

VISIBLE GOLD MINES INC.

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS
FEBRUARY 9, 2023

TAKE NOTICE that an Annual and Special Meeting of Shareholders (the “**Meeting**”) of Visible Gold Mines Inc. (the “**Corporation**”) will be held:

Place: The offices of the Corporation
147 Québec Avenue (back door)
Rouyn-Noranda, Québec J9X 6M8

Date: February 9, 2023

Time: 11:00 a.m.

The purposes of the Meeting are:

1. To receive and consider the financial statements of the Corporation for the fiscal year ended July 31, 2022 and the auditor’s report thereon;
2. To elect directors;
3. To appoint the auditor and authorize the directors to fix its remuneration;
4. To consider, and if deemed advisable to adopt, a resolution in the form annexed as Schedule B to the accompanying management information circular of the Corporation dated January 9, 2023, ratifying and confirming the 2007 Stock Option Plan of the Corporation, as amended; and
5. To transact such other business as may properly be brought before the Meeting.

Only persons registered as shareholders on the records of the Corporation as of the close of business on January 5, 2023 are entitled to receive notice of, and to vote or act at, the Meeting. No person who becomes a shareholder after the Record Date will be entitled to vote or act at the Meeting or any adjournment thereof.

If you are unable to attend the Meeting in person, please date, complete and sign the enclosed form of proxy and deliver it to Computershare Investor Services Inc. (i) by mail or hand delivery to Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1, or (ii) by facsimile to 416-263-9524 or 1-866-249-7775. A shareholder may also vote using the Internet at www.investorvote.com or by telephone at 1-866-732-8683. In order to be valid and acted upon at the Meeting, the form of proxy must be received no later than 5:00 p.m. (eastern time) on February 7, 2023 or be deposited with the Secretary of the Corporation before the commencement of the Meeting or any adjournment thereof.

As a Shareholder of the Corporation, it is very important that you read the accompanying Circular and other Meeting materials carefully. The Circular and the other Meeting materials contain important information with respect to voting your common shares and attending and participating at the Meeting.

DATED at Rouyn-Noranda, Québec
January 9, 2023

BY ORDER OF THE BOARD OF DIRECTORS

(signed) Martin Dallaire
Martin Dallaire
President and Chief Executive Officer