

Form 51-102F3
Material Change Report

ITEM 1 Name and Address of Company

Peeks Social Ltd. (the "Company")
184 Front St. E., Suite 701
Toronto, Ontario M5A 4N3

ITEM 2 Date of Material Change

May 10, 2017

ITEM 3 News Release

A press release was issued via Marketwired May 10, 2017.

ITEM 4 Summary of Material Change

The Company issued 1,157,000 common shares pursuant to the exercising of 1,150,000 warrants with an exercise price of \$0.25, and 7,000 options with an exercise price of \$0.30, resulting in gross proceeds of \$289,600 being received by the Company.

ITEM 5 Full Description of Material Change

The Company announced that it has issued 1,157,000 common shares pursuant to the exercising of 1,150,000 warrants with an exercise price of \$0.25, and 7,000 options with an exercise price of \$0.30, resulting in gross proceeds of \$289,600 being received by the Company.

ITEM 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

ITEM 7 Omitted Information

Not applicable.

ITEM 8 Executive Officer

For further information, please contact Mark Itwaru, Chairman and Chief Executive Officer at (647) 992-7727.

ITEM 9 Date of Report

Dated as of May 23, 2017.