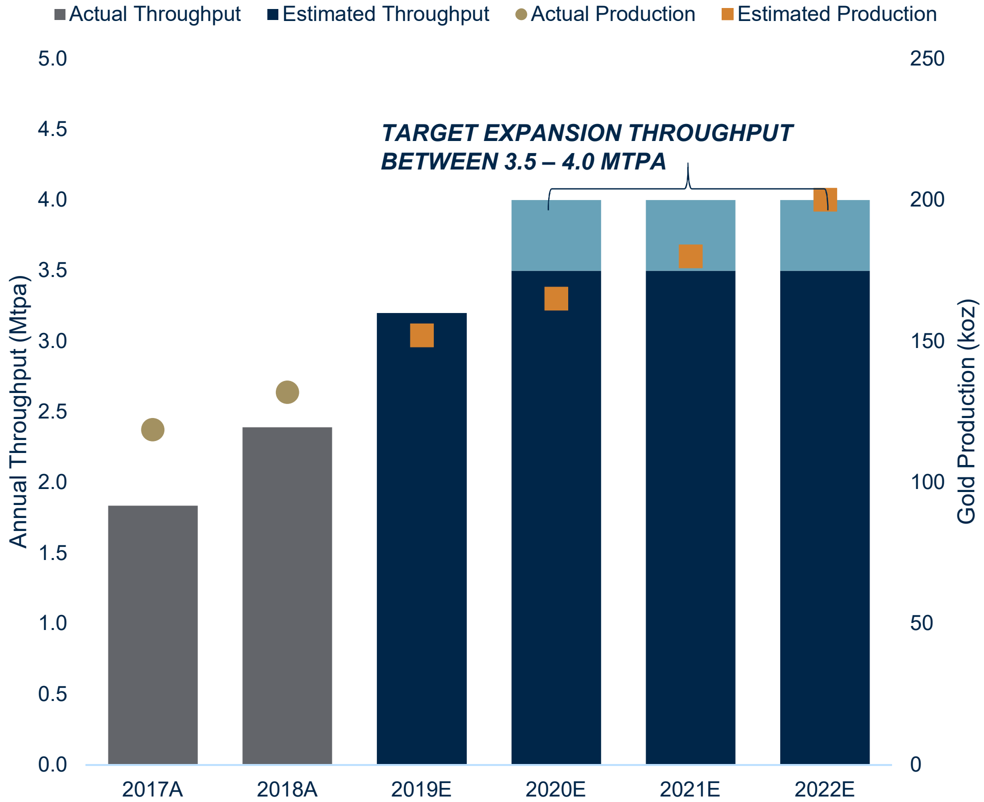
Haile Plant Expansion



INCREASE PLANT CAPACITY & ENHANCE PLANT PERFORMANCE

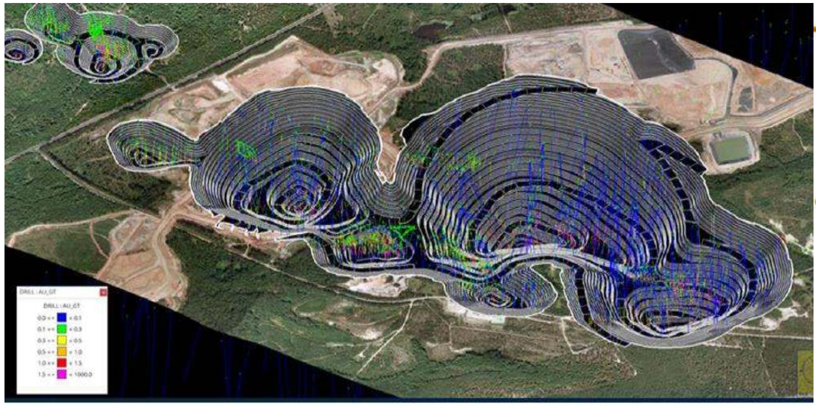
- INSTALL PEBBLE CRUSHER
- INSTALL TOWER MILL
- INSTALL ISAMILL™

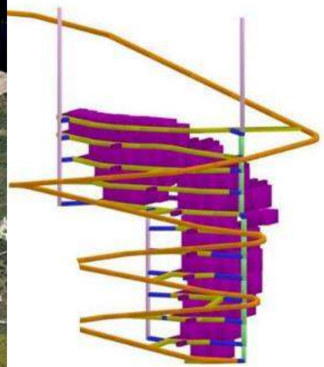
HAILE PLANT EXPANSION PROFILE(1)



1. *Refer to Haile 43-101 Technical Report located at www.oceanagold.com for additional details on Haile Expansion*
2. *Refer to Cautionary Statements: 2019E production based on mid-point of guidance, 2020E – 2022E are approximate expectations and is not to be used as formal guidance*

Haile Expansion





MINING EXPANSION

- ✓ COMMENCE PERMITTING OF MINE EXPANSION
- **2021** HORSESHOE U/G
- **2021** EXPANDED OPEN PITS

HORSESHOE RESERVES			
	Tonnes *(Mt)*	**Grade** *(g/t)*	**Gold** *(Moz)*
Proven	-	-	-
Probable	3.12	4.38	0.44
TOTAL RESERVES	**3.12**	**4.38**	**0.44**

