



August 26, 2022

VIA SEDAR

TO: Financial and Consumer Affairs Authority of Saskatchewan

AND TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Autorité des marchés financiers

Dear Sirs/Mesdames:

Re: 1844 Resources Inc. – Short Form Prospectus dated August 26, 2022

In connection with the short form prospectus of 1844 Resources Inc. dated August 26, 2022 (the “**Prospectus**”), we hereby consent to the references to our name on the cover page and under the heading “*Legal Matters*”, and to the use of our firm’s name and reference to our opinion under the heading “*Eligibility for Investment*” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our legal opinion referred to above or that is within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

McMillan LLP