

FORM 51-101 F3
REPORT OF MANAGEMENT ON RESERVES DATA AND OTHER INFORMATION

Management of Primary Petroleum Corporation (the "Corporation") is responsible for the preparation and disclosure of information with respect to the Corporation's oil and gas activities in accordance with securities regulatory requirements. This information includes reserves data, which consist of the following:

- (a) proved and proved plus probable reserves estimated as at May 31, 2007, using forecast prices and costs and the related estimated future net revenue; and
- (b) proved and proved plus probable reserves estimated as at May 31, 2007, using constant prices and costs and the related estimated future net revenue.

An independent qualified reserves evaluator has evaluated the Corporation's reserves data. The report of the independent qualified reserves evaluator is presented in Form 51-101 F2 filed by the Corporation.

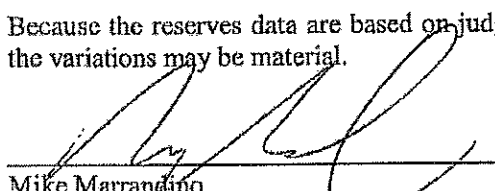
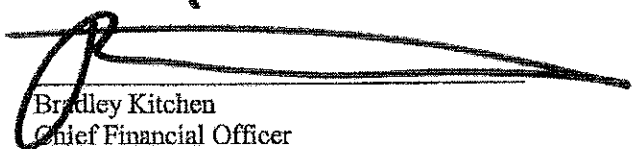
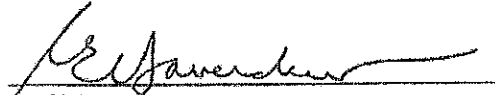
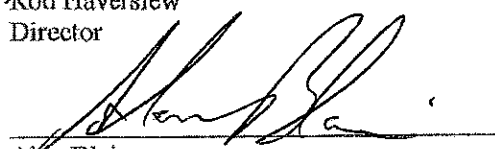
The Board of Directors of the Corporation has

- (a) reviewed the Corporation's procedures for providing information to the independent qualified reserves evaluator;
- (b) met with the independent qualified reserves evaluator to determine whether any restrictions affected the ability of the independent qualified reserves evaluator to report without reservation; and
- (c) reviewed the reserves data with management and the independent qualified reserves evaluator.

The Board of Directors has reviewed the Corporation's procedures for assembling and reporting other information associated with oil and gas activities and has reviewed that information with management. The Board of Directors has approved

- (a) the content and filing with securities regulatory authorities of the reserves data and other oil and gas information;
- (b) the filing of the report of the independent qualified reserves evaluator on the reserves data; and
- (c) the content and filing of this report.

Because the reserves data are based on judgements regarding future events, actual results will vary and the variations may be material.


Mike Marrandino
President and Chief Executive Officer
Bradley Kitchen
Chief Financial Officer
Rod Flaverslew
Director
Alan Blair
Director

Dated October 10, 2007