Form 51-102F3
Material Change Report

ITEM 1 Name and Address of Company

Peeks Social Ltd. (the "Company")
184 Front St. E., Suite 701
Toronto, Ontario M5A 4N3

ITEM 2 Date of Material Change

April 28, 2017

ITEM 3 News Release

A press release was issued via Marketwired May 1, 2017.

ITEM 4 Summary of Material Change

The Company announced that it has closed the second and final tranche of its non-brokered private placement. The Company issued an aggregate of 7,200,000 units at a price of $0.90 per unit. Each unit was issued at a price of $0.90 per unit and consists of one common share and one common share purchase warrant of the Company. Each warrant is exercisable to purchase one additional common share of the Company at an exercise price of $1.10 per share for a period of 12 months from the date of issuance.

ITEM 5 Full Description of Material Change

The Company announced that further to its press releases dated April 13, 2017, and April 27, 2017, it has closed the second and final tranche of its non-brokered private placement. The Company issued an aggregate of 7,200,000 units at a price of $0.90 per unit, including 500,000 units issued to Mark Itwaru, the CEO of the Company, for total gross proceeds from this private placement of $6,480,000.

Each unit consists of one common share and one common share purchase warrant of the Company. Each warrant is exercisable to purchase one additional common share of the Company at an exercise price of $1.10 per share for a period of 12 months from the date of issuance. The common shares and warrants will be subject to a four month hold period. The private placement is subject to the Company obtaining final acceptance from the TSX Venture Exchange upon the filing of required materials in due course. The Company paid aggregate finder's fees of $58,320 to eligible arm's length parties fees in connection with this private placement.

The private placement proceeds will be used by the Company for the marketing and advancement of the "Peeks" product, as well as for general corporate purposes.

ITEM 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

ITEM 7 **Omitted Information**

Not applicable.

ITEM 8 **Executive Officer**

For further information, please contact Mark Itwaru, Chairman and Chief Executive Officer at (647) 992-7727.

ITEM 9 **Date of Report**

Dated as of May 9, 2017.