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BISICHI MINING PLC

13 May 2013

Dear Shareholder,

Resignation of PKF (UK) LLP and proposed appointment of BDO LLP as auditor of Bisichi Mining plc

In accordance with s517 of the Companies Act 2006 I enclose the auditors statement of circumstances in relation to the recent resignation of PKF (UK) LLP.

As outlined in the enclosure, PKF (UK) LLP has entered into a business combination with BDO LLP which will result in PKF (UK) LLP ceasing to be a registered auditor in due course. PKF (UK) LLP have confirmed there are no other circumstances that should be brought to the attention of members and creditors of the company.

A resolution to appoint BDO LLP will be put to shareholders at the Company's Annual General Meeting on 5 June 2013.

If you have any queries regarding this correspondence, please do not hesitate to contact me.

Yours sincerely



HEATHER CURTIS

Company Secretary

To the Directors of Bisichi Mining PLC

Company Number 112155

29 April 2013

Statement under Section 519 Companies Act 2006.

In accordance with Section 519, we confirm that PKF (UK) LLP will not be seeking re-appointment as auditor at the forthcoming Annual General Meeting of the company and accordingly will cease to hold office as auditor at the conclusion of that meeting.

The circumstances connected with our ceasing to hold office as auditor are that PKF (UK) LLP has entered into a business combination with BDO LLP and will cease to be a registered auditor in due course. We confirm that there are no other circumstances that should be brought to the attention of the members and creditors of the company.

A handwritten signature in black ink, appearing to read 'PKF (UK) LLP', is written above the printed name.

PKF (UK) LLP