Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

Yaletown Capital Corp.
1100-840 Howe Street
Vancouver, BC V6Z 2M1

Item 2 Date of Material Change

April 7, 2010

Item 3 News Release

The news release was disseminated on April 7, 2010 by Marketwire.

Item 4 Summary of Material Change

The Company announced that it has filed its initial submission with the TSX Venture Exchange in connection with to its proposed qualifying transaction with 0695955 B.C. Ltd., doing business as Freedom Bionics. The Company announced the resignation of Mr. Brian Causey as a director and as Chief Financial Officer.

Item 5 Full Description of Material Change

See attached news release.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not Applicable

Item 7 Omitted Information

None

Item 8 Executive Officer

For more information, please contact:

Larry Whitehead, Chief Executive Officer
Telephone: 604-542-2223

DATED: April 8, 2010

YALETOWN CAPITAL CORP.
1100 – 840 Howe Street
Vancouver, BC V6Z 2M1

NEWS RELEASE
TSX Venture Exchange
Trading Symbol: YCC.P

YALETOWN CAPITAL CORP.

Update on Qualifying Transaction with Freedom Bionics

April 7, 2010 – Vancouver, British Columbia – Yaletown Capital Corp. (the "Company" is pleased to provide an update with respect to its previously announced proposed Qualifying Transaction with 0695955 B.C. Ltd., doing business as Freedom Bionics. On March 31, 2010, the Company filed its initial submission relating to the Qualifying Transaction with the TSX Venture Exchange (the "Exchange"). The Qualifying Transaction is now under review by the Exchange and the Company looks forward to working with the Exchange towards its successful completion. The Company also announces the resignation of Mr. Brian Causey as a director and Chief Financial Officer of the Company. Mr. Mark Weisbrod, currently a director of the Company, will serve as interim Chief Financial Officer until completion of the Qualifying Transaction.

ABOUT YALETOWN

The Company is a CPC within the meaning of the policies of Exchange. The Company commenced operations when it completed its initial public offering; however, it presently has no assets other than cash. Trading of the shares of the Company on the Exchange is currently suspended and is expected to remain suspended until completion of the Qualifying Transaction. The Company has until June 30, 2010 to complete the Qualifying Transaction while its shares are under 'suspended' status.

For further information, please contact Larry Whitehead, Chief Executive Officer, at:

YALETOWN CAPITAL CORP.
1100 – 840 Howe Street
Vancouver, BC V6Z 2M1
Telephone: 604-542-2223

Completion of the transaction is subject to a number of conditions, including but not limited to, Exchange acceptance and, if applicable pursuant to the Exchange requirements, a majority of the minority shareholder approval. Where applicable, the transaction cannot close until the required shareholder approval is obtained. There can be no assurance that the transaction will be completed as proposed or at all.

Investors are cautioned that, except as disclosed in the management information circular or filing statement to be prepared in connection with the transaction, any information released or received with respect to the transaction may not be accurate or complete and should not be relied upon. Trading in the securities of a capital pool company should be considered highly speculative.

The TSX Venture Exchange Inc. has in no way passed upon the merits of the proposed transaction and has neither approved nor disapproved the contents of this press release.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.