

PROSPECTUS
1844 Resources Inc.

This is the receipt of the Financial and Consumer Affairs Authority of Saskatchewan for the Amended and Restated Preliminary Short Form Prospectus of the above Issuer dated August 2, 2022 (the amended and restated preliminary prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the amended and restated preliminary prospectus.

The amended and restated preliminary prospectus has been filed under Multilateral Instrument 11-102 Passport System in Alberta, British Columbia, and Quebec. A receipt for the amended and restated preliminary prospectus is deemed to be issued by the regulators in these jurisdictions, if the conditions of the Instrument have been satisfied.

August 3, 2022

"Heather Kuchuran"

Heather Kuchuran
Director, Corporate Finance

SEDAR Project # 3377571
