MATERIAL CHANGE REPORT

ITEM 1. NAME AND ADDRESS OF COMPANY

NMC Resource Corporation
(the "Company")
Suite 1100, 1111 Melville Street
Vancouver, BC V6E 3V6

ITEM 2. DATE OF MATERIAL CHANGE

August 22, 2012

ITEM 3. NEWS RELEASE

A News Release dated and issued on August 22, 2012

ITEM 4. SUMMARY OF MATERIAL CHANGE

NMC RESOURCE (TSX-V: NRC) ANNOUNCES FINANCIAL RESULTS FOR SIX MONTHS ENDED JUNE 30, 2012; see attached news release dated August 22, 2012

ITEM 5.1 FULL DESCRIPTION OF MATERIAL CHANGE

See attached news release dated August 22, 2012

ITEM 5.2 DISCLOSURE FOR RESTRUCTURING TRANSACTIONS

Not applicable

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable

ITEM 7. OMITTED INFORMATION

Not applicable

ITEM 8. EXECUTIVE OFFICER

Contact: Tristin R. Lee; Corporate Secretary
Telephone: (604) 637-1758

ITEM 9. DATE OF REPORT

DATED at Vancouver, British Columbia, on August 22, 2012

NOT FOR DISSEMINATION IN THE UNITED STATES OR FOR RELEASE TO US NEWS WIRE SERVICES

NMC RESOURCE (TSX-V: NRC) ANNOUNCES FINANCIAL RESULTS FOR SIX MONTHS ENDED JUNE 30, 2012

August 22, 2012 – NMC Resource Corporation (TSX-V: NRC) ("NMC Resource") released its unaudited condensed consolidated interim financial statements for the six months ended June 30, 2012.

HIGHLIGHTS (for the six months ended June 30, 2012)

- Recorded $5,095,379 in sales revenue
- Recorded $1,530,751 in EBITDA(1) at NMC Moland Mine ("Moland") and $1,154,182 in adjusted EBITDA(2)
- Reduced cash cost to $8.36 per pound of molybdenum sold during the second quarter of 2012

NMC Resource recorded $5,095,379 in sales revenue for the six months ended June 30, 2012, compared to $6,466,870 recorded for the corresponding period in 2011. The decrease is mainly due to lower molybdenum market price. In the first half of 2012, the average molybdenum market price was US$14.00 compared to US$16.97 for the corresponding period in 2011. While maintaining positive operating cash flow, NMC Resource is stockpiling more product for better market environment.

Increased production / Reduced cash cost / Ready for market recovery

NMC Resource has focused on cash cost control and efficient production as proactive corporate measures in this time of market uncertainty. As a key proactive action, NMC Resource increased the production since April 2012. During the second quarter of 2012, the average daily throughput reached 1,109 tonnes, a 27% increase compared to 876 tonnes recorded for 2011. This production increase positively affected the cash cost per pound of molybdenum sold(3) and the Q2 cash cost was reduced by 9% from Q1 of 2012, recording at $8.36. NMC Resource will continue to work on reducing cash cost. Further production increase is also being implemented.

	Three months ended		Six months ended	
	June 30, 2012	June 30, 2011	June 30, 2012	June 30, 2011
Revenue	$ 2,456,538	$ 2,722,839	$ 5,095,379	$ 6,466,870
Earnings from mine operations	204,838	245,050	212,831	697,088
EBITDA[2] at Moland	846,326	1,082,454	1,530,751	2,607,425
Net income (loss) for the period	(158,084)	22,461	(762,215)	236,383
Mined/Produced Ore (tonnes)	83,210	68,489	145,613	131,314
Mill Head Grade (% MoS2)	0.26	0.27	0.29	0.28
Recovery (%)	88	89	88	89
Molybdenum concentrate produced (dmt MoS_2)	199	167	371	332
Average Daily Throughput (tonnes)	1,109	890	971	875
Molybdenum sold (lbs Mo)	189,355	178,600	398,160	417,970

For further detail, please see copies of the unaudited condensed consolidated interim financial statements and related notes thereto for the three and six months ended June 30, 2012, and the corresponding MD&A available on SEDAR at www.sedar.com.

(1) EBITDA: Net earnings before interest, taxes, depreciation and amortization
(2) Adjusted EBITDA: Net earnings before interest, taxes, depreciation, amortization and share-based payment
(3) Cash cost per pound of molybdenum sold: operating expenses in USD divided by the amount of molybdenum sold

About NMC Resource Corporation

NMC Resource Corporation (TSX-V: NRC) is a mining company with two molybdenum assets: NMC Moland Mine ("Moland") in South Korea and Boss Mountain Mine ("Boss Mountain") in British Columbia, Canada. Moland started commercial production in April 2010 and a new technical report was filed in December 2011 with an updated resource. An active resource expansion drill program continues at Moland. Resource expansion drilling program requiring deep drill holes has been sponsored by KORES (Korea Resources Corporation, a state-owned mining company). Boss Mountain is a past molybdenum producer. NMC Resource is currently assessing historical data from 247 drill holes completed by the last mine operator Noranda Mines Ltd.

On behalf of the board of
NMC RESOURCE CORPORATION

Per: "*Do Hyung Kim*"
Do Hyung Kim; President, Chief Executive Officer and Director

Suite 1100, 1111 Melville Street
Vancouver, BC Canada V6E 3V6
Tel: (604) 643-1730
Fax: (604) 210-9875
www.nmcresource.com

For further information, please contact:
Investor Relations Contact:
KIN Communications Inc.
Suite 100 - 736 Granville Street
Vancouver, BC Canada V6Z 1G3
Tel: 1 (866) 684-6730
www.kincommunications.com
ir@kincommunications.com

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Forward-Looking Statements: This news release includes certain forward-looking information and forward-looking statements (collectively "Forward-Looking Statements") concerning the future performance of the Company's business, operations and financial performance and condition, as well as management's objectives, strategies, beliefs and intentions. Specifically, this news release includes Forward-Looking Statements that NMC Resource will continue to work to reduce cash cost and that further production increased will be implemented. Forward-Looking Statements are frequently identified by such words as "may", "will", "plan", "expect", "anticipate", "estimate", "intend" and similar words referring to future events and results. Forward-Looking Statements are based on the current opinions and expectations of management. All Forward-Looking Statements are inherently uncertain and subject to a variety of risks and uncertainties, including the speculative nature of mineral exploration and development generally and specifically in respect of the interpretation of the geology, continuity, grade and size of mineral deposits, unanticipated operational or technical difficulties, fluctuating commodity prices, competitive risks and the availability of financing, changes in laws or regulations, changes in the financial markets and changes in general economic conditions, as described in more detail in our recent securities filings available at www.sedar.com. Such Forward-Looking Statements are based on a number of assumptions, including but not limited to the level and volatility of the price of molybdenum, the availability of financing, the accuracy of reserve and resource estimates and the assumptions on which those estimates are based and the ability to achieve and maintain certain operational efficiencies. Should one or more risks and uncertainties materialize or should any assumptions prove incorrect, then actual events or results may differ materially from those expressed or implied in the Forward Looking-Statements and we caution against placing undue reliance thereon. We assume no obligation to revise or update these Forward-Looking Statements, except as required by applicable law.