HORSESHOE RESOURCES			
	Tonnes *(Mt)*	**Grade** *(g/t)*	**Gold** *(Moz)*
Measured	-	-	-
Indicated	2.71	5.68	0.49
TOTAL M&I RESOURCES	**2.71**	**5.68**	**0.49**
Inferred	1.2	5.0	0.20

1. *Refer to Haile 43-101 Technical Report located at*
2. *M&I Resources are inclusive of Reserves*

Didipio Overview

2018 PRODUCTION	2019 PRODUCTION GUIDANCE
Au: 115.0k *ounces*	Au: 120k – 130k *ounces*
Cu: 15.0k *tonnes*	Cu: 14k – 15k *tonnes*

2018 AISC	2019 AISC GUIDANCE
$427 *per ounce sold*	$625 – $675 *per ounce sold*

OPERATIONS

- 12MMA TRIFR: 0.6 per million work hours (Q1/19)
- Continued strong operational performance at Didipio
- Ramp-up of underground progressing well
- Implementation of technology yielding benefits

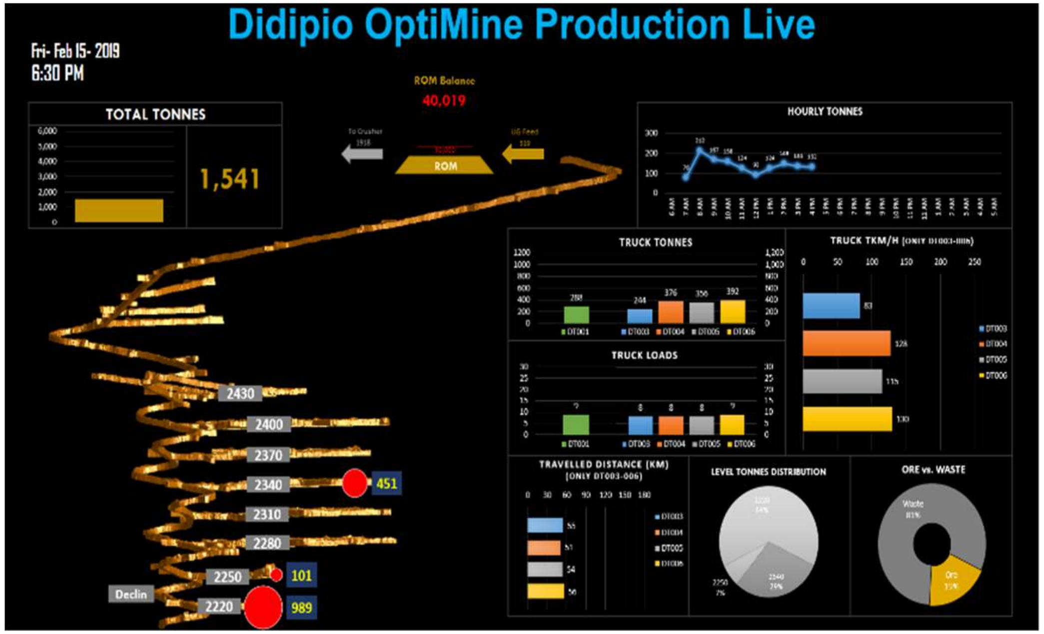
GROWTH

- Continued ramp-up of underground
- Completion of panel 2 in underground expected early 2020
- At-depth drilling delivering positive results

Didipio Underground Technology

IMPLEMENTED STATE-OF-ART TECHNOLOGY TO BOOST PRODUCTIVITY

LIVE PRODUCTIVITY ANALYSIS



SURFACE REMOTE CONTROLLED UNDERGROUND BOGGING

Conclusion

HIGH-QUALITY BUSINESS MANAGED RESPONSIBLY

Playing to Our Strengths

- TOP 3 RANKED ESG PERFORMANCE GLOBALLY AMONGST GOLD MINERS
  MSCI ESG RATINGS
- STRONG BALANCE SHEET WITH PROVEN TRACK RECORD OF PROFITABILITY
- CONSISTENT TRACK RECORD OF MEETING OUR COMMITMENTS
- STRONG CASH FLOW GENERATION & EBITDA MARGINS
- CONSISTENT, SOLID RETURNS ON INVESTED CAPITAL & EQUITY
- SIGNIFICANT PIPELINE OF ORGANIC GROWTH OPPORTUNITIES

FOCUSED ON MARGINS → DECISIONS FOR THE LONG-TERM → CAPITAL DISCIPLINE

Thank you Jim Askew

2007	JOINED OGC BOARD FOLLOWING MERGER WITH CLIMAX MINING
2010	SECURED FINANCING FOR DIDIPIO PROJECT
2013	DIDIPIO GOLD-COPPER MINE COMMERCIAL PRODUCTION
2015	MAIDEN DIVIDEND DECLARED
2015	TWO TRANSFORMATIONAL ACQUISITIONS
2017	HAILE COMMERCIAL PRODUCTION

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