

Date: August 29, 2018



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: FORTRESS GLOBAL ENTERPRISES INC.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

|                                                          |                       |
|----------------------------------------------------------|-----------------------|
| Meeting Type :                                           | Extraordinary Meeting |
| Record Date for Notice of Meeting :                      | August 28, 2018       |
| Record Date for Voting (if applicable) :                 | August 28, 2018       |
| Beneficial Ownership Determination Date :                | August 28, 2018       |
| Meeting Date :                                           | October 01, 2018      |
| Meeting Location (if available) :                        | Vancouver, BC         |
| Issuer sending proxy related materials directly to NOBO: | <b>No (Amended)</b>   |
| Issuer paying for delivery to OBO:                       | Yes                   |

**Notice and Access (NAA) Requirements:**

|                            |    |
|----------------------------|----|
| NAA for Beneficial Holders | No |
| NAA for Registered Holders | No |

**Voting Security Details:**

| Description                    | CUSIP Number | ISIN         |
|--------------------------------|--------------|--------------|
| 7.0% CONV UNSEC DEB 31/12/2019 | 34961FAA0    | CA34961FAA09 |

Sincerely,

**Computershare**

Agent for FORTRESS GLOBAL ENTERPRISES INC.