

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1. Reporting Issuer

STERLING MINING CO. (the "Issuer")
Suite 820, 330 Bay Street
Toronto, ON M5H 2S8

Item 2. Date of Material Change

October 2, 2007

Item 3. News Release

The Issuer issued a press release via a Canadian news wire. A copy of which has been filed on SEDAR.

Item 4. Summary of Material Change

The Issuer reports that its common shares have commenced trading on the TSX under the symbol "SMQ".

Item 5. Full Description of Material Change

The Issuer announces that further to the completion of conditional approval of the Toronto Stock exchange ("TSX") to list its common shares, the said shares have now commenced trading on the TSX under the symbol "SMQ".

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7. Omitted Information

N/A

Item 8. Senior Officers

The following senior officer of the Issuer is knowledgeable about the material change and may be contacted by the Commission at the following telephone number:

Raymond De Motte, President
Tel: (208) 699-6097

The foregoing accurately discloses the material change referred to herein.

Dated at Toronto, Ontario, Canada this 2nd day of October 2007.

Sterling Mining Co.

"Alana Kelcey"

Alana Kelcey,
Agent to the Issuer