

NMC RESOURCE CORPORATION

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NMC RESOURCE ANNOUNCES AMENDED ESCROW RELEASE SCHEDULES

February 18, 2011 - NMC Resource Corporation (TSX-V: NRC) ("NMC Resource")

Further to NMC Resource's news release dated February 11, 2011 announcing its graduation to Tier 1 classification of the TSX Venture Exchange (the "TSX-V"), the accelerated release of its escrowed securities under the CPC Escrow Agreement has been amended as follows: 241,500 common shares within 10 days of February 10, 2011 and 172,500 common shares on June 2, 2011.

Further, the accelerated release of its escrowed securities under the Escrow Agreement has been amended as follows: 12,953,334 common shares and 2,646,666 preferred shares (convertible into common shares) within 10 days of February 10, 2011 and 15,600,000 preferred shares on June 2, 2011.

On behalf of the board of
NMC RESOURCE CORPORATION

Per: "Do Hyung Kim"
Do Hyung Kim; Executive Vice President and Director

For further information, please contact Tristin R. Lee at:

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NEITHER THE TSX VENTURE EXCHANGE NOR ITS REGULATION SERVICES PROVIDER (AS THAT TERM IS DEFINED IN THE POLICES OF THE TSX VENTURE EXCHANGE) ACCEPTS RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS NEWS RELEASE.

Forward-Looking Statements: This news release includes certain forward-looking information and forward-looking statements (collectively "Forward-Looking Statements") concerning the future performance of the Company's business, operations and financial performance and condition, as well as management's objectives, strategies, beliefs and intentions. Forward-Looking Statements are frequently identified by such words as "may", "will", "plan", "expect", "anticipate", "estimate", "intend" and similar words referring to future events and results. Forward-Looking Statements are based on the current opinions and expectations of management. All Forward-Looking Statements are inherently uncertain and subject to a variety of risks and uncertainties, including the speculative nature of mineral exploration and development generally and specifically in respect of the interpretation of the geology, continuity, grade and size of mineral deposits, unanticipated operational or technical difficulties, fluctuating commodity prices, competitive risks and the availability of financing, changes in laws or regulations, changes in the financial markets and changes in general economic conditions, as described in more detail in our recent securities filings available at www.sedar.com. Such Forward-Looking Statements are based on a number of assumptions, including but not limited to the level and volatility of the price of molybdenum, the availability of financing, the accuracy of reserve and resource estimates and the assumptions on which those estimates are based and the ability to achieve and maintain certain operational efficiencies. Should one or more risks and uncertainties materialize or should any assumptions prove incorrect, then actual events or results may differ materially from those expressed or implied in the Forward Looking-Statements and we caution against placing undue reliance thereon. We assume no obligation to revise or update these Forward-Looking Statements, except as required by applicable law.

MATERIAL CHANGE REPORT

ITEM 1. NAME AND ADDRESS OF COMPANY

NMC Resource Corporation
(the "Company")
Suite 500, 666 Burrard Street
Vancouver, BC V6C 3P6

ITEM 2. DATE OF MATERIAL CHANGE

February 18, 2011

ITEM 3. NEWS RELEASE

A News Release dated and issued on February 18, 2011

ITEM 4. SUMMARY OF MATERIAL CHANGE

NMC Resource Announces Amended Escrow Release Schedules; see attached news release dated February 18, 2011

ITEM 5.1 FULL DESCRIPTION OF MATERIAL CHANGE

See attached news release dated February 18, 2011

ITEM 5.2 DISCLOSURE FOR RESTRUCTURING TRANSACTIONS

Not applicable

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable

ITEM 7. OMITTED INFORMATION

Not applicable

ITEM 8. EXECUTIVE OFFICER

Contact: Tristin R. Lee; Corporate Secretary
Telephone: (604) 637-1758

ITEM 9. DATE OF REPORT

DATED at Vancouver, British Columbia, on February 18, 2011